## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

### FORM 8-K

### **CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)** OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 5, 2023

# **MICROSTRATEGY INCORPORATED**

(Exact name of registrant as specified in its charter)

	Delaware (State or other jurisdiction of incorporation)	0-24435 (Commission File Number)	51-0323571 (I.R.S. Employer Identification No.)	
	1850 Towers Crescent Plaza			
Tysons Corner, Virginia (Address of principal executive offices)			22182 (Zip Code)	
	• •	hone number, including area code: (70		
	(Former na	me or former address, if changed since last repo	ort)	
	appropriate box below if the Form 8-K filing is in provisions (see General Instruction A.2. below):	ntended to simultaneously satisfy the fili	ng obligation of the registrant under any of the	
	☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)			
	□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)			
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))			
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))			
Securities	registered pursuant to Section 12(b) of the Act:			
Title of Each Class		Trading Symbol	Name of Each Exchange on which Registered	
Class A common stock, par value \$0.001 per share		MSTR	The Nasdaq Global Select Market	
	y check mark whether the registrant is an emergin r Rule 12b-2 of the Securities Exchange Act of 19		05 of the Securities Act of 1933 (§230.405 of this	
Emerging	growth company □			
If an eme	ging growth company, indicate by check mark if t	the registrant has elected not to use the e	xtended transition period for complying with any	

new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.  $\Box$ 

#### Item 8.01. Other Events.

On April 5, 2023, MicroStrategy Incorporated ("MicroStrategy") announced that, during the period between March 24, 2023 and April 4, 2023, MicroStrategy, together with its subsidiaries, acquired approximately 1,045 bitcoins for approximately \$29.3 million in cash, at an average price of approximately \$28,016 per bitcoin, inclusive of fees and expenses. As of April 4, 2023, MicroStrategy, together with its subsidiaries, held an aggregate of approximately 140,000 bitcoins, which were acquired at an aggregate purchase price of approximately \$4.17 billion and an average purchase price of approximately \$29,803 per bitcoin, inclusive of fees and expenses.

### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 5, 2023 MicroStrategy Incorporated

(Registrant)

By: /s/ W. Ming Shao

Name: W. Ming Shao

Title: Senior Executive Vice President & General Counsel