## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

### FORM 8-K

# CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 20, 2022

## **MICROSTRATEGY INCORPORATED**

(Exact name of registrant as specified in its charter)

|   | Delaware<br>(State or other jurisdiction<br>of incorporation)  | 0-24435<br>(Commission<br>File Number)           | 51-0323571<br>(I.R.S. Employer<br>Identification No.) |  |
|---|--|--|---|--|
|   | 1850 Towers Crescent Plaza   |  |   |  |
| Tysons Corner, Virginia                           |  |  | 22182   |  |
| (Address of principal executive offices)          |  |  | (Zip Code)  |  |
|   | Registrant's telep   | phone number, including area code: (7            | 03) 848-8600  |  |
|   | (Former 1  | name or former address, if changed since last re | port)   |  |
|   | appropriate box below if the Form 8-K filing is provisions (see General Instruction A.2. below):       | •  | ing obligation of the registrant under any of the     |  |
|   | ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)                |  |   |  |
|   | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)                 |  |   |  |
|   | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |  |   |  |
|   | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |  |   |  |
| Securities  | registered pursuant to Section 12(b) of the Act:   |  |   |  |
| Title of Each Class                               |  | Trading<br>Symbol                                | Name of Each Exchange on which Registered             |  |
| Class A common stock, par value \$0.001 per share |  | MSTR   | The Nasdaq Global Select Market                       |  |
|   | y check mark whether the registrant is an emergi<br>or Rule 12b-2 of the Securities Exchange Act of 1  |  | 05 of the Securities Act of 1933 (§230.405 of this    |  |
| Emerging  | growth company □   |  |   |  |
| If an emer  | rging growth company, indicate by check mark if  | the registrant has elected not to use the        | extended transition period for complying with any     |  |

new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. □

### Item 8.01. Other Events.

On September 20, 2022, MicroStrategy Incorporated ("MicroStrategy") announced that, during the period between August 2, 2022 and September 19, 2022, MicroStrategy acquired approximately 301 bitcoins for approximately \$6.0 million in cash, at an average price of approximately \$19,851 per bitcoin, inclusive of fees and expenses. MicroStrategy purchased the bitcoins using excess cash. As of September 19, 2022, MicroStrategy, together with its subsidiaries, held an aggregate of approximately 130,000 bitcoins, which were acquired at an aggregate purchase price of approximately \$3.98 billion and an average purchase price of approximately \$30,639 per bitcoin, inclusive of fees and expenses.

### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 20, 2022 MicroStrategy Incorporated (Registrant)

By: /s/ W. Ming Shao

Name: W. Ming Shao

Title: Senior Executive Vice President & General Counsel