Audience Reporting Playbooks

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Lytics' Audience Reporting is a powerful tool if you know how to use it. This playbook will walk you through a couple of different Reports that may be of use with your customers and prospects

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Web Data Report

This Report uses fields captured by our Javascript Tag, and should work out of the box for most accounts.

How Lytics Helps:

- Capture the value of OOB Lytics Fields and Audiences
- Visualize the data you get from Lytics' JS Tag
- Good for visualizing ROI and value quickly

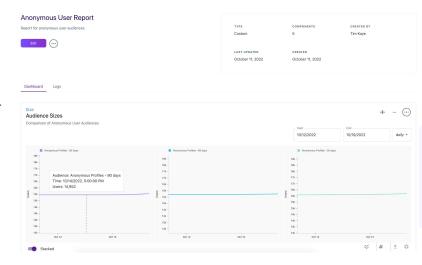
Level of Effort: Easy

Things to consider...

- Does my account have web data?
- Does my account have custom audiences?

Web Data Report: Step 1 Create Report and Size Component

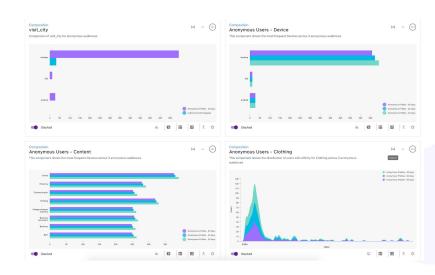
- Navigate to app.lytics.com/reports
- Create a New Report
 - Name: "Web Data Report" (or whatever you choose)
 - Description: "Analyze data collected from Web" (or whatever you choose)
- Click "+ Add New Component" and select "Size".
- Under "Edit Component", add the following Audiences:
 - Anonymous Profiles 30 Days
 - Anonymous Profiles 60 Days
 - Anonymous Profiles 90 Days
- Your report should look like this →





Web Data Report: Step 2 Add Composition Components

- Add Composition components for the following fields:
 - Scores: Score_quantity, score_frequency, score_momentum, ...
 - Content: lytics_content, lytics_content.X, ...
 - UTM: Utm_sources, utm_campaigns, utm_mediums, utm_terms
 - Demographic: devices, visit_city, visit_country, visit_ct, hourly,
- Shrink Components
- Your Report should look like this →



A/B Testing Report

Compare audiences used in an A/B Testing with an Audience Report.

How Lytics Helps:

- Compare fields across A/B Test groups
- Track performance of each group
- Look for trends/differences between groups

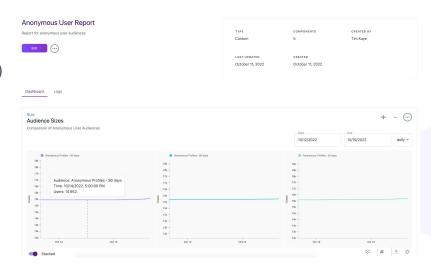
Level of Effort: Easy/Medium

Things to consider...

Does my account have A/B Tests running?

A/B Testing Report: Step 1 Create Report and Size Component

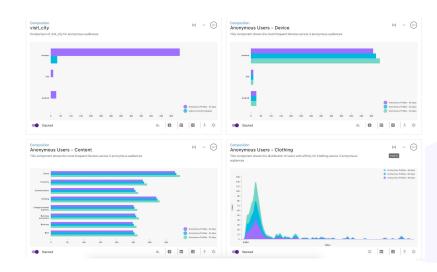
- Navigate to app.lytics.com/reports
- Create a New Report
 - Name: "A/B Test Report" (or whatever you choose)
 - Description: "Report For A/B Test" (or whatever you choose)
- Click "+ Add New Component" and select "Size".
- Under "Edit Component", add the audiences (test groups) associated with your A/B Test
 - Ex: A/B Test Group 1, A/B Test Group 2
- Your report should look like this →





A/B Testing Report: Step 2 Add Composition Components

- Identify fields in common between the A/B Test groups
 - Click on a user profile and look for fields that seem meaningful
- Add Composition components for the fields derived in step (1)
- Shrink Components if necessary
- Your Report should look like this →





Shopify Purchaser Report

This Report uses fields captured by our shopify integration

How Lytics Helps:

- Visualize the data you get from Lytics' Shopify Integration
- Display product affinities using Lytics' Content Engine

Level of Effort: Medium/Hard

Things to consider...

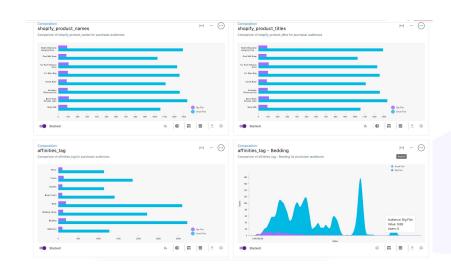
- Does my account have Shopify data?
- Do I already have an Affinity Config setup?

Shopify Purchaser Report: Step 1 Import Shopify Data & Create Affinity Config

- Import Shopify Product Data
- Talk to Lytics' Data Science Team (via #datascience or in Office Hours) to create an Affinity Config for Shopify data

Shopify Purchaser Report: Step 2 Add Composition Components

- Add **Composition** components for the fields collected from Shopify, and from the Shopify Affinity Config:
 - Shopify: shopify_first_order_ts, shopify_last_order_price, shopify_product_titles, shopify_product_names, total_shopify_products_ordered, shopify_total_spent, shopify_purchase_ct, etc
 - Content: shopify_purchase_topics, shopify purchase affinity
- Components
- Your Report should look like this →





Lookalike Model Report

This Report can be used to create a dashboard for a Lytics Lookalike Model.

How Lytics Helps:

- Make sense of Lookalike Models
- Compare top features of a Lookalike Model

Level of Effort: Easy

Things to consider...

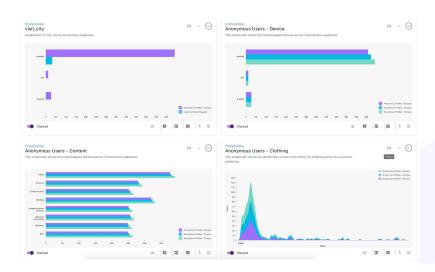
Does my account have Lookalike Models?

Lookalike Model Report: Step 1 Create Report and Size Component

- Navigate to app.lytics.com/reports
- Create a New Report
 - Name: "Lookalike Model Report" (or whatever you choose)
 - Description: "Analyze Lookalike Models" (or whatever you choose)
- Click "+ Add New Component" and select "Size".
- Under "Edit Component", add the following Audiences:
 - Source used in Model
 - Target used in Model

Lookalike Model Report: Step 2 Add Composition Components

- Navigate to Lookalike Model Page and find Top Features
 - Click on the Network Tab and look at the response from the ML API to find more features
- Add Composition components for each of the Top Features
- Shrink Components if necessary
- Your Report should look like this →





Thank you!