

Strategic Bitcoin Reserve: A Strategy for U.S. Digital Supremacy

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The White House ✓ @WhiteHouse · 6h

America will be the Bitcoin superpower of the world.

The President has created a Strategic Bitcoin Reserve and declared that America will be the Bitcoin Superpower.



PRESIDENTIAL ACTIONS

ESTABLISHMENT OF THE STRATEGIC BITCOIN RESERVE AND UNITED STATES DIGITAL ASSET STOCKPILE

EXECUTIVE ORDER

March 6, 2025



**Why is Bitcoin critical to the power
and prosperity of the U.S.
in the 21st Century?**

Bitcoin is Digital Capital

The Strategic Bitcoin Reserve (SBR) should add between \$3 trillion and \$106 trillion to the U.S. Treasury by 2045.

US. Corporations will be capitalized on BTC worth \$20-40 Trillion.



Bitcoin is Digital Property

The U.S. could generate \$10+ trillion per year after 2045 by renting, developing, or financing the assets in the SBR.

The AI Economy will be worth \$100+ trillion and built on Digital Property.



**Bitcoin is a
Digital Energy Network**

**Trillions in Digital
Commerce will flow over
the Bitcoin network.**

**Digital Banking will rely
on the Bitcoin network
for security, integrity,
and final settlement.**



Bitcoin is a Digital Defense System











**Bitcoin messages, data,
authentications, and
transactions are
unstoppable,
incorruptible, and
immune to tampering by
any know cyber threat.**



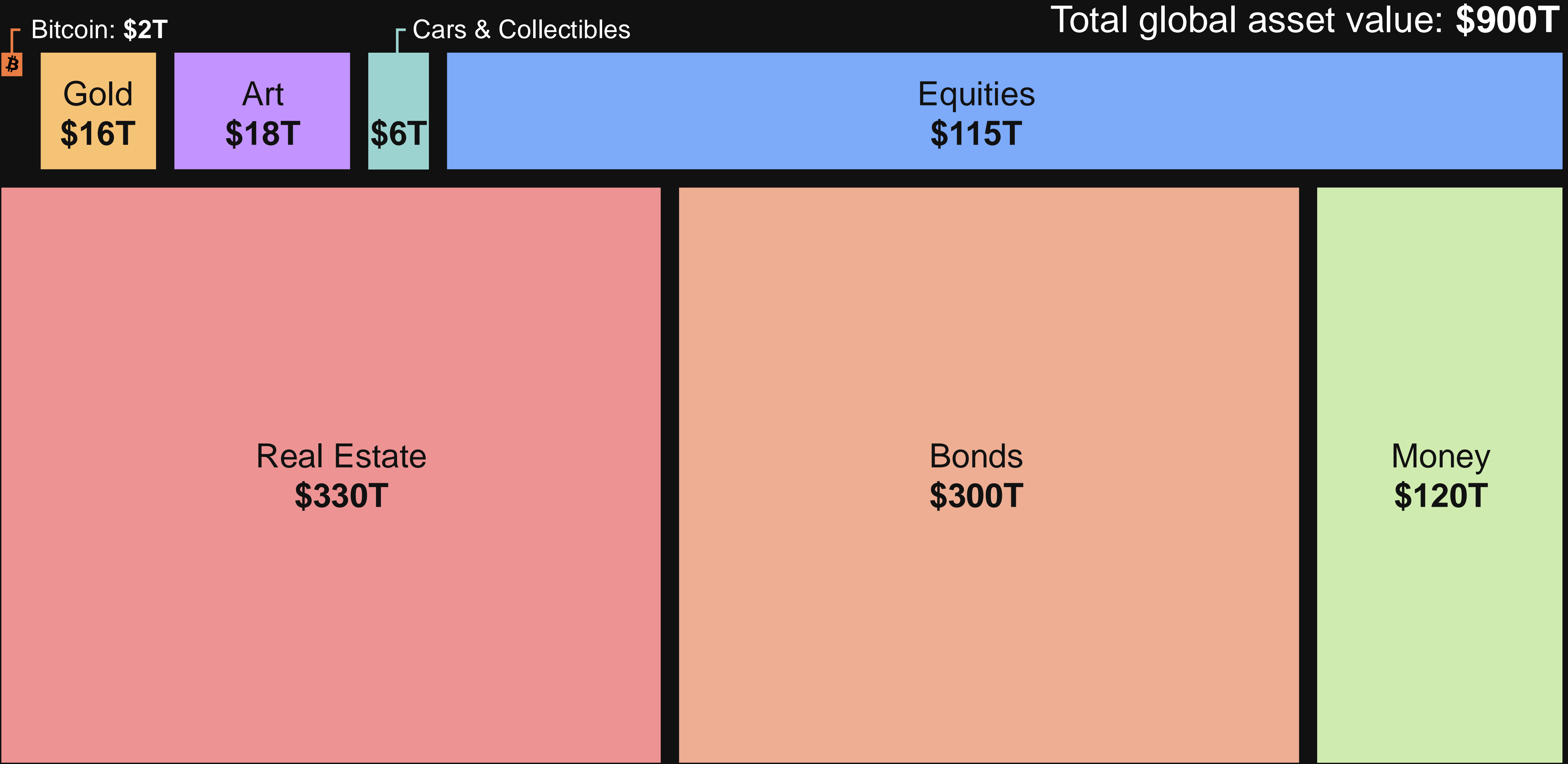
What is Driving the Growth of Bitcoin?

Bitcoin is the Next Wave
\$2 Trillion Force

The 8th Largest Asset:
Fastest Growing
Most Popular
Most Interesting
Most Digital
Most Useful
Most Global

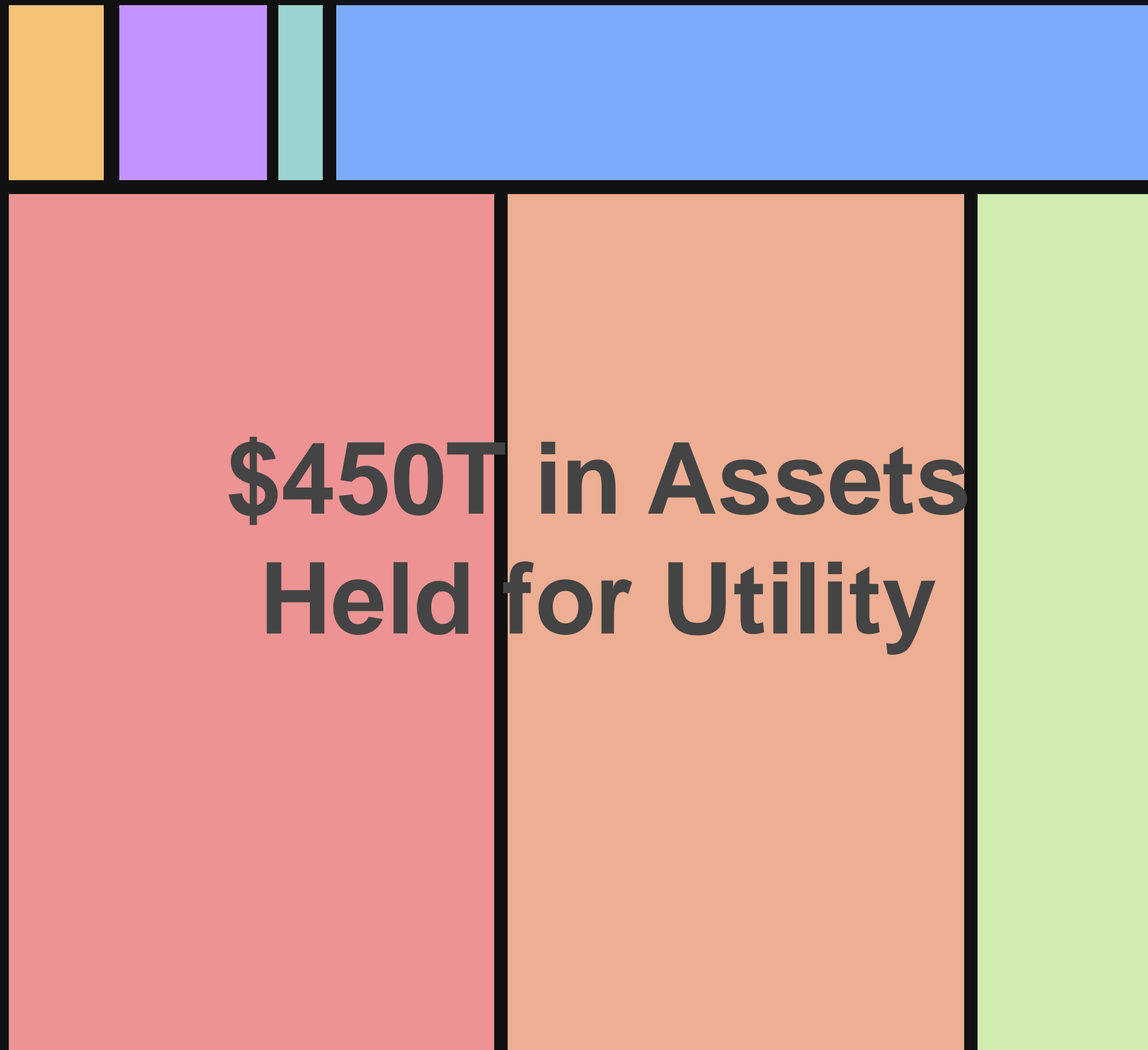
Rank	Name		Market Cap	
1		Gold	\$19.6T	
2		Apple	\$3.6T	
3		Microsoft	\$2.9T	
4		NVIDIA	\$2.7T	
5		Alphabet (Google)	\$2.1T	
6		Amazon	\$2.1T	
7		Silver	\$1.8T	
↑	8	 Bitcoin	\$1.7T	54% ARR
	9		Saudi Aramco	\$1.7T
	10		Meta Platforms (Facebook)	\$1.6T

Global wealth is distributed across a variety of assets.



Source: Jesse Myers; <https://www.onceinaspecies.com/>

These assets (a) provide utility and (b) preserve capital.



**\$450T is
Long Term Capital
(Store of Value)**

Risk Factors: Destroy \$10+ Trillion in Capital per Year

Regulation, taxation, competition, obsolescence, economic & political chaos, and crime dilute capital.

General Taxes

Property Taxes

Capital Gains

Income Tax

VAT/Sales

Price Control

Transfers

Accident

Insurance

Regulation

Competition

Currency

Recession

Expropriation

War & Crime

Politics

Tenants

Discrimination

Weather

Catastrophe

Obsolescence

Incompetence

Torts

Energy

Storage

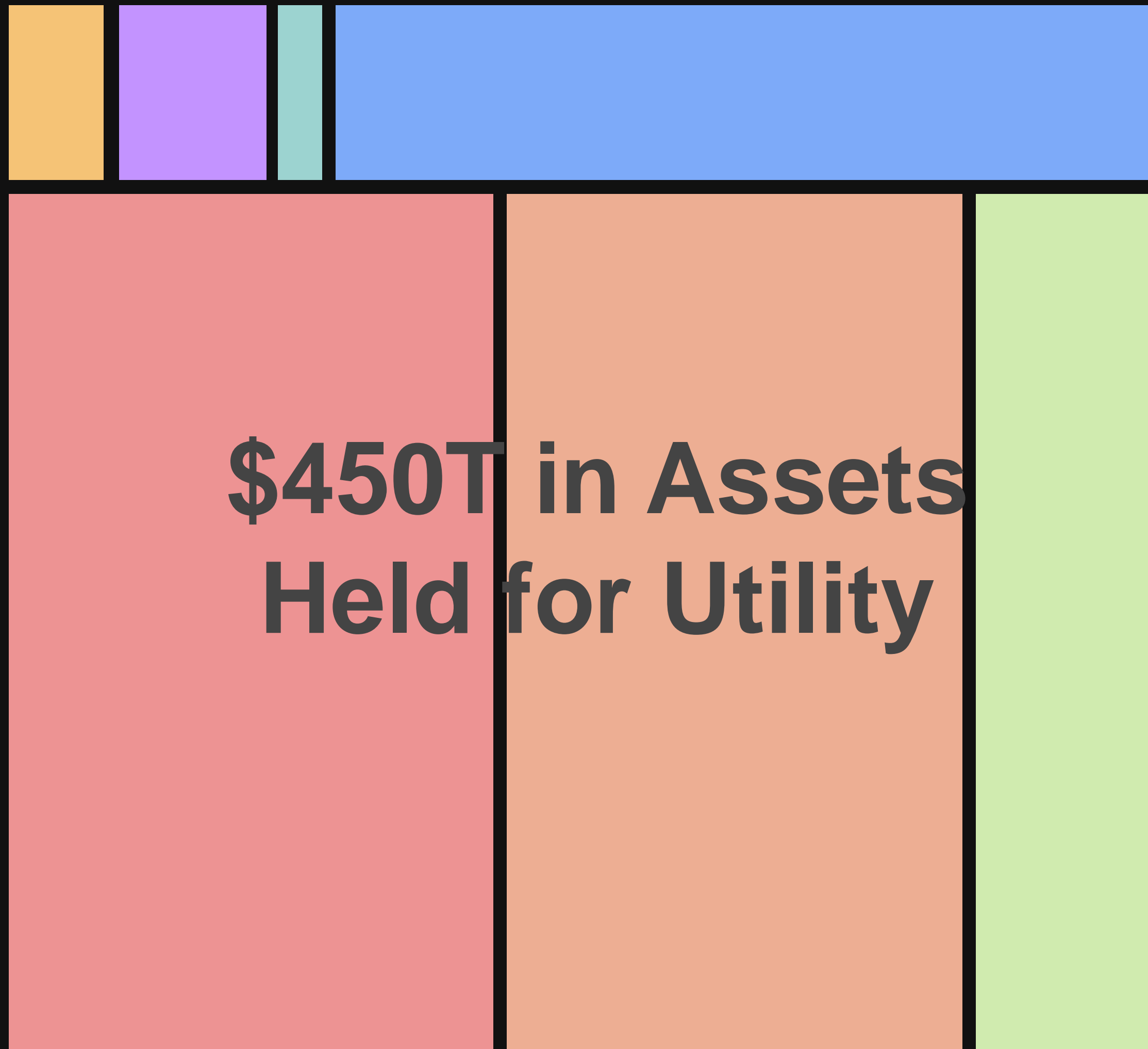
Traffic

Culture Shock

Bitcoin is an asset **without the financial risk** of currency, stocks, & bonds **or the physical risk** of real estate or property.

Bitcoin is an **asset without
counterparty risk** from
competitors, countries,
corporations, creditors, cultures,
or currencies.

Long term capital is transforming into digital capital.



**The greatest digital transformation
of the 21st century is the
transformation of capital, and
Bitcoin is Digital Capital.**

Digital Capital is Stronger, Faster & Smarter Capital

Bitcoin offers the benefits of owning a building, without the liabilities of a conspicuous, immobile asset.

No Tax
No Traffic
No Tenants
No Torts
No Trouble
No Mayor
No Weather
No Corrosion
No Regulator



Invisible
Indestructible
Immortal
Teleportable
Programmable
Divisible
Volatile
Fungible
Configurable

Digital Capital is Global Capital

Bitcoin is superior to foreign debt, equity, real estate, & currency as a capital asset.

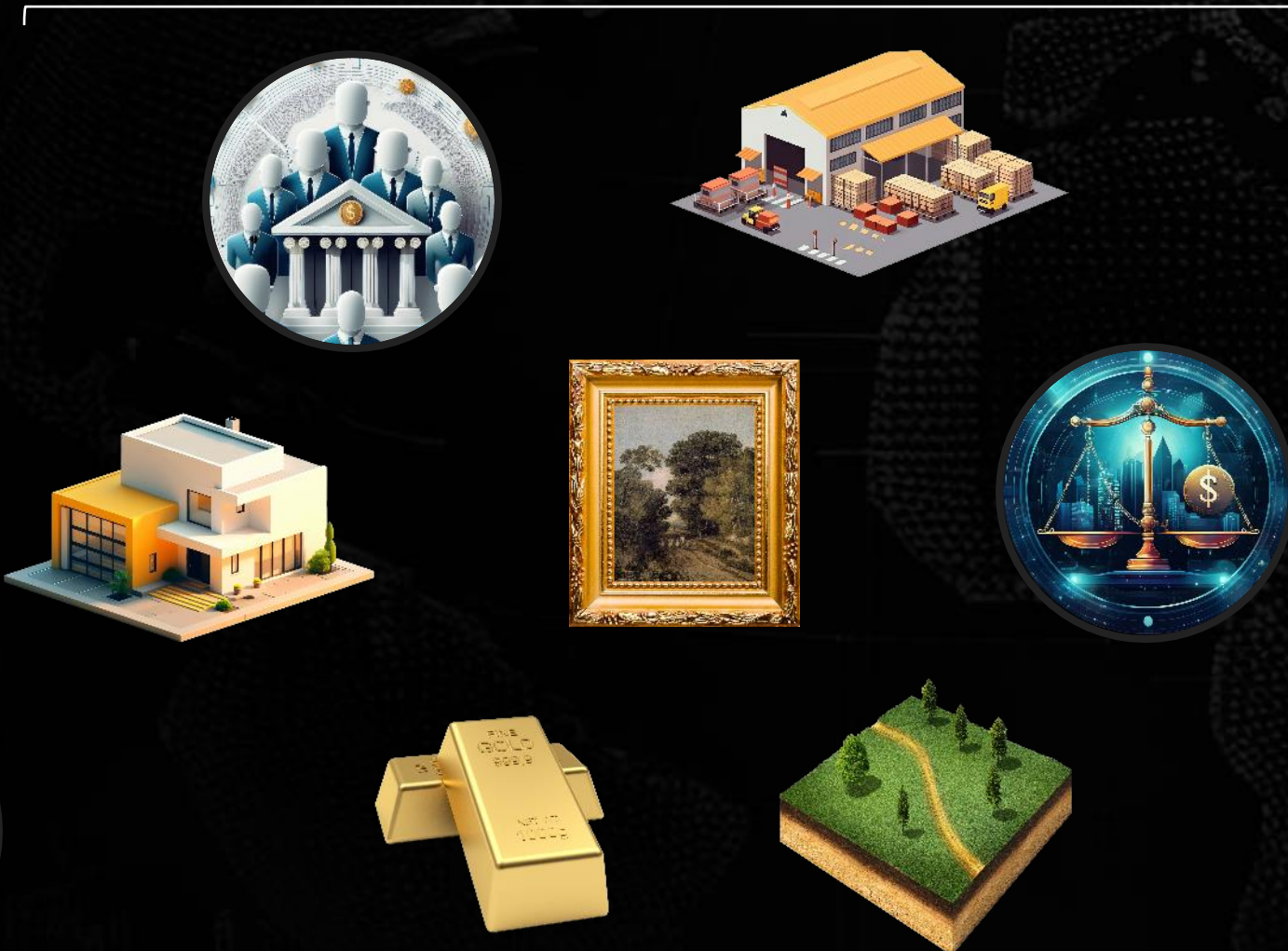


Digital Capital is Immortal Capital

Consumption Assets



Traditional Capital Assets



Digital Capital



Consumption

Saving

1
Years

10
Years

100
Years

1,000
Years

Digital Capital is Ethical Capital

“the only thing in this
world you can truly
own”



Bitcoin is the World's Most Powerful Network

**830
Exahash**

**\$925B
Invested**



**20
Gigawatts**

**650m
Crypto
Users**

400m BTC Holders

Bitcoin is a Global, Fault-Tolerant, Unstoppable Network

800

Exahashes / second

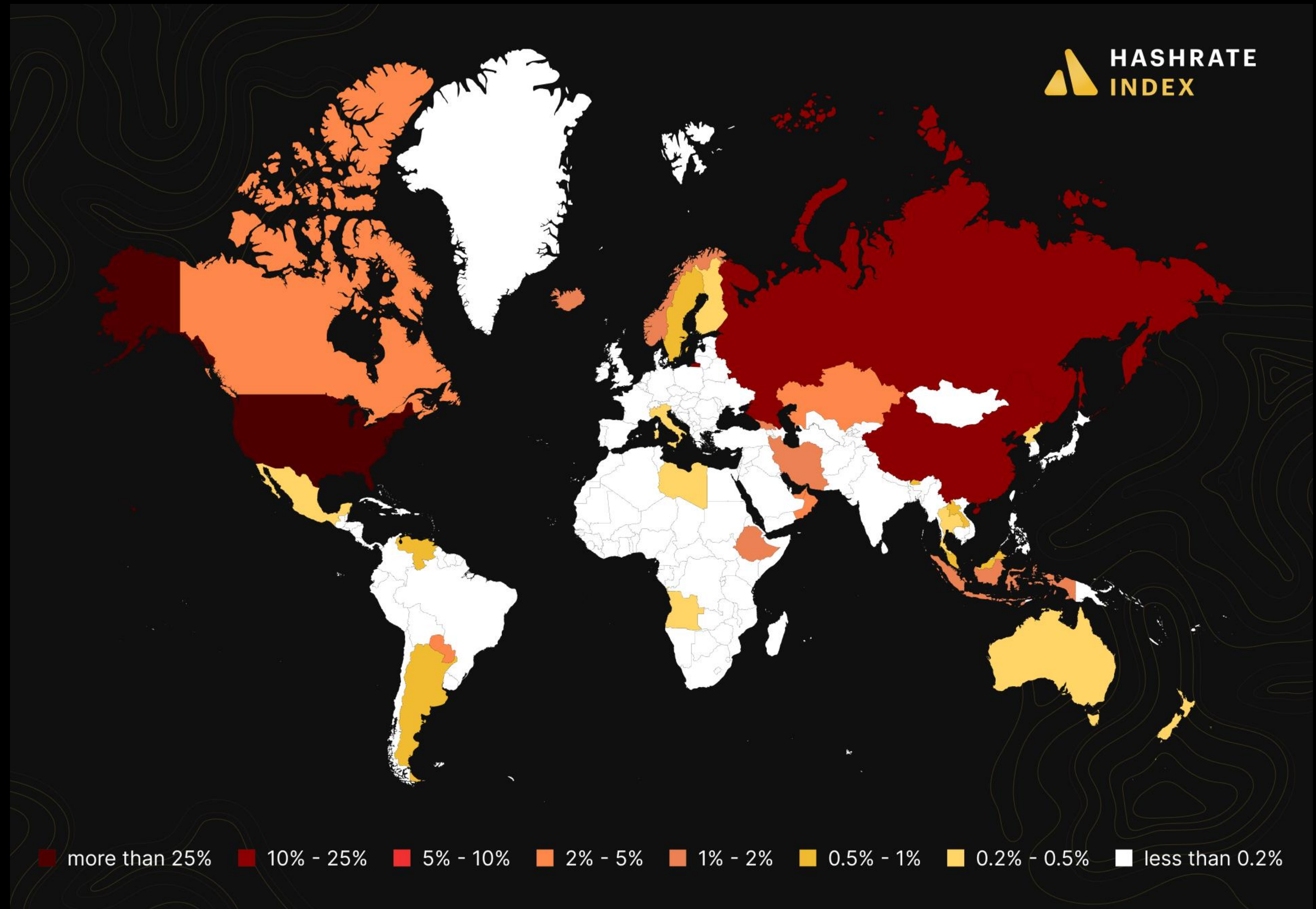
4 million

ASIC mining machines

1.5 billion

ASIC chips

Equal to trillions of
laptop computers



Bitcoin is a Newtonian Network

The solar system's physics is governed by Newtonian mechanics and General Relativity, with the **Sun's gravity controlling** planetary orbits.

Gravity ~ Mass = Energy = Capital

Bitcoin is an Orange Dwarf, the brightest object in the financial system, **growing stronger, hotter & denser** as it attracts capital.



Capital Flowing into the Bitcoin Network

Physical Capital
Financial Capital
Foreign Capital
Antiquated Capital
Smart Capital
Digital Capital

The Bitcoin24 Model and 21 Year Macro Forecast

The Bitcoin24 Model is an Open-Source Macro Model

Create a
customized
Bitcoin
corporate
forecast with
Bitcoin24.



Michael Saylor ⚡ 🔵 @saylor · Aug 30

Bitcoin24 is an open-source macro model forecasting asset growth and [#Bitcoin](#) adoption over the next 21 years, along with micro models to evaluate various Bitcoin strategies for individuals, corporations, institutions, and nation-states.



From github.com

338

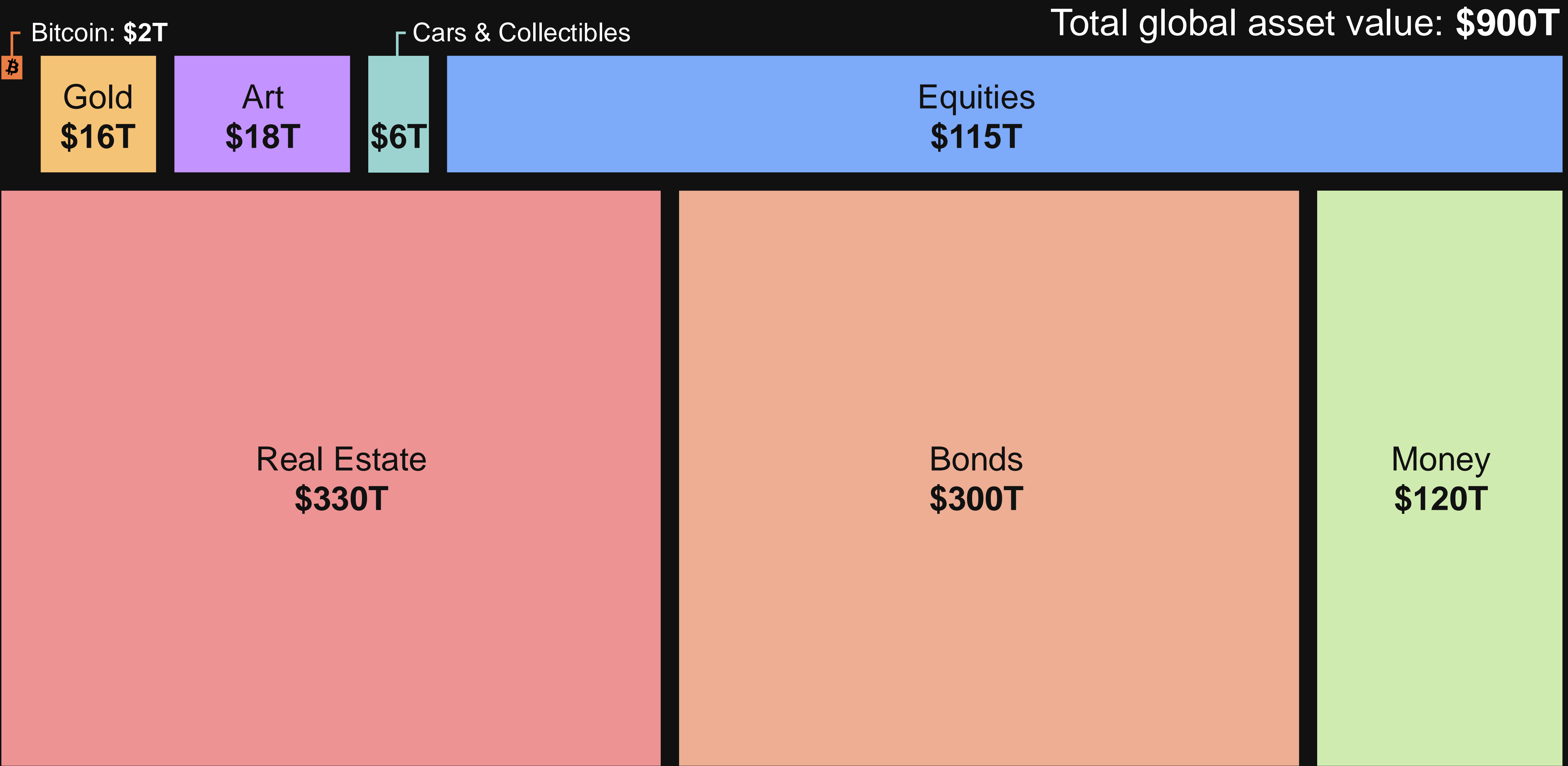
1.1K

5.2K

455K

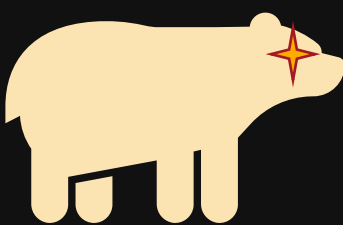

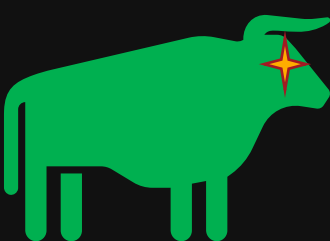


Bitcoin is \$2 Trillion or just ~.22% of global assets



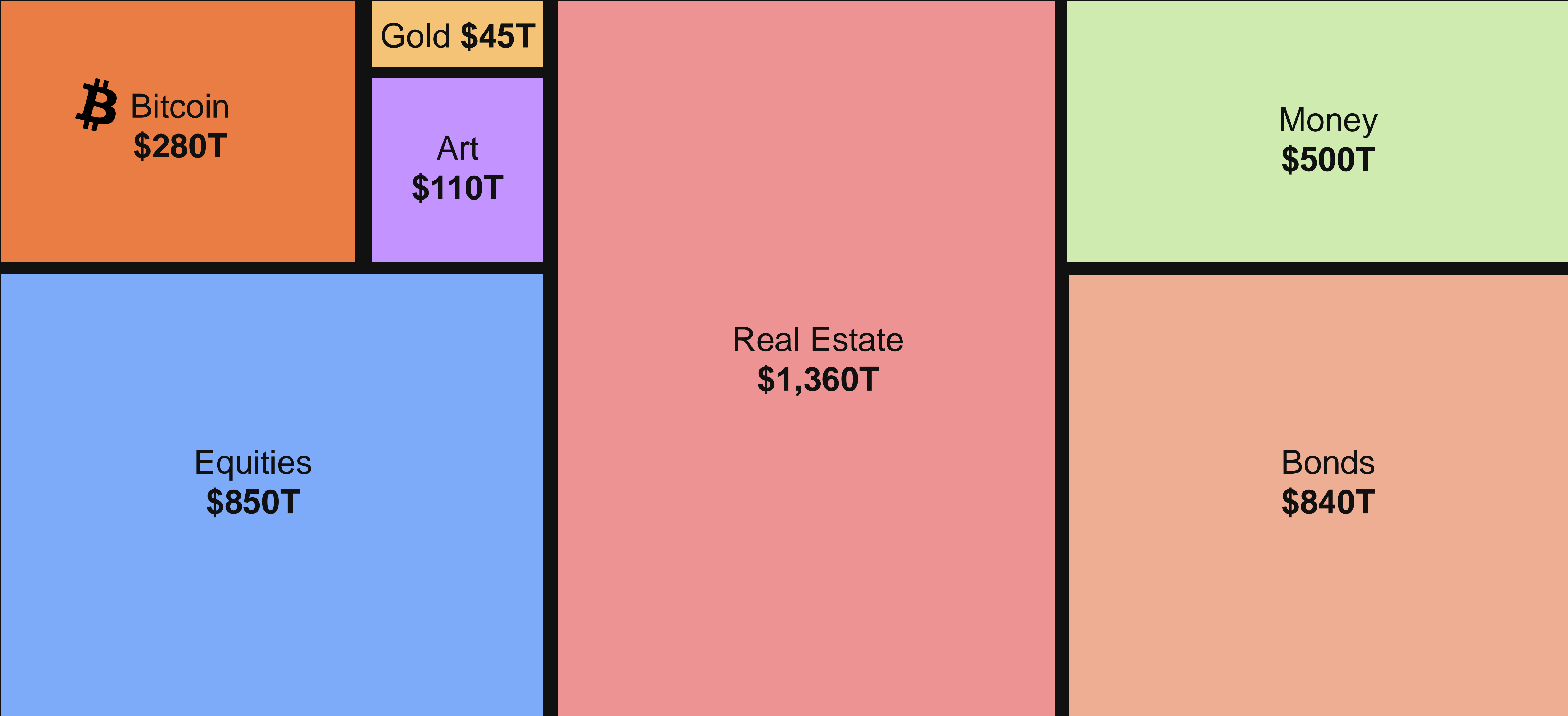
Source: Jesse Myers; <https://www.onceinaspecies.com/>

Bitcoin 21-Year Price Forecast

	2024 (July)	2045		
		Bear	Base	Bull
				
₿ Price	\$65K	\$3M	\$13M	\$49M
₿ % of Assets	0.1%	2%	7%	22%
₿ Market Cap	\$1.3T	\$68T	\$280T	\$1,030T
₿ ARR		21%	29%	37%

Bitcoin Growth: \$2 Trillion to \$280+ Trillion in 21 Years

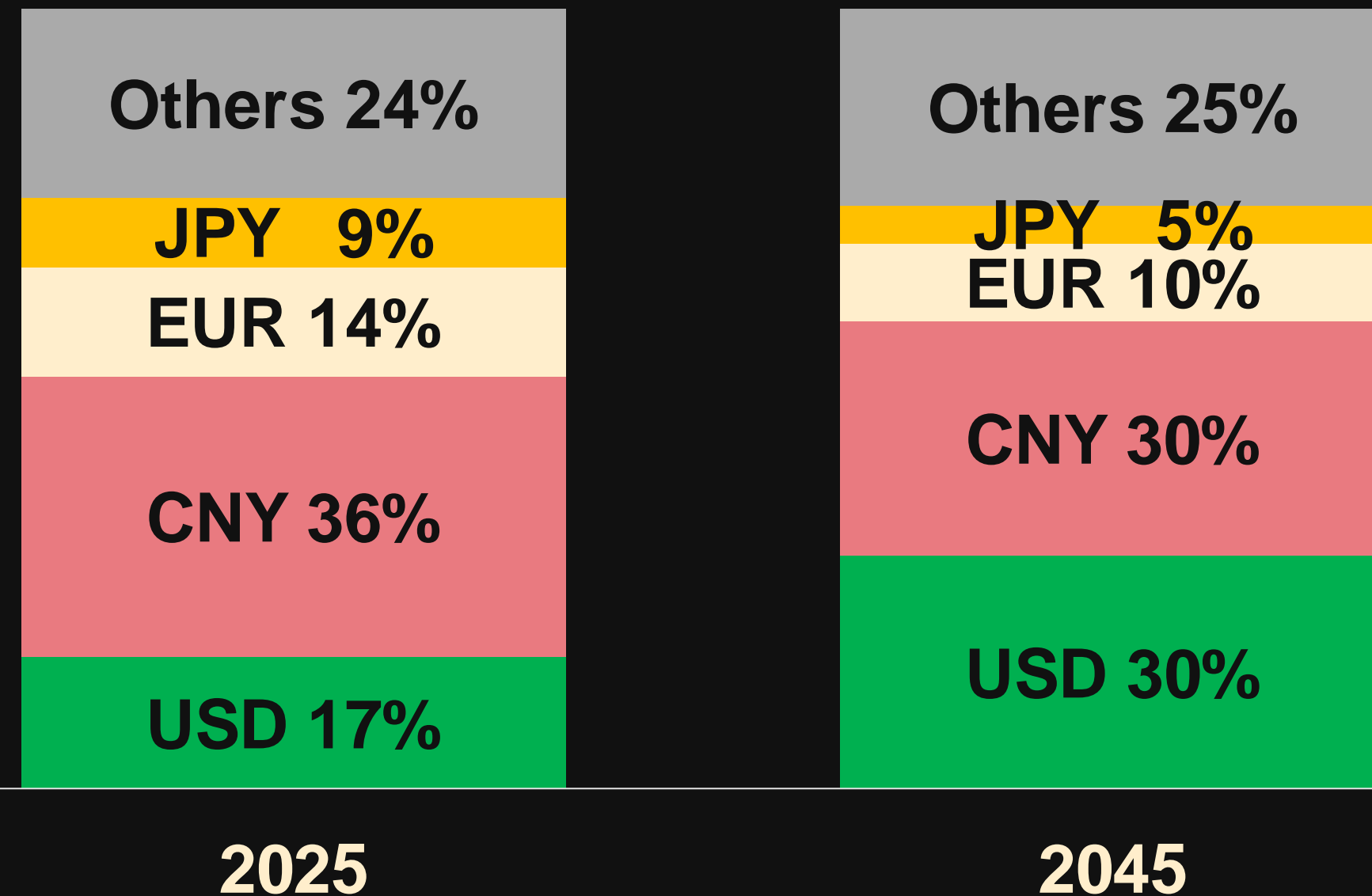
2045 Total global asset value: \$4,000T



Bitcoin is not a threat to the Dollar

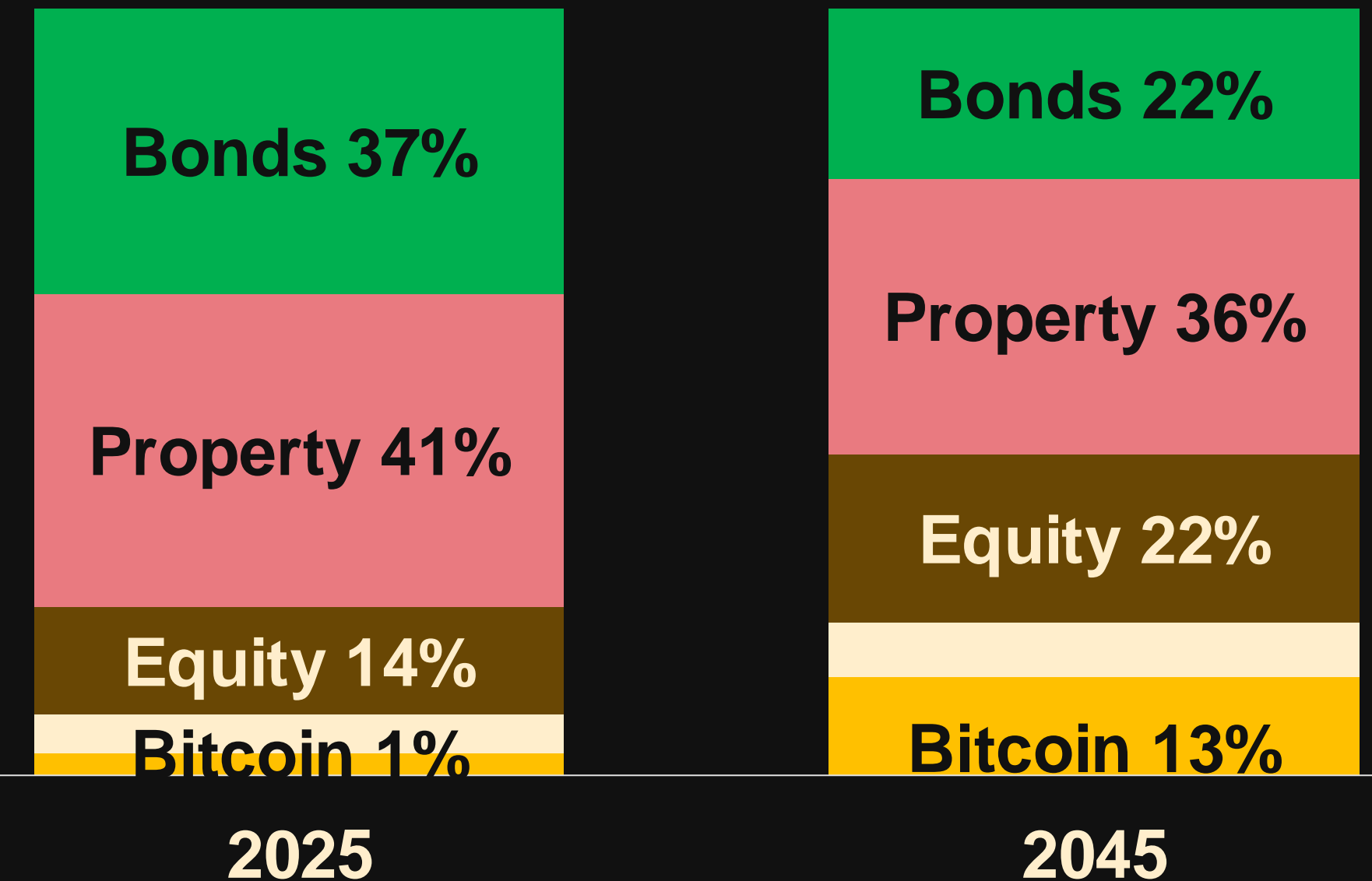
The Dollar is Currency. Bitcoin is Capital. We need Both.

Currency (Medium of Exchange)



USD should grow from 17% to 30% of global currency, driven by US Digital Currency Support.

Capital (Store of Value)



BTC should grow from 1% to 13% of global capital, driven by Inflation, Entropy, & Technology.

**Why should the United States
want to be the
Bitcoin Superpower?**

**You cannot remain sovereign
if you lose control of
Air Space,
Outer Space,
or Cyber Space**

A Superpower Must Keep its Air Routes Open



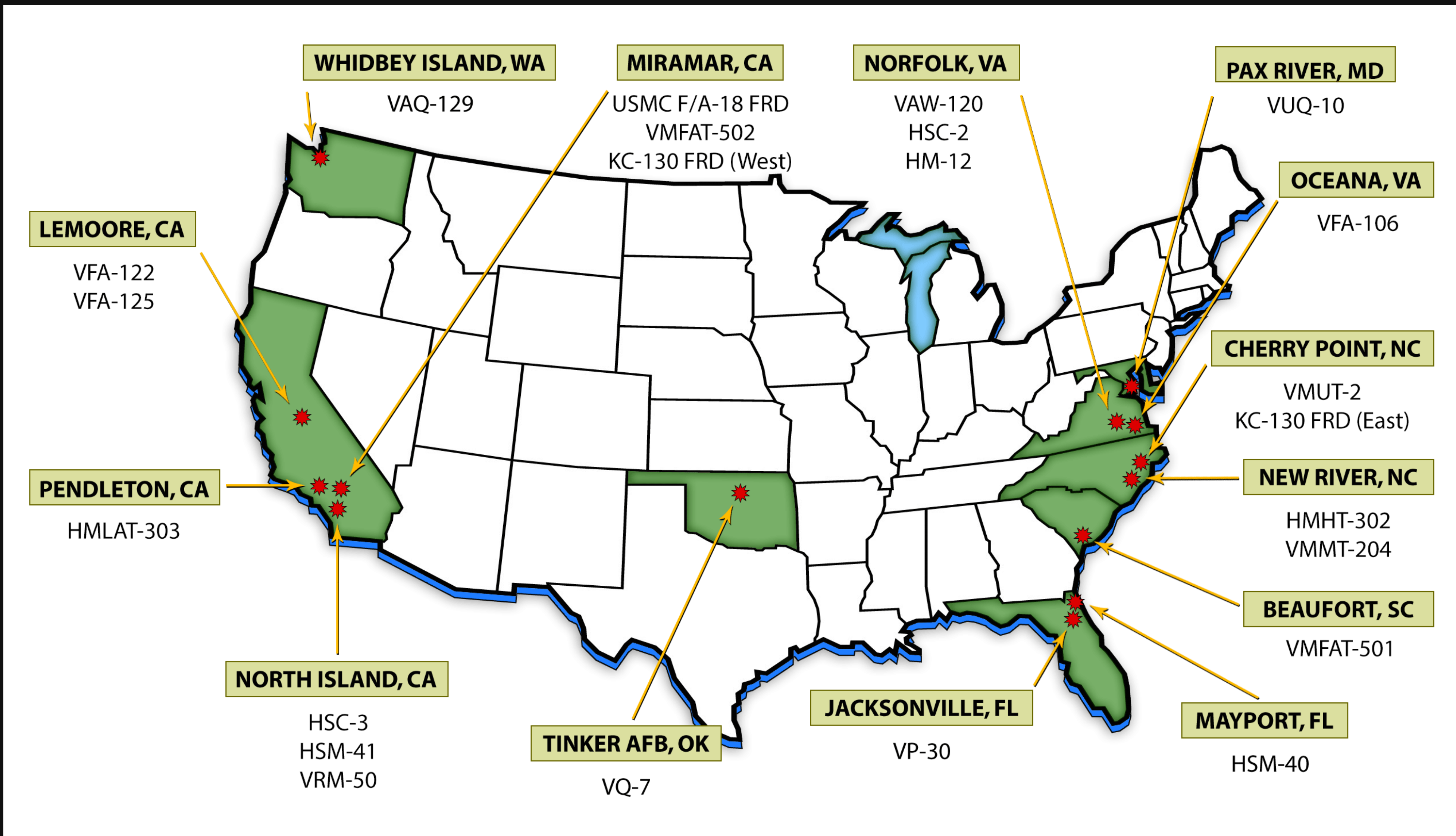
Air Power requires Air Force Bases operating Aircraft



A Superpower Must Keep its Shipping Lanes Open



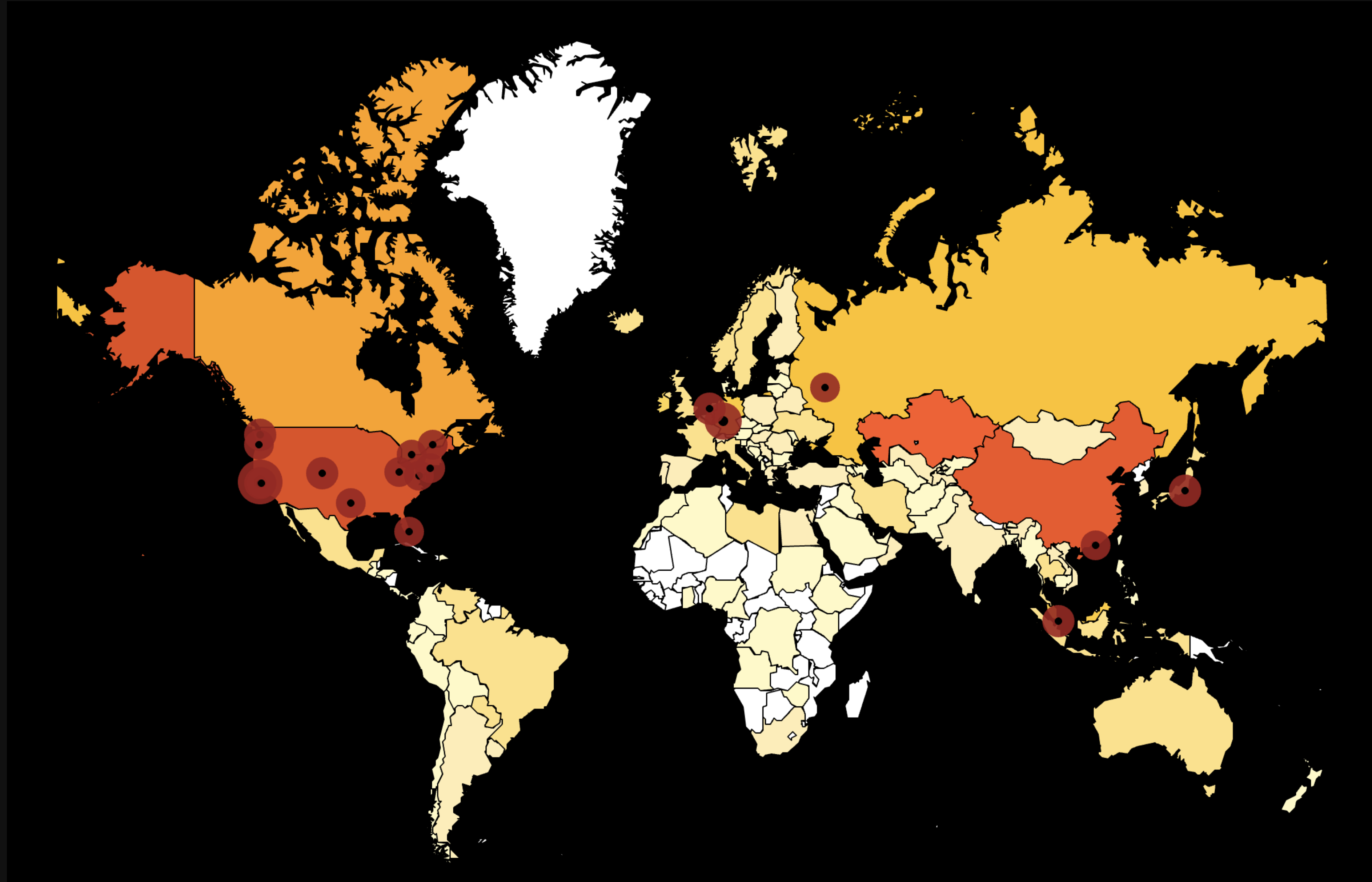
Sea Power requires Naval Bases operating Ships



A Superpower Must Keep its Cyber Channels Open



Cyber Power requires Bitcoin Miners operating ASICs



**What does it mean to own
Cyberspace?**

Bitcoin Superpower - Own the Asset, Control the Network



Digital Intelligence
requires
Digital Energy
secured by
Digital Power
to engage in
Digital Commerce



What are the Benefits to America of a Bitcoin Strategy?

Embrace Bitcoin and Own the 21st Century

Enrich the Nation via
Innovative Economic and
Technological Leadership

Trillions in 20th century
Physical & Financial Capital
will flow into the Bitcoin
network, primarily benefiting
the United States.



Embrace Bitcoin and Strengthen the Dollar

Establish, own, and control the
Global Digital Capital Network.

Back USD with BTC Reserves.

The only monetary capital asset
competitive to the USD is BTC,
and **we will own both.**



Embrace Bitcoin and Attract Foreign Capital

Capital from all around the world will flow into the United States, **creating jobs, power and prosperity** for our corporations, institutions, citizens, and government entities.



Embrace Bitcoin and Empower Americans

American corporations capitalized on BTC will **outlast, outperform, & outlive** their competitors.

American institutions, pension funds, and endowments will **enrich their shareholders & beneficiaries.**



Embrace Bitcoin and Become Bankers to the World

The Digital Banking system of the 21st Century will be built on digital assets moving over digital networks.

U.S. Banks should dominate this industry, providing financial services to the world.



**How should the United States
pursue a Bitcoin Strategy?**

S.4912 - BITCOIN Act of 2024 (Lummis Bill)



The background of the slide is a stylized American flag. The stars are white and blue, and the stripes are red and white. The text is overlaid on the left side of the image.

S.4912 - BITCOIN Act of 2024 (Lummis Bill)

1 **SEC. 5. BITCOIN PURCHASE PROGRAM.**

2 **(a) ESTABLISHMENT.—**

3 **(1) IN GENERAL.**—The Secretary shall establish
4 a Bitcoin Purchase Program which shall—

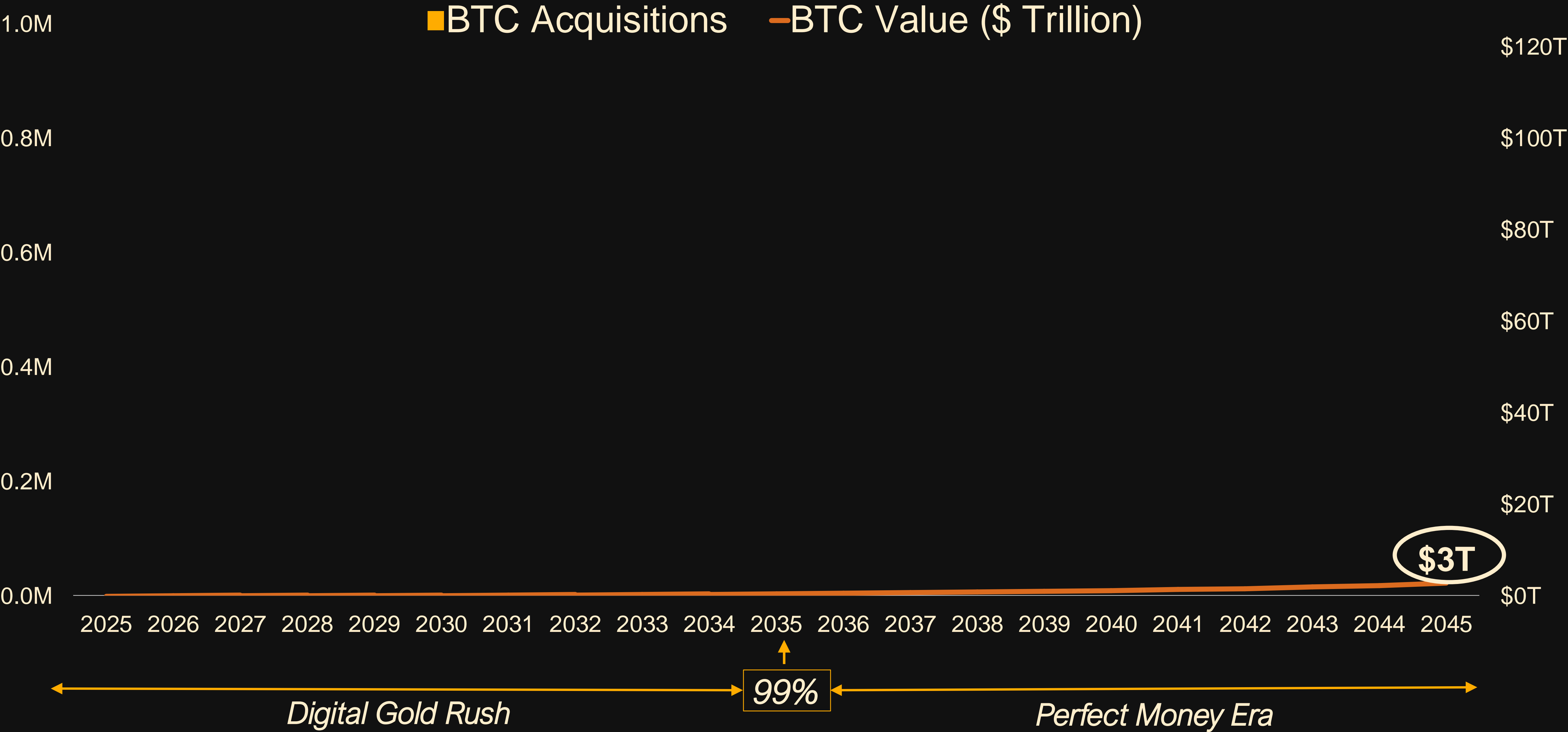
5 **(A)** purchase not more than 200,000
6 Bitcoins per year over a 5-year period, for a
7 total acquisition of 1,000,000 Bitcoins;

8 **(B)** conduct purchases in a transparent
9 and strategic manner to minimize market dis-
10 ruption; and

11 **(C)** hold Bitcoin acquired under this sec-
12 tion in trust for the United States, as provided

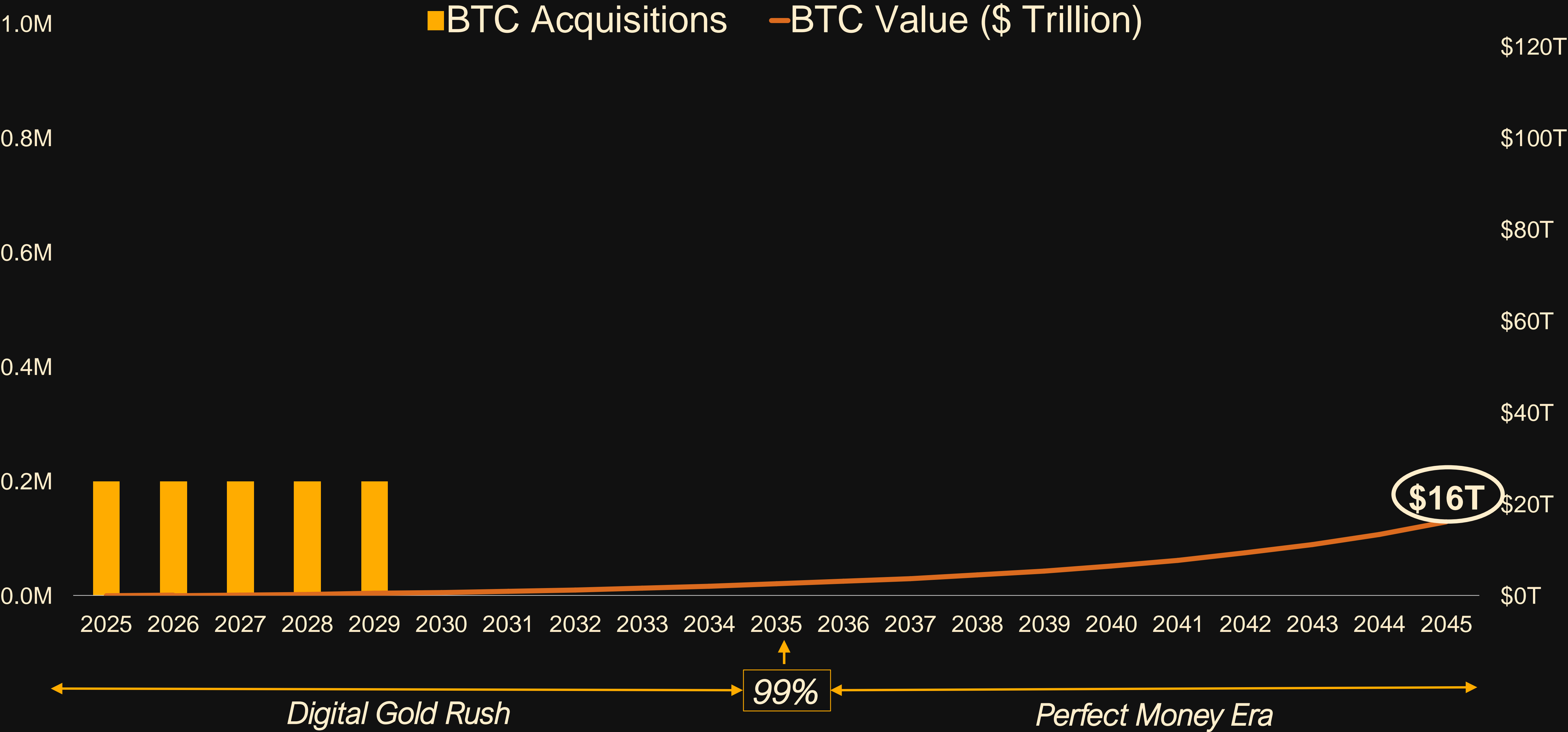
Just HODL: 200K BTC is worth \$3 Trillion

BTC Price in 2045:
\$13.4M



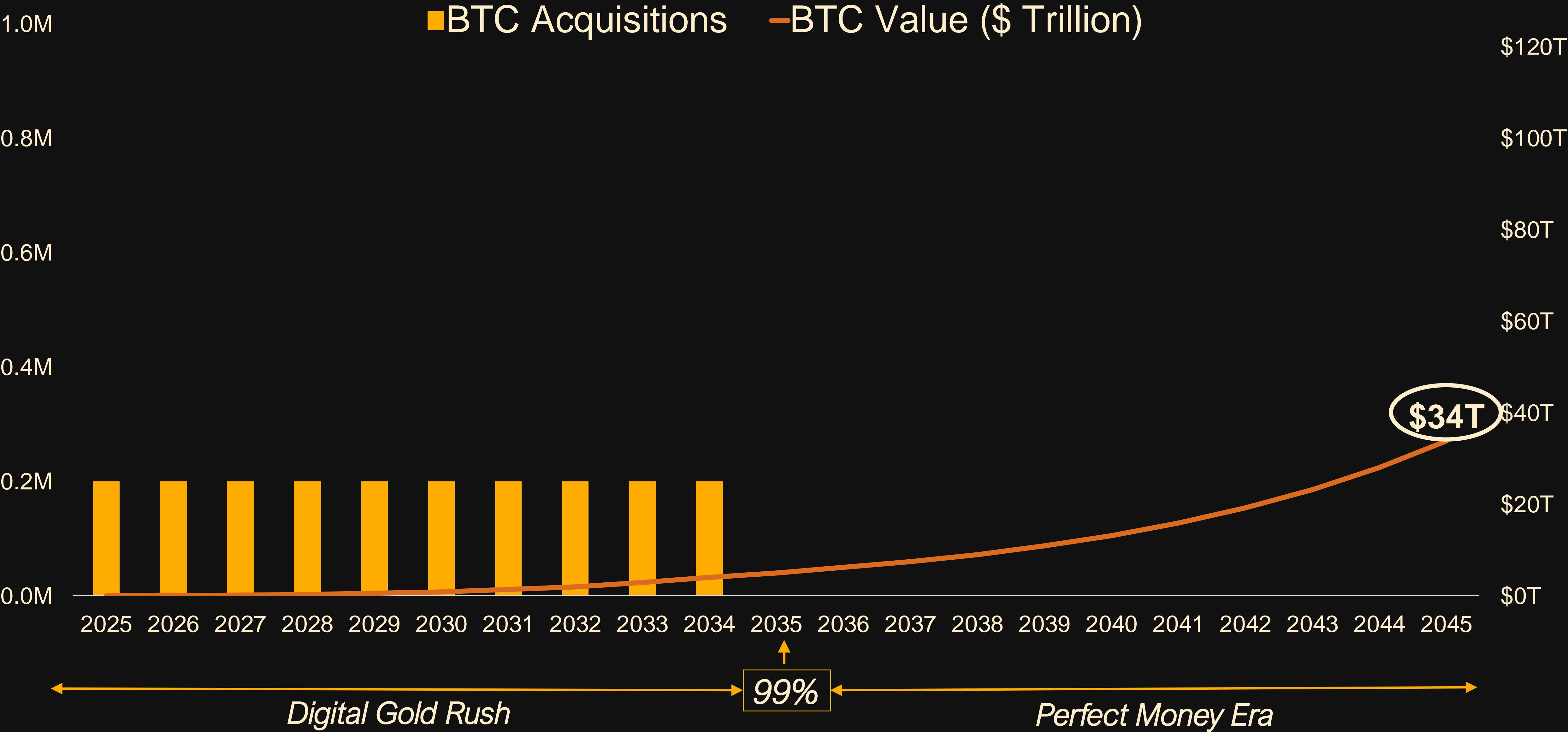
Lummis Bill: 1.2M BTC is worth \$16 Trillion

*BTC Price in 2045:
\$13.4M*



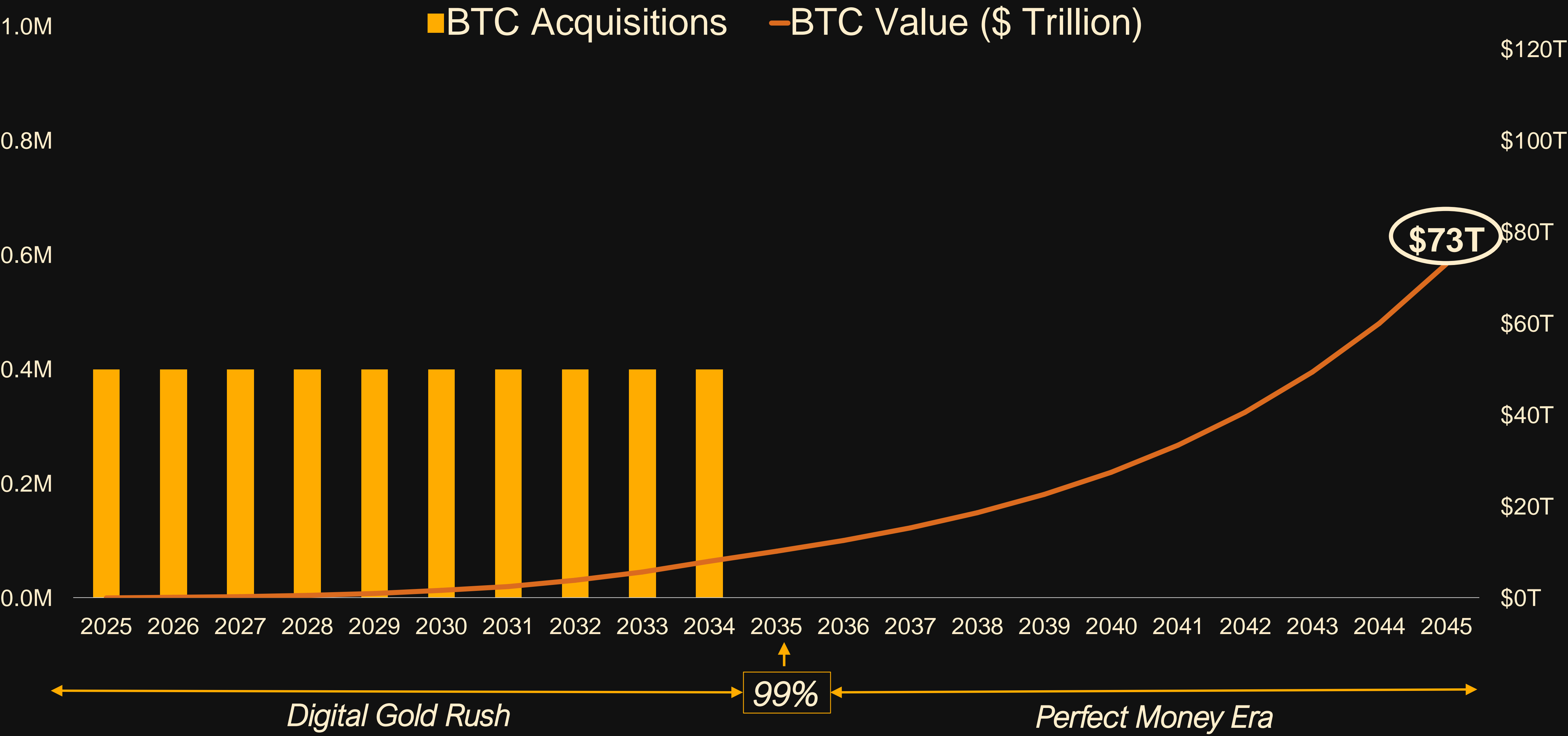
Double Max: 2.2M BTC is worth \$34 Trillion

BTC Price in 2045:
\$15.4M



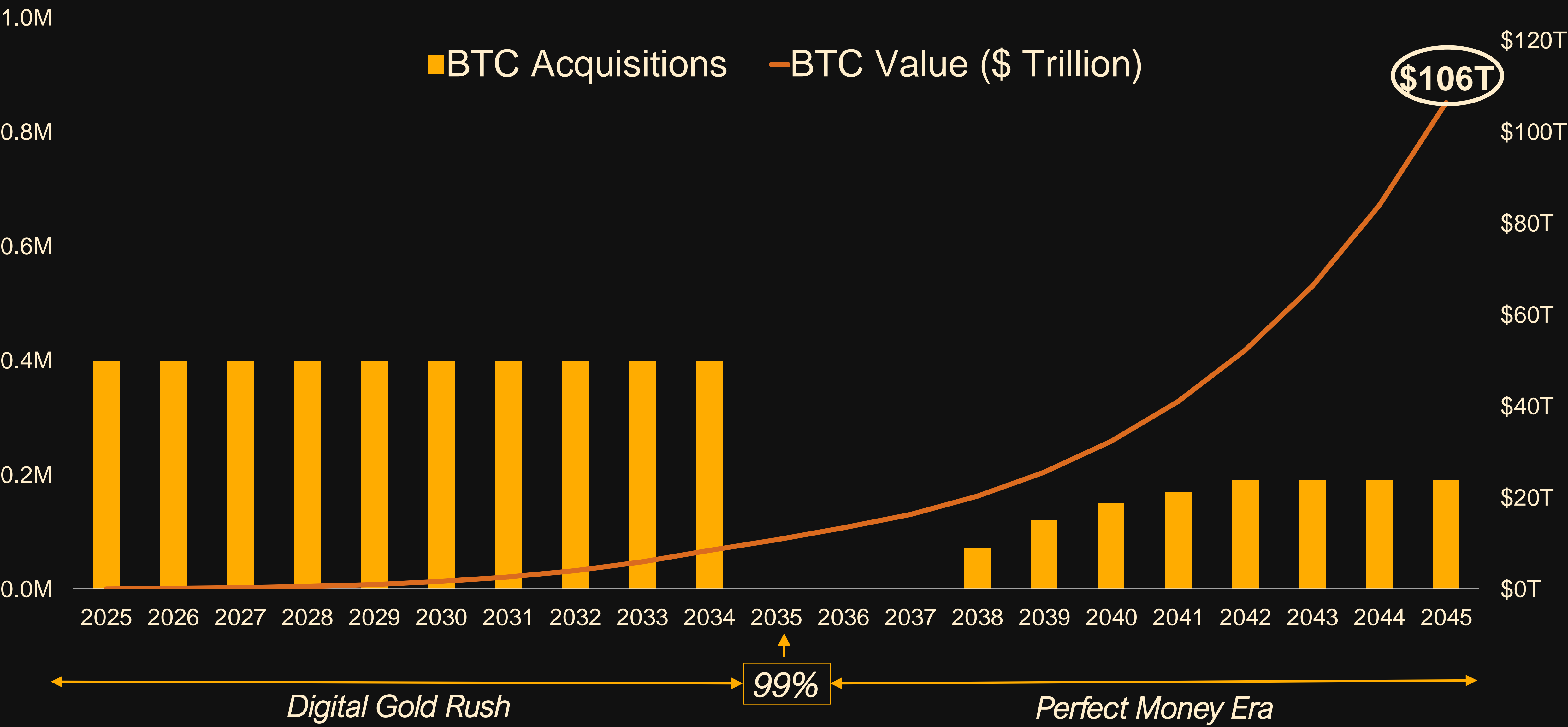
Triple Max: 4.2M BTC is worth \$73 Trillion

BTC Price in 2045:
\$17.4M

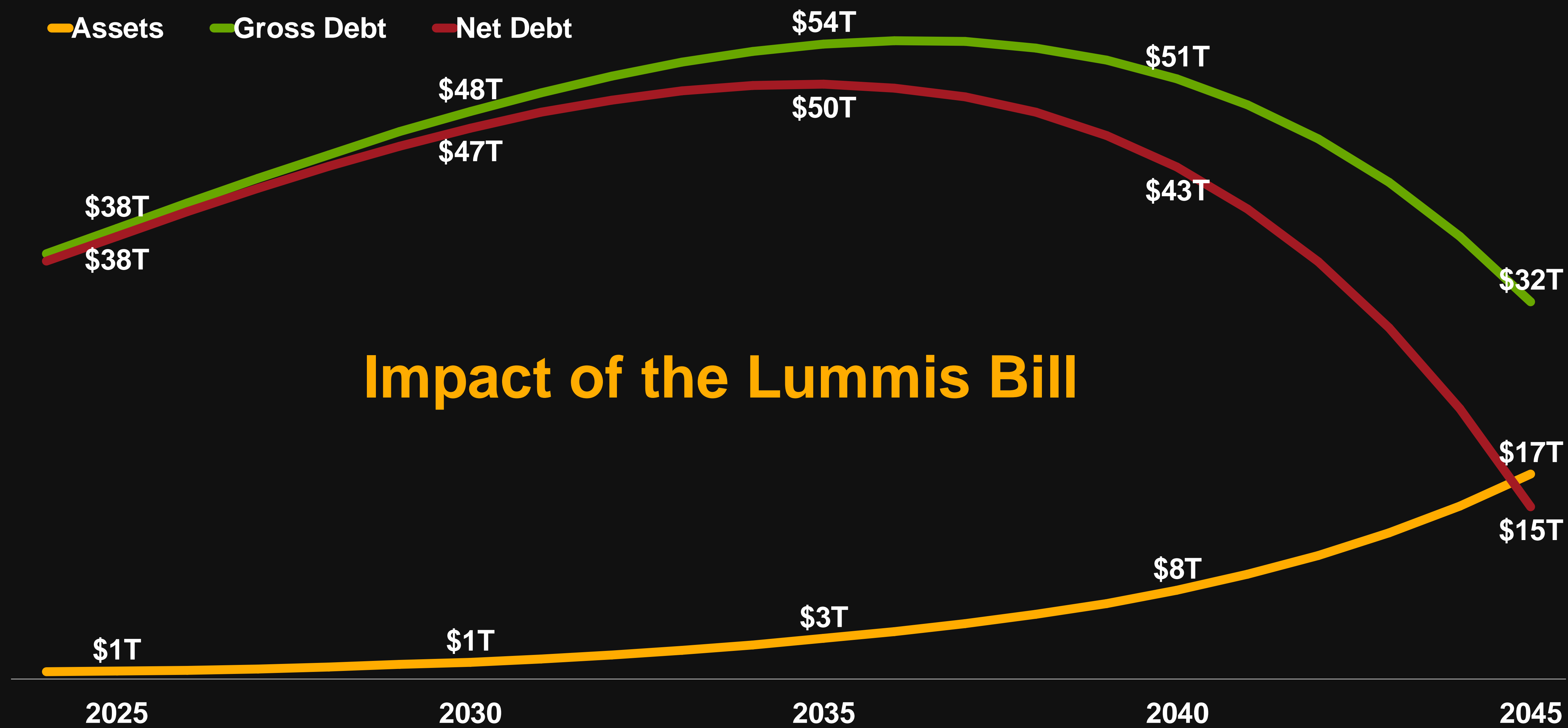


Superpower: 5.5M BTC is worth \$106 Trillion

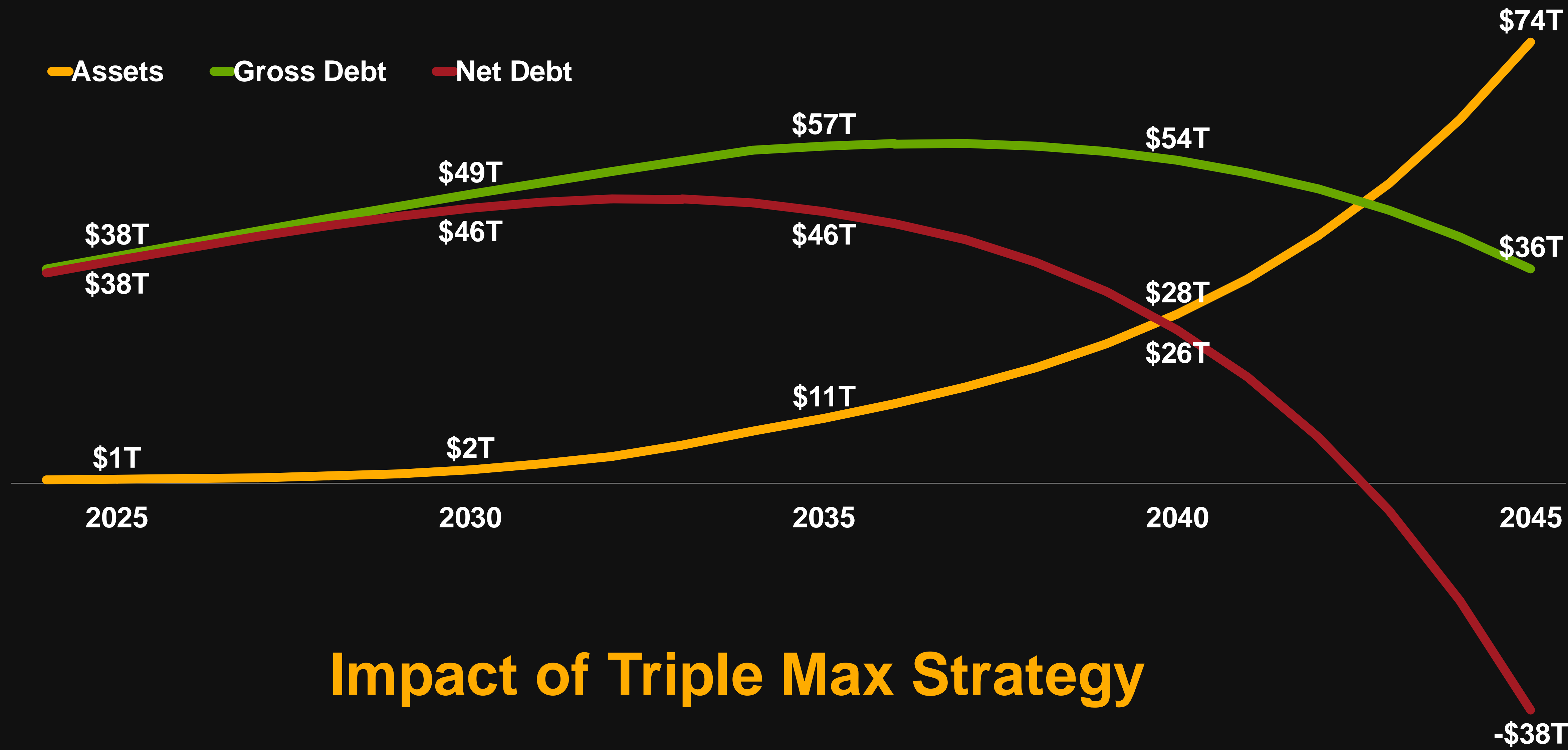
BTC Price in 2045:
\$19.4M



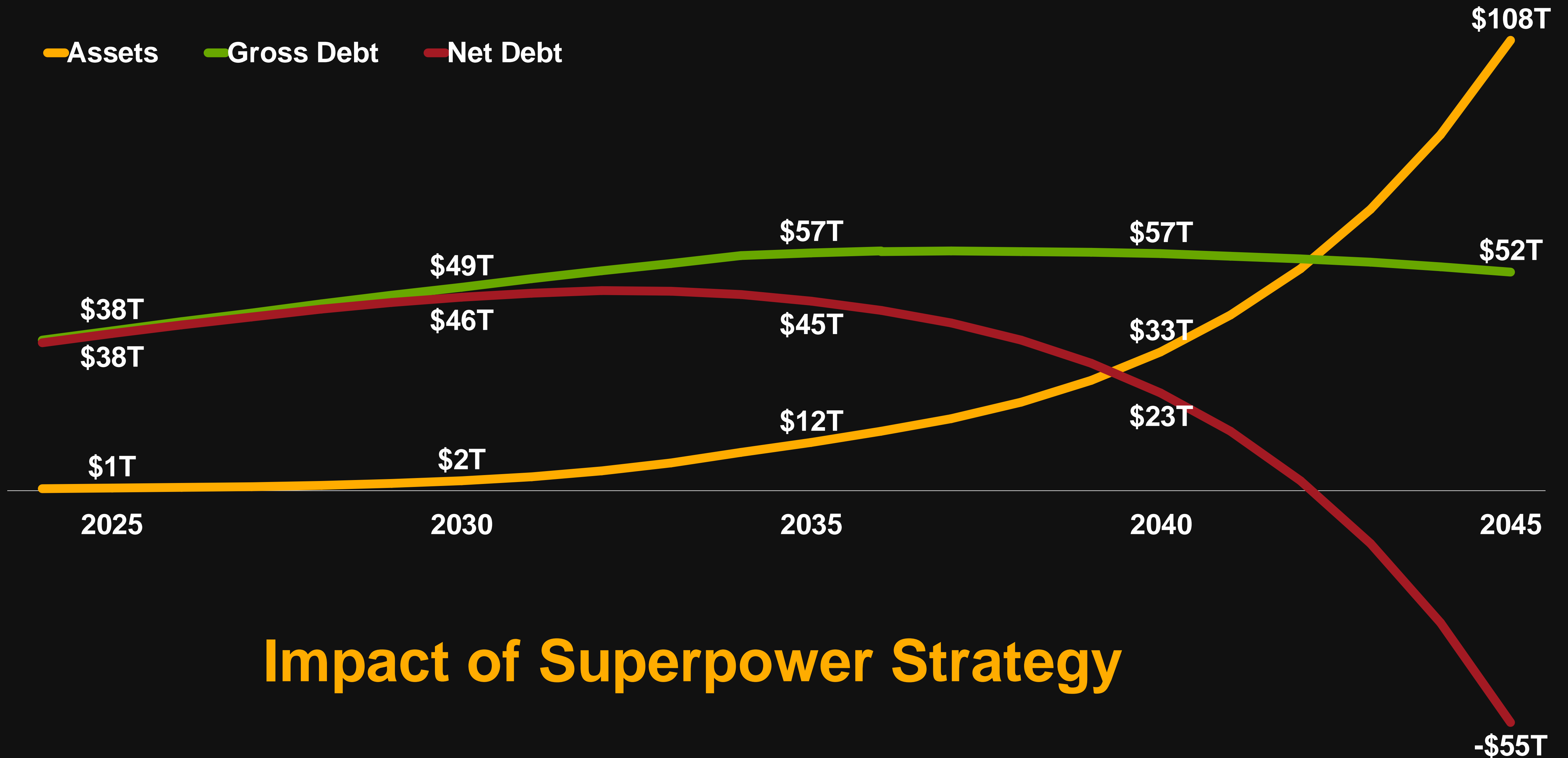
A Moderate SBR Plan will Neutralize the National Debt



An Aggressive SBR Plan will Negate the National Debt



The Superpower SBR Plan creates a Global Superpower



Historic Precedents for the Strategic Bitcoin Reserve

Manhattan
(1626)

Price: 60 Guilders

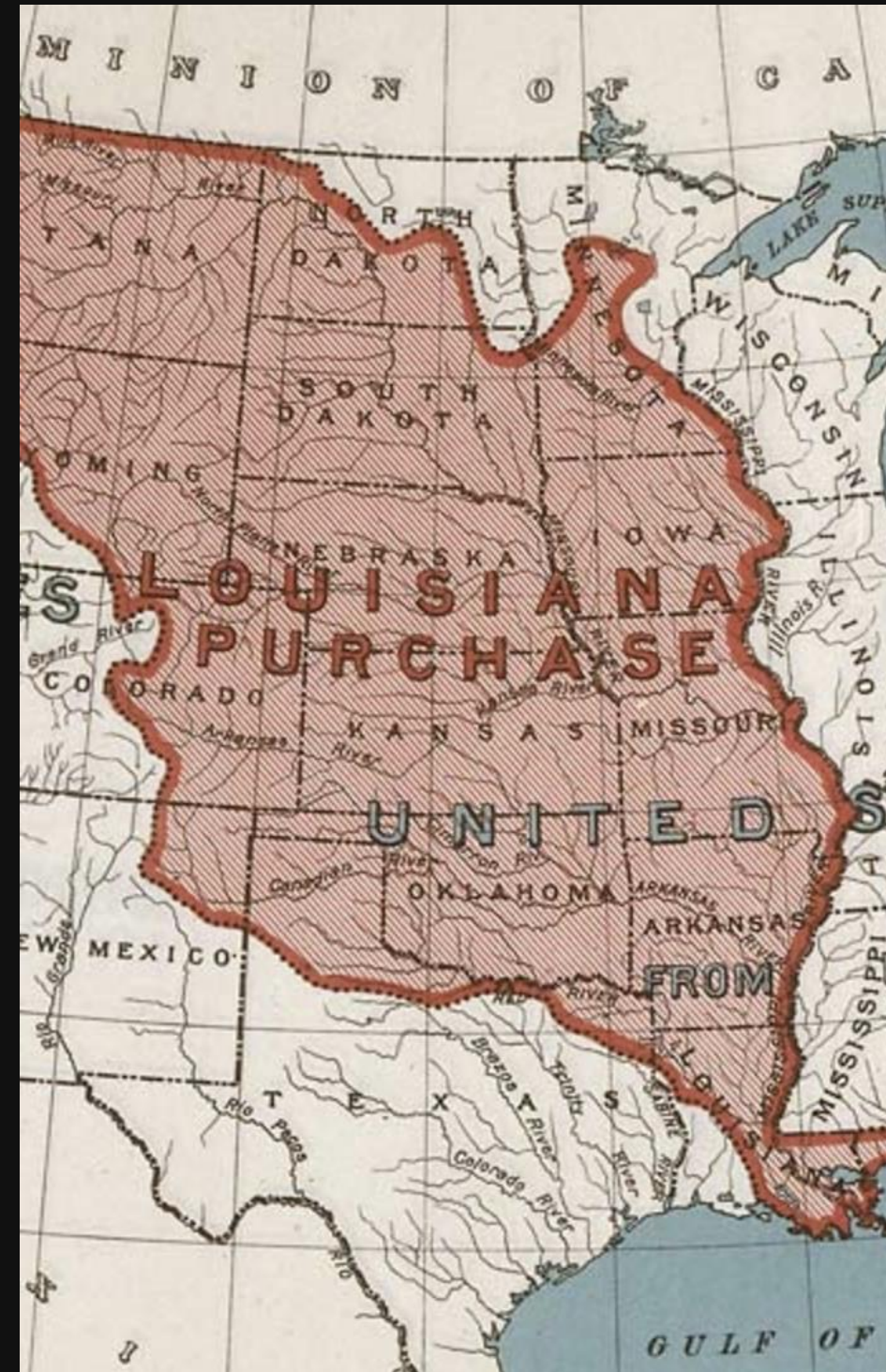
Payoff: \$2.1T
(6.0% ARR)



Louisiana
(1803)

Price: \$15m

Payoff: \$12T
(6.3% ARR)



California
(1848)

Price: \$18m

Payoff: \$8T
(7.7% ARR)



Alaska
(1867)

Price: \$7.2m

Payoff: \$1T
(7.8% ARR)



Bitcoin is the Greatest Opportunity of the 21st Century



Just HODL
₿0.2m



Lummis Bill
Purchase ₿1m



Double Max
Purchase ₿2m



Triple Max
Purchase ₿4m



Superpower
Purchase ₿4m
Convert 75% Surplus

2045
BTC

₿0.2m

₿1.2m

₿2.2m

₿4.2m

₿5.5m

2045
Price

\$13M

\$13M

\$15M

\$17M

\$19M

2045
Payoff

\$3T

\$16T

\$34T

\$73T

\$106T

President Donald J. Trump - “Never Sell Your Bitcoin”



**What happens if we allow another
nation to claim title to Bitcoin
Superpower?**

If we don't claim it, we risk being impoverished and imperiled by a hostile nation that controls the World's Digital Energy.

The Digital Economy Will Run on Digital Energy



The Choice is Ours – Prosperity, or Poverty in the 21st Century?

Bitcoin is Manifest Destiny for America.



The White House  @WhiteHouse · 6h

America will be the Bitcoin superpower of the world.