

For calendar year 2023 or tax year beginning **JUL 1, 2023**, and ending **JUN 30, 2024**

Name of foundation <b>BHP FOUNDATION</b>		A Employer identification number <b>61-1714573</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1455 PENNSYLVANIA AVE, NW</b>		B Telephone number <b>202 383-4443</b>
City or town, state or province, country, and ZIP or foreign postal code <b>WASHINGTON, DC 20004</b>		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ..... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 250,110,392.</b>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received .....			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments .....	24,258.	24,258.		STATEMENT 1
	4 Dividends and interest from securities .....	8,143,906.	8,143,906.		STATEMENT 2
	5a Gross rents .....				
	b Net rental income or (loss) .....				
	6a Net gain or (loss) from sale of assets not on line 10 .....	-4,420,808.			
	b Gross sales price for all assets on line 6a ..... <b>114,083,383.</b>				
	7 Capital gain net income (from Part IV, line 2) .....		0.		
	8 Net short-term capital gain .....				
	9 Income modifications .....				
	10a Gross sales less returns and allowances .....				
Operating and Administrative Expenses	b Less: Cost of goods sold ...				
	c Gross profit or (loss) .....				
	11 Other income .....	49,089.	1,089.		STATEMENT 3
	12 Total. Add lines 1 through 11 .....	3,796,445.	8,169,253.		
	13 Compensation of officers, directors, trustees, etc. ....	86,815.	0.		86,815.
	14 Other employee salaries and wages .....				
	15 Pension plans, employee benefits .....				
	16a Legal fees ..... STMT 4				4,661.
	b Accounting fees .....				
	c Other professional fees ..... STMT 5	3,286,963.	294,239.		2,972,057.
	17 Interest .....				
	18 Taxes ..... STMT 6	122,425.	0.		0.
	19 Depreciation and depletion .....				
	20 Occupancy .....				
	21 Travel, conferences, and meetings .....	166,057.	0.		182,205.
	22 Printing and publications .....				
	23 Other expenses ..... STMT 7	94,474.	36.		126,880.
	24 Total operating and administrative expenses. Add lines 13 through 23 .....	3,756,734.	294,275.		3,372,618.
	25 Contributions, gifts, grants paid .....	55,505,904.			55,942,382.
	26 Total expenses and disbursements. Add lines 24 and 25 .....	59,262,638.	294,275.		59,315,000.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements ...	-55,466,193.			
	b Net investment income (if negative, enter -0-) .....		7,874,978.		
	c Adjusted net income (if negative, enter -0-) .....			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing .....	2,012,263.	1,602,011.	1,602,011.
	2	Savings and temporary cash investments .....	3,624,329.	3,381,390.	3,381,390.
	3	Accounts receivable .....			
		Less: allowance for doubtful accounts .....	1,551,831.		
	4	Pledges receivable .....			
		Less: allowance for doubtful accounts .....			
	5	Grants receivable .....			
	6	Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7	Other notes and loans receivable .....			
		Less: allowance for doubtful accounts .....			
	8	Inventories for sale or use .....			
	9	Prepaid expenses and deferred charges .....			
	10a	Investments - U.S. and state government obligations <b>STMT 8</b> .....	139,711,353.	131,128,702.	131,128,702.
	b	Investments - corporate stock .....			
	c	Investments - corporate bonds <b>STMT 9</b> .....	139,678,235.	100,663,181.	100,663,181.
	11	Investments - land, buildings, and equipment: basis .....			
Liabilities		Less: accumulated depreciation .....			
	12	Investments - mortgage loans .....			
	13	Investments - other <b>STMT 10</b> .....	10,482,823.	10,912,396.	10,912,396.
	14	Land, buildings, and equipment: basis .....			
		Less: accumulated depreciation .....			
	15	Other assets (describe <b>STATEMENT 11</b> ) .....	0.	2,422,712.	2,422,712.
	16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) .....	297,060,834.	250,110,392.	250,110,392.
	17	Accounts payable and accrued expenses .....	314,935.	276,667.	
	18	Grants payable .....	1,086,478.	650,000.	
	19	Deferred revenue .....			
	20	Loans from officers, directors, trustees, and other disqualified persons .....			
	21	Mortgages and other notes payable .....			
	22	Other liabilities (describe <b>STATEMENT 12</b> ) .....	32,443.	0.	
	23	<b>Total liabilities</b> (add lines 17 through 22) .....	1,433,856.	926,667.	
Net Assets or Fund Balances		<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29, and 30.</b>			
	24	Net assets without donor restrictions .....	295,626,978.	249,183,725.	
	25	Net assets with donor restrictions .....			
		<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	26	Capital stock, trust principal, or current funds .....			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	28	Retained earnings, accumulated income, endowment, or other funds ...			
	29	<b>Total net assets or fund balances</b> .....	295,626,978.	249,183,725.	
	30	<b>Total liabilities and net assets/fund balances</b> .....	297,060,834.	250,110,392.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) .....	1	295,626,978.
2	Enter amount from Part I, line 27a .....	2	-55,466,193.
3	Other increases not included in line 2 (itemize) <b>UNREALIZED GAIN ON INVESTMENTS</b> .....	3	9,022,940.
4	Add lines 1, 2, and 3 .....	4	249,183,725.
5	Decreases not included in line 2 (itemize) .....	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 .....	6	249,183,725.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			<b>P</b>		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 114,083,383.		118,504,191.	-4,420,808.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			-4,420,808.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-4,420,808.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3	N/A	

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	109,462.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	109,462.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	109,462.
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	115,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	115,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	32.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,506.	
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 5,506. Refunded	11	0.	

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**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? .....		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? ..... If "Yes," attach a detailed description of the activities.		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? ..... <b>N/A</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? ..... If "Yes," attach the statement required by <i>General Instruction T</i> .		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <u>TX, DC</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation .....	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII .....		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		<b>X</b>
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		<b>X</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		<b>X</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? ..... Website address <u>HTTPS://WWW.BHP-FOUNDATION.ORG/EN/</u>	<b>X</b>	
<b>14</b> The books are in care of <u>NATALIE EASTON</u> Telephone no. <u>202-383-4443</u> Located at <u>1455 PENNSYLVANIA AVE, NW, WASHINGTON, DC</u> ZIP+4 <u>20004</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here ..... and enter the amount of tax-exempt interest received or accrued during the year ..... <b>N/A</b>		
<b>16</b> At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ..... See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <u>UNITED KINGDOM</u>	<b>X</b>	

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**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a	X
If "Yes," list the years _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	X

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**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

	Yes	No
5a(1)		X

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)		X
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(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)		X
-------	--	---

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)	X	
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(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)		X
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**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b		X
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**c** Organizations relying on a current notice regarding disaster assistance, check here ☐**d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 14**

5d	X	
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If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a		X
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**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b		X
----	--	---

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a		X
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**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

7b		
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**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

8		X
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**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		86,815.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 0

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**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ECOADVISORS INC. - 1758 HENRY STREET, HALIFAX, NS, CANADA B3H 3K6	STRATEGIC ADVISORY	644,315.
POLLINATION FOUNDATION LIMITED - GROSVENOR PLACE, 225 GEORGE STREET, SYDNEY, NSW, FSG INC - 179 LINCOLN STREET, 3RD FLOOR	CLIMATE COUNSELING	535,304.
BOSTON, BOSTON, MA 02111	STRATEGIC ADVISORY	300,028.
BANK OF AMERICA PRIVATE BANK PO BOX 830269, DALLAS, TX 75283	INVESTMENT MANAGEMENT	236,388.
RECIPROCAL CONSULTING - 411-100 PARK ROYAL SOUTH, WEST VANCOUVER, CANADA BC V7T 1A2	STRATEGIC ADVISORY	232,863.
Total number of others receiving over \$50,000 for professional services		8

**Part VIII-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 ENVIRONMENTAL RESILIENCE - SEE STATEMENT 15	
	1,305,760.
2 US & CANADA - COUNTRY - SEE STATEMENT 16	
	389,016.
3 EDUCATION EQUITY - SEE STATEMENT 17	
	245,688.
4 AUSTRALIA - COUNTRY - SEE STATEMENT 18	
	166,534.

**Part VIII-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities .....	<b>1a</b>	269,144,907.
<b>b</b>	Average of monthly cash balances .....	<b>1b</b>	5,928,189.
<b>c</b>	Fair market value of all other assets (see instructions) .....	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) .....	<b>1d</b>	275,073,096.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets .....	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d .....	<b>3</b>	275,073,096.
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	<b>4</b>	4,126,096.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	<b>5</b>	270,947,000.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	<b>6</b>	13,547,350.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6 .....	<b>1</b>	13,547,350.
<b>2a</b>	Tax on investment income for 2023 from Part V, line 5 .....	<b>2a</b>	109,462.
<b>b</b>	Income tax for 2023. (This does not include the tax from Part V.) .....	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b .....	<b>2c</b>	109,462.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 .....	<b>3</b>	13,437,888.
<b>4</b>	Recoveries of amounts treated as qualifying distributions .....	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4 .....	<b>5</b>	13,437,888.
<b>6</b>	Deduction from distributable amount (see instructions) .....	<b>6</b>	0.
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	<b>7</b>	13,437,888.

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	<b>1a</b>	59,315,000.
<b>b</b>	Program-related investments - total from Part VIII-B .....	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) .....	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) .....	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	<b>4</b>	59,315,000.

Form 990-PF (2023)



**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7 .....				13,437,888.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only .....			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2023:				
a From 2018 ..... 33,521,128.				
b From 2019 ..... 27,223,029.				
c From 2020 ..... 38,936,143.				
d From 2021 ..... 40,183,891.				
e From 2022 ..... 33,154,335.				
f Total of lines 3a through e .....	173,018,526.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$ 59,315,000.				
a Applied to 2022, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions) .....	0.			
d Applied to 2023 distributable amount .....				13,437,888.
e Remaining amount distributed out of corpus .....	45,877,112.			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).) .....	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	218,895,638.			
b Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024 .....				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 .....	33,521,128.			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a .....	185,374,510.			
10 Analysis of line 9:				
a Excess from 2019 ... 27,223,029.				
b Excess from 2020 ... 38,936,143.				
c Excess from 2021 ... 40,183,891.				
d Excess from 2022 ... 33,154,335.				
e Excess from 2023 ... 45,877,112.				

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling .....

**b** Check box to indicate whether the foundation is a private operating foundation described in section ..... ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed .....					
<b>b</b> 85% (0.85) of line 2a .....					
<b>c</b> Qualifying distributions from Part XI, line 4, for each year listed .....					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities .....					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c .....					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets .....					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) .....					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed .....					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) .....					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) .....					
<b>(3)</b> Largest amount of support from an exempt organization .....					
<b>(4)</b> Gross investment income .....					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
ABORIGINAL AND TORRES STRAIT ISLANDER MATHEMATICS ALLIANCE (ATSIMA) 67 FLINDERS DRIVE VALLEY VIEW , SOUTH AUSTRALIA, AUSTRALIA 5093	N/A	NC	2024 NATIONAL SUMMIT: INDIGENOUS STUDENTS AND MATHEMATICS EDUCATION EVENT	33,325.
AUSTRALIAN INDIGENOUS GOVERNANCE INSTITUTE (AIGI) 5 SULLIVANS CREEK ROAD CANBERRA, AUSTRALIAN CAPITAL TERRIT, AUSTRALIA 2601	N/A	NC	SEE STATEMENT	1,274,985.
AUSTRALIAN LAND CONSERVATION ALLIANCE LEVEL 3, 349 COLLINS STREET MELBOURNE, VICTORIA, AUSTRALIA 3000	N/A	NC	SEE STATEMENT	204,159.
BAN KI-MOON CENTRE 112 EAST 71ST STREET, APT 2 NEW YORK, NY 10021	N/A	PC	SEE STATEMENT	250,000.
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20036	N/A	PC	SEE STATEMENT	1,965,123.
Total SEE CONTINUATION SHEET(S)			3a	55,942,382.
b Approved for future payment				
ECOAGRICULTURE INTERNATIONAL INC. 2961-A HUNTER MILL ROAD, SUITE 647 OAKTON, VA 22124	N/A	NC	INTEGRATION OF IPLC VALUES AND VOICE IN LANDSCAPE FINANCE	500,000.
FUNDACION PARA LA INCLUSION TECNOLGICA KODEA EVARISTO LILLO 178, OFICINA 25 LAS CONDES, SANTIAGO , CHILE 7850110	N/A	NC	SEE STATEMENT	150,000.
Total			3b	650,000.

Form 990-PF (2023)



## Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash .....	<b>1a(1)</b>	<b>X</b>
	(2) Other assets .....	<b>1a(2)</b>	<b>X</b>
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization .....	<b>1b(1)</b>	<b>X</b>
	(2) Purchases of assets from a noncharitable exempt organization .....	<b>1b(2)</b>	<b>X</b>
	(3) Rental of facilities, equipment, or other assets .....	<b>1b(3)</b>	<b>X</b>
	(4) Reimbursement arrangements .....	<b>1b(4)</b>	<b>X</b>
	(5) Loans or loan guarantees .....	<b>1b(5)</b>	<b>X</b>
	(6) Performance of services or membership or fundraising solicitations .....	<b>1b(6)</b>	<b>X</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees .....	<b>1c</b>	<b>X</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below? See instr. <input checked="checked" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
	<div style="border-bottom: 1px solid black; height: 30px; margin-bottom: 5px;"></div> Signature of officer or trustee	<div style="border-bottom: 1px solid black; height: 30px; margin-bottom: 5px;"></div> Date	<div style="border-bottom: 1px solid black; height: 30px; margin-bottom: 5px; text-align: center;">TREASURER</div> Title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	ANAN SAMARA	ANAN SAMARA	11/07/24		P02103452
	Firm's name PKF O'CONNOR DAVIES ADVISORY, LLC				Firm's EIN 87-3231666
	Firm's address 245 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10167				Phone no. 212-286-2600

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20036	N/A	PC	SEE STATEMENT	65,550.
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20036	N/A	PC	SUPPORTING GLOBAL COLLABORATION TO ADVANCE ANTI-CORRUPTION	459,665.
CENTRE FOR INDIGENOUS ENVIRONMENTAL RESOURCES (CIER) P.O. BOX 26092 PRO MARYLAND WINNIPEG, MANITOBA, CANADA R3G 3R3	N/A	NC	SUPPORTING CONSENT BASED WATER GOVERNANCE FOR LOCAL AND INDIGENOUS COMMUNITIES	938,325.
COMMONWEALTH SCIENTIFIC AND INDUSTRIAL RESEARCH ORGANIZATION (CSIRO) LIMESTONE AVENUE, CAMPBELL CANBERRA, AUSTRALIAN CAPITAL TERRIT, CONSERVATION INTERNATIONAL FOUNDATION	N/A	PC	SEE STATEMENT	1,680,748.
2011 CRYSTAL DRIVE, SUITE 600 ARLINGTON, VA 22202	N/A	PC	SEE STATEMENT	245,078.
CONSERVATION INTERNATIONAL FOUNDATION 2011 CRYSTAL DRIVE, SUITE 600 ARLINGTON, VA 22202	N/A	PC	SEE STATEMENT	2,500,000.
CONSERVATION INTERNATIONAL FOUNDATION 2011 CRYSTAL DRIVE, SUITE 600 ARLINGTON, VA 22202	N/A	PC	SEE STATEMENT	4,836,372.
DUKE UNIVERSITY 2200 W. MAIN STREET DURHAM, NC 27705	N/A	PC	SEE STATEMENT	1,226,791.
EDUCATION ENDOWMENT FOUNDATION 17TH FLOOR, MILLBANK TOWER 21-24 MILLBANK, LONDON, UNITED KINGDOM SW1P4QP	N/A	NC	SEE STATEMENT	2,265,862.
EXTRACTIVE INDUSTRIES TRANSPARENCY INITIATIVE (EITI) RADHUSGATA 26, 3RD FLOOR OLSO, NORWAY 151	N/A	NC	SEE STATEMENT	926,909.
<b>Total from continuation sheets</b>				<b>52,214,790.</b>

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FEEDBACK LABS ANNUAL SUMMIT 1100 13TH ST NW STE 80 WASHINGTON, DC 20005	N/A	PC	SEE STATEMENT	40,000.
FUNDACION CAPITAL AZUL MARCO POLO 1111 APARTMENT 64 LAS CONDES, SANTIAGO , CHILE 7550479	N/A	PC	SEE STATEMENT	943,854.
FUNDACION CHILE AVENIDA PARQUE ANTONIO RABAT SUR 6165 SANTIAGO, VITACURA , CHILE 7660118	N/A	PC	SEE STATEMENT	900,000.
FUNDACION ENCUESTRAS DEL FUTURO SANTA LUCIA 110, DP 68 REGION METROPOLITANA, SANTIAGO , CHILE 8320222	N/A	NC	SEE STATEMENT	140,000.
FUNDACION PARA EL IMPLUSO DE LA EDUCACION Y CULTURA REIMAGINA CRISTAL DE ABELLI 3051 LAS CONDES, SANTIAGO , CHILE 7550015	N/A	PC	SEE STATEMENT	2,208,445.
FUNDACION PARA EL IMPLUSO DE LA EDUCACION Y CULTURA REIMAGINA CRISTAL DE ABELLI 3051 LAS CONDES, SANTIAGO, CHILE 7550015	N/A	PC	SEE STATEMENT	946,478.
FUNDACION PARA LA INCLUSION TECNOLGICA KODEA EVARISTO LILLO 178, OFICINA 25 LAS CONDES, SANTIAGO, CHILE 7850110	N/A	PC	SEE STATEMENT	140,000.
FUNDACION PARA LA INCLUSION TECNOLGICA KODEA EVARISTO LILLO 178, OFICINA 25 LAS CONDES, SANTIAGO , CHILE 7850110	N/A	PC	SEE STATEMENT	1,182,631.
FUNDACION PUERTO DE IDEAS AV PROVIDENCIA 1208 OF 1407 SANTIAGO , CHILE 7550232	N/A	NC	SEE STATEMENT	160,000.
FUNDACION TIERRA AUSTRAL (FTA) AVENIDA VITACURA 3585 DEPTO 702 VITACURA, CHILE 7630532	N/A	NC	SEE STATEMENT	1,170,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLOBAL BUSINESS COALITION FOR EDUCATION 599 LEXINGTON AVENUE, FLOOR 23 NEW YORK, NY 10022	N/A	PC	SEE STATEMENT	731,872.
GLOBAL IMPACT FOR OPEN OWNERSHIP 1199 NORTH FAIRFAX STREET SUITE 300 ALEXANDRIA, VA 22314	N/A	PC	SEE STATEMENT	125,000.
GLOBAL SCHOOLS FORUM 17TH FLOOR, 21-24 MILLBANK MILLBANK, LONDON, UNITED KINGDOM SW1P4QP	N/A	NC	SEE STATEMENT	175,000.
GREAT BARRIER REEF FOUNDATION LEVEL 13,300 ANN STRATEET BRISBANE , QUEENSLAND, AUSTRALIA 4000	N/A	PC	SEE STATEMENT	1,153,288.
GREAT BARRIER REEF FOUNDATION LEVEL 13,300 ANN STRATEET BRISBANE , QUEENSLAND, AUSTRALIA 4000	N/A	PC	SEE STATEMENT	2,815,514.
INDIGENOUS DESERT ALLIANCE (IDA) 76 WITTENOOM STREET PERTH, WESTERN AUSTRALIA, AUSTRALIA 6004	N/A	PC	SEE STATEMENT	2,767,081.
INTERNATIONAL INSTITUTE FOR SUSTAINABLE DEVELOPMENT (IISD) 111 LOMBARD AVENUE, SUITE 325 WINNIPEG, MANITOBA , CANADA R3B 0T4	N/A	PC	SEE STATEMENT	1,113,303.
MAKEWAY FOUNDATION 400 - 163 WEST HASTINGS STREET VANCOUVER, BC, CANADA V6B 1H5	N/A	PC	SUPPORTING THE CANADIAN NORTHWEST TERRITORIES ON THE LAND YOUTH COLLABORATIVE	187,294.
NATIONAL ABORIGINAL COMMUNITY CONTROLLED HEALTH ORGANISATION PO BOX 299 CANBERRA, AUSTRALIAN CAPITAL TERRIT, AUSTRALIA 2601	N/A	NC	2023 YOUTH CONFERENCE BRINGING TOGETHER INDIGENOUS YOUTH LEARN HOW TO INFLUENCING CHANGE.	59,462.
OPEN CONTRACTING PARTNERSHIP (OCP) 121 AVENUE OF THE AMERICAS, 6TH FLOOR NEW YORK , NY 10013	N/A	PC	SEE STATEMENT	2,000,000.
<b>Total from continuation sheets</b>				



**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PACIFIC INSTITUTE 344 20TH STREET OAKLAND , CA 94612	N/A	PC	SEE STATEMENT	1,151,376.
POLLINATION FOUNDATION 185 CLARENCE STREET, LEVEL 10 SYDNEY, NEW SOUTH WALES, AUSTRALIA 2000	N/A	PC	SEE STATEMENT	105,000.
POLLINATION FOUNDATION 185 CLARENCE STREET, LEVEL 10 SYDNEY, NEW SOUTH WALES, AUSTRALIA 2000	N/A	PC	SEE STATEMENT	235,000.
RAINFOREST ALLIANCE (RA) 233 BROADWAY, 28TH FLOOR NEW YORK, NY 10279	N/A	PC	SEE STATEMENT	962,322.
RECONCILIATION AUSTRALIA KING GEORGE TERRACE PARKEST, AUSTRALIAN CAPITAL TERRIT, AUSTRALIA 2600	N/A	NC	SEE STATEMENT	480,483.
RECONCILIATION AUSTRALIA KING GEORGE TERRACE PARKEST, AUSTRALIAN CAPITAL TERRIT, AUSTRALIA 2600	N/A	NC	SEE STATEMENT	1,739,851.
RESULTS FOR DEVELOPMENT INSTITUTE INC. 1111TH ST NW SUITE 700 WASHINGTON , DC 20036	N/A	PC	SEE STATEMENT	1,429,394.
RURAL DEVELOPMENT INSTITUTE DBA LANDESA 1424 FOURTH AVE. SUITE 300 SEATTLE , WA 98101	N/A	PC	SEE STATEMENT	2,512,850.
SMARTICE SEA MONITORING & INFORMATION INC. 340 LEMARCHANT ROAD ST. JOHNS, NL, CANADA A1E 1R2	N/A	NC	SEE STATEMENT	184,101.
SOUTH AFRICA CENTER FOR EVIDENCE 16 BAKER STREET ROSEBANK, JOHANNESBURK, SOUTH AFRICA 2196	N/A	NC	SEE STATEMENT	186,615.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEACH FOR ALL (TFA) 25 BROADWAY, 13TH FLOOR NEW YORK, NY 10004	N/A	PC	SEE STATEMENT	1,000,000.
THE NATURE CONSERVANCY (TNC) 4245 FAIRFAX DR #100 ARLINGTON, VA 22203	N/A	PC	SEE STATEMENT	150,000.
THE NATURE CONSERVANCY (TNC) 4245 FAIRFAX DR #100 ARLINGTON, VA 22203	N/A	PC	SEE STATEMENT	570,000.
THE NATURE CONSERVANCY (TNC) 4245 FAIRFAX DR #100 ARLINGTON, VA 22203	N/A	PC	SEE STATEMENT	906,507.
UNITED NATIONS ENTITY FOR GENDER EQUALITY AND THE EMPOWERMENT OF WOMEN - UN WOMEN 220 EAST 42ND STREET NEW YORK, NY 10017	N/A	PC	SEE STATEMENT	1,148,715.
UNIVERSITY OF ALBERTA (UOFA) CILLDI OFFICE OF THE VICE-PROVOST, 2-40 SOUTH ACADEMIC BLDG EDMONTON, ALBERTA, CANADA T6G 2M7	N/A	PC	SEE STATEMENT	2,704,436.
UNIVERSITY OF SYDNEY (THE MATILDA CENTRE) F23 ADM BLDG LEVEL 3, CORNER OF EASTERN AVE & CITY ROAD CAMPERDOWN, NEW SOUTH WALES, AUSTRALIA 2006	N/A	PC	SEE STATEMENT	671,382.
UNIVERSITY OF SYDNEY BRAIN AND MIND CENTRE (BMC) F23 ADM BLDG LEVEL 3, CORNER OF EASTERN AVE & CITY ROAD CAMPERDOWN, NEW SOUTH WALES, AUSTRALIA 2006	N/A	PC	SEE STATEMENT	1,972,236.
Total from continuation sheets .....				

**Part XIV** Supplementary Information

## 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AUSTRALIAN INDIGENOUS GOVERNANCE INSTITUTE (AIGI)

SUPPORTING SELF-DETERMINED GOVERNANCE FOR INDIGENOUS DEVELOPMENT

OUTCOMES THROUGH A NEW PRACTICE SET THAT BUILDS AND DISSEMINATES BEST

PRACTICE TOOLS, RESEARCH AND TRAINING, AND DISRUPTS SYSTEMS TO

ESTABLISH A STRENGTH-BASED POLICY FRAMEWORK FOR INDIGENOUS LED NATION

BUILDING.

NAME OF RECIPIENT - AUSTRALIAN LAND CONSERVATION ALLIANCE

DEVELOPMENT AND IMPLEMENTATION OF A LONGER TERM STRATEGY AND VISION FOR

SUSTAINABLE DELIVERY OF ALCAS PRIVATE LANDS CONSERVATION CONFERENCES IN

A WAY THAT INCREASES REACH AND EMPHASIZES INDIGENOUS LEADERSHIP

NAME OF RECIPIENT - BAN KI-MOON CENTRE

LEADERSHIP DEVELOPMENT FOR NATIVE AND INDIGENOUS YOUTH IN THE AMERICAS

(FELLOWSHIP PROGRAM) WITH BAN KI MOON CENTRE

NAME OF RECIPIENT - BROOKINGS INSTITUTION

IMPROVING EDUCATION OUTCOMES FOR CHILDREN AND YOUTH BY SYSTEMATIC USE

OF EXISTING EVIDENCE BY EDUCATORS AND POLICYMAKERS ON DECISIONS OF

INNOVATION.

NAME OF RECIPIENT - BROOKINGS INSTITUTION

TRANSPARENCY TO REDUCE CORRUPTION: BUILD EVIDENCE BASE OF NATURAL

RESOURCE GOVERNANCE INTERVENTIONS, EFFECTIVE IN REDUCING CORRUPTION AND

ACHIEVING SUSTAINABLE DEVELOPMENT OUTCOMES - COLLABORATE TO BUILD THIS

CAPACITY IN CIVIC/PUBLIC INSTITUTIONS

NAME OF RECIPIENT - COMMONWEALTH SCIENTIFIC AND INDUSTRIAL RESEARCH

**Part XIV** Supplementary Information**3a** Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

ORGANIZATION (CSIRO)

SUPPORT AND INCREASE THE DIVERSITY OF YOUNG PARTICIPANTS IN STEM ACROSS AUSTRALIA, PARTICULARLY FROM UNDER-REPRESENTED GROUPS (E.G ABORIGINAL AND TORRES-STRAIT ISLANDER, FEMALE-IDENTIFYING, REGIONAL AND LOW SOCIO-ECONOMIC GROUPS)

NAME OF RECIPIENT - CONSERVATION INTERNATIONAL FOUNDATION

ENABLING POLICIES FOR HIGH INTEGRITY NATURE MARKETS - AIMED AT NATIONAL LEVEL, TRANSLATING HIGH-LEVEL GLOBAL ACTIVITIES INTO GUIDES TO UNLOCK FAIR AND JUST HIGH INTEGRITY NATURE MARKETS.

NAME OF RECIPIENT - CONSERVATION INTERNATIONAL FOUNDATION

ALTO MAYO PROJECT SEEKS TO PROMOTE A SUSTAINABLE LANDSCAPE MODEL WHERE LIVELIHOODS ARE IMPROVED THROUGH SIMULTANEOUSLY PROMOTING CONSERVATION AND SUSTAINABLE PRODUCTION, RESILIENT TO CLIMATE CHANGE.

NAME OF RECIPIENT - CONSERVATION INTERNATIONAL FOUNDATION

ALTO MAYO PROJECT SEEKS TO PROMOTE A SUSTAINABLE LANDSCAPE MODEL WHERE LIVELIHOODS ARE IMPROVED THROUGH SIMULTANEOUSLY PROMOTING CONSERVATION AND SUSTAINABLE PRODUCTION, RESILIENT TO CLIMATE CHANGE.

NAME OF RECIPIENT - DUKE UNIVERSITY

ADVANCE THE TRANSFORMATION AND MODERNIZATION OF WATER DATA INFRASTRUCTURE IN THE US THROUGH INTEGRATED AND SHARED INFORMATION AND DECISION-MAKING.

NAME OF RECIPIENT - EDUCATION ENDOWMENT FOUNDATION

DEVELOPING THE TEACHING AND LEARNING TOOLKIT. WHICH IDENTIFIES ACROSS

**Part XIV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

COUNTRIES WHAT WORKS, FOR WHICH STUDENTS, IN WHICH CIRCUMSTANCES.

BUILDING EVIDENCE HUBS WITH LOCAL EDUCATION JURISDICTIONS TO SUPPORT  
INNOVATION IN FUTURE TEACHING AND LEARNING.NAME OF RECIPIENT - EXTRACTIVE INDUSTRIES TRANSPARENCY INITIATIVE (EITI)  
ADDRESS GAP BETWEEN EITI STANDARD REQUIREMENTS AND COUNTRIES CAPACITY  
TO IMPLEMENT. BUILD EVIDENCE BASE TO DEMONSTRATE EFFECTIVE PUBLISHING  
AND USE OF BENEFICIAL OWNERSHIP DATA - PROVIDE TECHNICAL SUPPORT TO  
THOSE IMPLEMENTING THE DATA STANDARD.NAME OF RECIPIENT - FEEDBACK LABS ANNUAL SUMMIT  
PROJECT AIMS TO HOST LEARNING EVENTS THAT FOCUS ON THE INTEGRATION OF  
INDIGENOUS PERSPECTIVES ACROSS THREE PLEANARIES - LEARNING IN  
COMMUNITY, GEOGRAPHY IN COMMUNITY AND GIVING IN COMMUNITYNAME OF RECIPIENT - FUNDACION CAPITAL AZUL  
STRENGTHENING THE SOCIO-ECOLOGICAL RESILIENCE OF MARINE REFUGES MANAGED  
BY ARTISANAL FISHERS IN CENTRAL CHILENAME OF RECIPIENT - FUNDACION CHILE  
STRENGTHENING THE SOCIO-ECOLOGICAL RESILIENCE OF MARINE REFUGES MANAGED  
BY ARTISANAL FISHERS IN CENTRAL CHILENAME OF RECIPIENT - FUNDACION ENCUELTROS DEL FUTURO  
2024 FUNDACION ENCUELTROS DEL FUTURO SUMMIT SUPPORTING THE FREE  
DISSEMINATION OF KNOWLEDGE IN SCIENCE, TECHNOLOGY AND ART.

NAME OF RECIPIENT - FUNDACION PARA EL IMPLUSO DE LA EDUCACION Y CULTURA

**Part XIV** Supplementary Information**3a** Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

## REIMAGINA

CONSORTIUM FOR TEACHING AND LEARNING IN THE 21ST CENTURY AIMS TO BRING TOGETHER PUBLIC AND PRIVATE PARTICIPANTS IN CHILE'S EDUCATION SECTOR TO COLLABORATE ON IDENTIFYING AND IMPLEMENTING EFFECTIVE AND INNOVATIVE EDUCATION SOLUTIONS, AND GENERATE EVIDENCE TO INFORM EDUCATION POLICY.

NAME OF RECIPIENT - FUNDACION PARA EL IMPLUSO DE LA EDUCACION Y CULTURA REIMAGINA

CONSORTIUM FOR TEACHING AND LEARNING IN THE 21ST CENTURY AIMS TO BRING TOGETHER PUBLIC AND PRIVATE PARTICIPANTS IN CHILE'S EDUCATION SECTOR TO COLLABORATE ON IDENTIFYING AND IMPLEMENTING EFFECTIVE AND INNOVATIVE EDUCATION SOLUTIONS, AND GENERATE EVIDENCE TO INFORM EDUCATION POLICY.

NAME OF RECIPIENT - FUNDACION PARA LA INCLUSION TECNOLGICA KODEA  
LOS CREADORES HAS STRENGTHENED ITS DYNAMICS AS AN AWARD AND ADDED AN EDUCATIONAL PROGRAM THAT ON 2022 BECAME THE ESCUELA DE CREADORES (SCHOOL OF CREATORS), MAKING AN EDUCATIONAL PATH AVAILABLE WITH ONLINE AND IN-PERSON MEETINGS WHICH ALLOWS THEM TO HAVE ACCESS TO SCIENTIFIC-TECHNOLOGICAL CONTENT, LEARN ABOUT DIGITAL AND COMMUNICATION TOOLS.

NAME OF RECIPIENT - FUNDACION PARA LA INCLUSION TECNOLGICA KODEA  
TO INTEGRATE COMPUTATIONAL THINKING AND PROGRAMMING SKILLS INTO CHILE'S SCHOOL CURRICULUM AS A NECESSARY TOOL FOR THE DEVELOPMENT OF 21ST CENTURY SKILLS.

NAME OF RECIPIENT - FUNDACION PUERTO DE IDEAS  
INCLUDES NATIONAL AND INTERNATIONAL VOICES OF THINKERS, SCIENTISTS,

**Part XIV** Supplementary Information

## 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

AUTHORS AND ARTISTS, THAT WILL ADDRESS, IN A MULTIDISCIPLINARY LANGUAGE, INVESTIGATIONS, IDEAS, INITIATIVES AND PROJECTS TO ALLOW THE PUBLIC A BETTER COMPREHENSION OF OUR ENVIRONMENT AND THE SOCIAL AND ENVIRONMENTAL CHALLENGES WE HAVE, THROUGH A VARIETY OF DISCIPLINES SUCH US ECOLOGY, SOCIOLOGY, PHILOSOPHY, ART, HISTORY, AND OTHERS, WITH AN SPECIAL FOCUS ON OCEANOGRAPHY AND RELATED SCIENCES

NAME OF RECIPIENT - FUNDACION TIERRA AUSTRAL (FTA)  
ADVANCE THE TRANSFORMATIONAL LAND CONSERVATION OF THE MEDITERRANEAN VEGETATION HABITAT IMPLEMENTING CHILE'S LANDMARK CONSERVATION, THE DERECHO REAL DE CONSERVACION AT 5 SITES TO PERMANENTLY PROTECT THEM.

NAME OF RECIPIENT - GLOBAL BUSINESS COALITION FOR EDUCATION  
ENHANCING SUSTAINABLE PARTICIPATION AND EFFECTIVE COLLABORATION BETWEEN THE PRIVATE SECTOR AND THE GLOBAL EDUCATION COMMUNITY - LEADING TO SYSTEMATIC OUTCOMES IN IMPROVING EDUCATION AND ACHIEVING SDG4.

NAME OF RECIPIENT - GLOBAL IMPACT FOR OPEN OWNERSHIP  
AMPLIFYING IMPACT FROM BENEFICIAL OWNERSHIP TRANSPERANCY (BOT) PROJECT - DOCUMENTING LEARNINGS AND SUPPOTING LEARNING EXCHANGES.

NAME OF RECIPIENT - GLOBAL SCHOOLS FORUM  
SUPPORT THE FEB 2024 ANNUAL MEETING AND STUDY FORUM - A FLAGSHIP EVENT THE BRINGS TOGETHER RESEARCHERS, NON PROFITS, STUDENTS, FUNDERS TO DISCUSS THE CHALLENGES OF SECONDARY EDUCATION IN THE HOST COUNTRY

NAME OF RECIPIENT - GREAT BARRIER REEF FOUNDATION  
IMPROVE OUTCOMES FOR THE WORLDS CORAL REEFS DEPENDENT COMMUNITIES BY

**Part XIV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

BUILDING RESILIENCE TO CLIMATE CHANGE THROUGH LOCAL ACTION AND CLIMATE RESILIENCE PLANS.

NAME OF RECIPIENT - GREAT BARRIER REEF FOUNDATION

IMPROVE OUTCOMES FOR THE WORLDS CORAL REEFS DEPENDENT COMMUNITIES BY BUILDING RESILIENCE TO CLIMATE CHANGE THROUGH LOCAL ACTION AND CLIMATE RESILIENCE PLANS.

NAME OF RECIPIENT - INDIGENOUS DESERT ALLIANCE (IDA)

PROJECT AIMS TO SUSTAIN THE HEALTH AND RESILIENCE OF AUSTRALIAS ICONIC DESERT COUNTRY AND ITS PEOPLE.

NAME OF RECIPIENT - INTERNATIONAL INSTITUTE FOR SUSTAINABLE DEVELOPMENT (IISD)

ENHANCE UNDERSTANDING AND USE OF NATURAL INFRASTRUCTURE IN THE CANADIAN PRAIRIES TO MEET LONG-TERM WATER NEEDS AND BUILD LONG-TERM RESILIENCE BY PILOTING, TESTING AND SCALING (IF SUCCESSFUL) THE MAINSTREAM USE.

NAME OF RECIPIENT - OPEN CONTRACTING PARTNERSHIP (OCP)

PROMOTING SOCIAL INCLUSION AND ENVIRONMENTAL SUSTAINABILITY BY DELIVERING IMPACTFUL PROCUREMENT REFORMS AT PARTNER COUNTRY LEVEL, AND BUILDING GLOBAL PUBLIC GOODS, NORMS AND GUIDANCE.

NAME OF RECIPIENT - PACIFIC INSTITUTE

THE PACIFIC INSTITUTE HAS PLAYED A LEAD ROLE IN ANALYZING AND COMMUNICATING THE CONNECTIONS BETWEEN WATER, ENERGY, AND CLIMATE CHANGE - THIS PROJECT FOCUSES ON ENHANCING WATER RESILIENCE AND EQUITY ACROSS THE UNITED STATES.



**Part XIV** Supplementary Information

## 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - POLLINATION FOUNDATION

SUPPORT INDIGENOUS LEADERS CARBON EXCHANGE ON FPIC AND OTHER MEASURES  
TO ENSURE FAIR AND EQUITABLE PRACTICES IN CARBON PROJECTS AND EXAMPLE  
OF BEST PRACTICE.

NAME OF RECIPIENT - POLLINATION FOUNDATION

DEVELOP FRAMEWORK FOR IP&LC TO EXPLORE LEADING PROTECTION, RESTORATION  
AND STEWARDSHIP OF NATURE THROUGH NATURE CREDIT PROJECTS.

NAME OF RECIPIENT - RAINFOREST ALLIANCE (RA)

ENHANCING SUSTAINABILITY OUTCOMES AND LINKING FINANCE TO LANDSCAPE  
PERFORMANCE BY USING FIELD TESTING AT PILOT SITES AND PROMOTION AND  
SCALING UP DEMAND AND TESTING MODELS FOR LONG-TERM FUNDING OF THE  
LANDSCAPE STANDARD.

NAME OF RECIPIENT - RECONCILIATION AUSTRALIA

THE INDIGENOUS GOVERNANCE PROGRAM SUPPORTS A NEW PRACTICE SET THAT  
BUILDS AND DISSEMINATES BEST PRACTICE TOOLS, RESEARCH AND TRAINING, AND  
DISRUPTS SYSTEMS TO ESTABLISH A STRENGTH-BASED POLICY FRAMEWORK FOR  
INDIGENOUS LED NATION BUILDING.

NAME OF RECIPIENT - RECONCILIATION AUSTRALIA

THE NARRAGUNNAWALI PROGRAM SUPPORTS AUSTRALIAN SCHOOLS AND EARLY  
LEARNING SERVICES TO FOSTER A HIGHER LEVEL OF KNOWLEDGE AND PRIDE IN  
ABORIGINAL AND TORRES STRAIT ISLANDER HISTORIES, CULTURES AND  
CONTRIBUTIONS.

**Part XIV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - RESULTS FOR DEVELOPMENT INSTITUTE INC.

SUPPORTING LOCAL STAKEHOLDERS (PUBLIC SECTOR, PRIVATE SECTOR, AND CIVIL SOCIETY) TO PURSUE COMMON OBJECTIVES THROUGH MORE EFFECTIVE COLLECTIVE ACTION; AND FACILITATE COORDINATION AND COLLABORATION BETWEEN THOSE STAKEHOLDERS AND INTERNATIONAL COOPERATION AGENCIES AND INITIATIVES.

NAME OF RECIPIENT - RURAL DEVELOPMENT INSTITUTE DBA LANDESA

STRENGTHEN INCLUSIVE AND EFFECTIVE NATURAL RESOURCE GOVERNANCE. DEVELOP, TEST, AND AMPLIFY TOOLS, RESOURCES, AND COMMUNITIES OF PRACTICE TO SCALE UNDERSTANDING, CAPACITY, AND GOOD CONSULTATION AND CONSENT PRACTICES THAT BENEFIT ALL STAKEHOLDERS.

NAME OF RECIPIENT - SMARTICE SEA MONITORING & INFORMATION INC.

ICE NAVIGATION, ECONOMIC SELF DETERMINATION AND CULTURE PRESERVATION FOR INUIT YOUTH AND COMMUNITIES

NAME OF RECIPIENT - SOUTH AFRICA CENTER FOR EVIDENCE

SUPPORT THE AFRICA EVIDENCE YOUTH LEAGUE AS A PILOT TO ESTABLISH THE VIABILITY OF CONVENING SUCH YOUTH LEAGUES AS AN APPROACH TO TRANSFORMING THE PRACTICE OF USING EVIDENCE FOR EDUCATION DECISION MAKING.

NAME OF RECIPIENT - TEACH FOR ALL (TFA)

GROWING THE IMPACT OF LOCALLY ROOTED, GLOBALLY INFORMED COMMUNITY LEADERS WHO ARE CATALYZING COMMUNITY AND SYSTEM-LEVEL CHANGE IN THE EDUCATION SECTOR.

NAME OF RECIPIENT - THE NATURE CONSERVANCY (TNC)

323655 04-01-23

**Part XIV** Supplementary Information

## 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

STRENGTHENING THE SOCIO-ECOLOGICAL RESILIENCE OF MARINE REFUGES MANAGED  
BY ARTISANAL FISHERS IN CENTRAL CHILE

NAME OF RECIPIENT - THE NATURE CONSERVANCY (TNC)

CONSERVATION EFFORT TO PROTECT AND MANAGE THE VALDIVIAN COASTAL RESERVE  
IN THE LOS RIOS REGION IN SOUTH CENTRAL CHILE.

NAME OF RECIPIENT - THE NATURE CONSERVANCY (TNC)

BOREAL FOREST PROJECT AIMS TO CREATE A MODEL FOR SUSTAINABLE FORESTRY  
(LONG-TERM ECONOMIC BENEFITS, LOCAL AND INDIGENOUS COMMUNITY  
WELL-BEING, PROTECTION OF INTACT FOREST ECOSYSTEMS) AND USING THIS  
MODEL TO IMPROVE THE MANAGEMENT OF WORKING FORESTS IN CANADA AND  
WORLDWIDE.

NAME OF RECIPIENT - UNITED NATIONS ENTITY FOR GENDER EQUALITY AND THE  
EMPOWERMENT OF WOMEN - UN

BREAKING BARRIERS AND NEGATIVE SOCIAL NORMS PREVENTING GIRLS AND YOUNG  
WOMEN FROM EQUAL ACCESS TO LEARNING OPPORTUNITIES AND IMPROVED  
LIVELIHOODS. LEVERAGING INNOVATIVE SOLUTIONS TO PROVIDE EDUCATION,  
EMPLOYMENT AND ENTREPRENEURSHIP ACCESS.

NAME OF RECIPIENT - UNIVERSITY OF ALBERTA (UOFA) CILLDI

STRENGTHEN THE VITALITY OF INDIGENOUS LANGUAGES THROUGH GREATER  
PARTICIPATION AND SAFEKEEPING - INCLUDING (1) INCREASING NUMBER  
SPEAKERS, LEARNERS, QUALIFIED TEACHERS, COMMUNITY LANGUAGE INFLUENCERS;  
AND (2) BUILDING CAPACITY OF INDIVIDUALS, COMMUNITIES AND INSTITUTIONS  
FOR LONG-TERM HEALTH AND SUSTAINABILITY OF INDIGENOUS LANGUAGES.

**Part XIV** Supplementary Information**3a** Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - UNIVERSITY OF SYDNEY (THE MATILDA CENTRE)

TO BRING TOGETHER AUSTRALIA'S LEADING MENTAL HEALTH EXPERTS AND OTHERS  
TO DEVELOP SOUND RESEARCH AND GENERATE AN EVIDENCE BASE THAT ADVISES,  
INFORMS AND INFLUENCES DEVELOPMENT OF NATIONAL POLICY ON MENTAL HEALTH.

NAME OF RECIPIENT - UNIVERSITY OF SYDNEY BRAIN AND MIND CENTRE (BMC)

TO ESTABLISH A NOVEL YOUTH MENTAL HEALTH DECISION-SUPPORT ECOSYSTEM BY  
STRENGTHENING AND COORDINATING DELIVERY OF MENTAL HEALTH CARE THROUGH  
TOOLS AND TECHNOLOGY.

**Part XIV** Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - FUNDACION PARA LA INCLUSION TECNOLGICA KODEA  
LOS CREADORES HAS STRENGTHENED ITS DYNAMICS AS AN AWARD AND ADDED AN  
EDUCATIONAL PROGRAM THAT ON 2022 BECAME THE ESCUELA DE CREADORES  
(SCHOOL OF CREATORS), MAKING AN EDUCATIONAL PATH AVAILABLE WITH ONLINE  
AND IN-PERSON MEETINGS WHICH

# Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

FORM 990-PF

OMB No. 1545-0123

**2023**

Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name <b>BHP FOUNDATION</b>	Employer identification number <b>61-1714573</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

## Part I Required Annual Payment

1 Total tax (see instructions) .....	1	109,462.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	2a	
2b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	2b	
2c Credit for federal tax paid on fuels (see instructions) .....	2c	
d Total. Add lines 2a through 2c .....	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....	3	109,462.
4 Enter the tax shown on the corporation's 2022 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....	4	88,425.
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....	5	88,425.

## Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☒ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

## Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	9	11/15/23	12/15/23	03/15/24	06/15/24
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	10	22,106.	29,870.	17,646.	38,555.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	11	25,000.	30,000.		60,000.
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	12		2,894.	3,024.	
13 Add lines 11 and 12 .....	13		32,894.	3,024.	60,000.
14 Add amounts on lines 16 and 17 of the preceding column .....	14				14,622.
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	15	25,000.	32,894.	3,024.	45,378.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	16		0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	17			14,622.	
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	18	2,894.	3,024.		

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2023)

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2023 and before 7/1/2023 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$ ...	<b>22</b>	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2023 and before 10/1/2023 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$ ...	<b>24</b>	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2023 and before 1/1/2024 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{365}$ ...	<b>26</b>	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2023 and before 4/1/2024 .....	<b>27</b>	SEE ATTACHED WORKSHEET		
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 8\% (0.08)}{366}$ ...	<b>28</b>	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2024 and before 7/1/2024 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$ .....	<b>30</b>	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2024 and before 10/1/2024 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$ .....	<b>32</b>	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2024 and before 1/1/2025 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$ .....	<b>34</b>	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2024 and before 3/16/2025 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b>	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b>	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b>			
		\$		<b>32.</b>

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 800-829-4933 to get interest rate information.

**Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method**

See instructions.

**Form 1120-S filers:** For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

**Part I Adjusted Seasonal Installment Method**

**Caution:** Use this method only if the base period percentage for any 6 consecutive months is at least 70%.  
See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
<b>1</b> Enter taxable income for the following periods.					
<b>a</b> Tax year beginning in 2020 .....	<b>1a</b>				
<b>b</b> Tax year beginning in 2021 .....	<b>1b</b>				
<b>c</b> Tax year beginning in 2022 .....	<b>1c</b>				
<b>2</b> Enter taxable income for each period for the tax year beginning in 2023. See the instructions for the treatment of extraordinary items	<b>2</b>				
<b>3</b> Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
<b>a</b> Tax year beginning in 2020 .....	<b>3a</b>				
<b>b</b> Tax year beginning in 2021 .....	<b>3b</b>				
<b>c</b> Tax year beginning in 2022 .....	<b>3c</b>				
<b>4</b> Divide the amount in each column on line 1a by the amount in column (d) on line 3a .....	<b>4</b>				
<b>5</b> Divide the amount in each column on line 1b by the amount in column (d) on line 3b .....	<b>5</b>				
<b>6</b> Divide the amount in each column on line 1c by the amount in column (d) on line 3c .....	<b>6</b>				
<b>7</b> Add lines 4 through 6 .....	<b>7</b>				
<b>8</b> Divide line 7 by 3.0 .....	<b>8</b>				
<b>9a</b> Divide line 2 by line 8 .....	<b>9a</b>				
<b>b</b> Extraordinary items (see instructions) .....	<b>9b</b>				
<b>c</b> Add lines 9a and 9b .....	<b>9c</b>				
<b>10</b> Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 1, or comparable line of corp's return ...	<b>10</b>				
<b>11a</b> Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a .....	<b>11a</b>				
<b>b</b> Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b .....	<b>11b</b>				
<b>c</b> Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c .....	<b>11c</b>				
<b>12</b> Add lines 11a through 11c .....	<b>12</b>				
<b>13</b> Divide line 12 by 3.0 .....	<b>13</b>				
<b>14</b> Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d) .....	<b>14</b>				
<b>15</b> Enter any alternative minimum tax (trusts only) for each payment period. See instructions .....	<b>15</b>				
<b>16</b> Enter any other taxes for each payment period. See instr.	<b>16</b>				
<b>17</b> Add lines 14 through 16 .....	<b>17</b>				
<b>18</b> For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions .....	<b>18</b>				
<b>19</b> Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0- .....	<b>19</b>				



**Part II** **Annualized Income Installment Method**

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
<b>20</b> Annualization periods (see instructions) .....	<b>20</b>				
<b>21</b> Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items .....	<b>21</b>	1,246,424.	1,869,637.	3,339,163.	5,836,901.
<b>22</b> Annualization amounts (see instructions) .....	<b>22</b>	6.000000	4.000000	2.000000	1.333330
<b>23a</b> Annualized taxable income. Multiply line 21 by line 22 .....	<b>23a</b>	7,478,544.	7,478,548.	6,678,326.	7,782,515.
<b>b</b> Extraordinary items (see instructions) .....	<b>23b</b>				
<b>c</b> Add lines 23a and 23b .....	<b>23c</b>	7,478,544.	7,478,548.	6,678,326.	7,782,515.
<b>24</b> Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return .....	<b>24</b>	103,952.	103,952.	92,829.	108,177.
<b>25</b> Enter any alternative minimum tax (trusts only) for each payment period. See instructions .....	<b>25</b>				
<b>26</b> Enter any other taxes for each payment period. See instr. ....	<b>26</b>				
<b>27</b> Total tax. Add lines 24 through 26 .....	<b>27</b>	103,952.	103,952.	92,829.	108,177.
<b>28</b> For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions .....	<b>28</b>				
<b>29</b> Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- .....	<b>29</b>	103,952.	103,952.	92,829.	108,177.
<b>30</b> Applicable percentage .....	<b>30</b>	25%	50%	75%	100%
<b>31</b> Multiply line 29 by line 30 .....	<b>31</b>	25,988.	51,976.	69,622.	108,177.

**Part III** **Required Installments**

		1st installment	2nd installment	3rd installment	4th installment
<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.					
<b>32</b> If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31 .....	<b>32</b>	25,988.	51,976.	69,622.	108,177.
<b>33</b> Add the amounts in all preceding columns of line 32. See instructions .....	<b>33</b>		22,106.	51,976.	69,622.
<b>34</b> <b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0- .....	<b>34</b>	25,988.	29,870.	17,646.	38,555.
<b>35</b> Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter .....	<b>35</b>	22,106.	32,625.	27,366.	27,365.
<b>36</b> Subtract line 38 of the preceding column from line 37 of the preceding column .....	<b>36</b>			2,755.	12,475.
<b>37</b> Add lines 35 and 36 .....	<b>37</b>	22,106.	32,625.	30,121.	39,840.
<b>38</b> <b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions .....	<b>38</b>	22,106.	29,870.	17,646.	38,555.

Form 2220 (2023)

**\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF  
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s) <b>BHP FOUNDATION</b>					Identifying Number <b>61-1714573</b>
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
11/15/23	22,106.	22,106.			
11/15/23	-25,000.	-2,894.			
12/08/23	-30,000.	-32,894.			
12/15/23	29,870.	-3,024.			
12/31/23	0.	-3,024.	75	.000218579	
03/15/24	17,646.	14,622.	10	.000218579	32.
03/25/24	-30,000.	-15,378.			
06/03/24	-30,000.	-45,378.			
06/15/24	38,555.	-6,823.			
Penalty Due (Sum of Column F). .....					32.

\* Date of estimated tax payment, withholding  
credit date or installment due date.

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST	24,258.	24,258.	
TOTAL TO PART I, LINE 3	24,258.	24,258.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS & INTEREST ON SECURITIES	8,143,906.	0.	8,143,906.	8,143,906.	
TO PART I, LINE 4	8,143,906.	0.	8,143,906.	8,143,906.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FX MISC INCOME	1,089.	1,089.	
WRITE-OFF PRIOR YEAR ACCRUAL	48,000.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	49,089.	1,089.	

## FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	0.	0.		4,661.
TO FM 990-PF, PG 1, LN 16A	0.	0.		4,661.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM CONSULTING	2,465,588.	0.		2,265,146.
GENERAL & ADMINISTRATIVE CONSULTING	524,711.	0.		704,486.
PUBLIC RELATION COSTS	2,425.	0.		2,425.
INVESTMENT MANAGEMENT AND ADVISORY	294,239.	294,239.		0.
TO FORM 990-PF, PG 1, LN 16C	3,286,963.	294,239.		2,972,057.

## FORM 990-PF

## TAXES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX PAID	122,425.	0.		0.
TO FORM 990-PF, PG 1, LN 18	122,425.	0.		0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRAINING AND EDUCATION	3,024.	0.		3,024.
INFORMATION MANAGEMENT	206.	0.		206.
OFFICE & ADMIN EXPENSES	83,973.	36.		83,936.
PROGRAM SPONSORSHIPS	0.	0.		32,443.
MISCELLANEOUS EXPENSE	7,271.	0.		7,271.
TO FORM 990-PF, PG 1, LN 23	94,474.	36.		126,880.

## FORM 990-PF

## U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

## STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FHLMC CMO 2016 4590 AK 03.500% AUG 15 2027	X		745,820.	745,820.
FNMA PCA5461 02 50%2035	X		2,893,423.	2,893,423.
FNMA PFM7286 02 50%2035	X		3,545,768.	3,545,768.
FNMA PMA0792 04 50%2031	X		518,163.	518,163.
U.S. TREASURY NOTE 0.375% DEC 31 2025	X		6,794,228.	6,794,228.
U.S. TREASURY NOTE 0.375% JAN 31 2026	X		7,898,615.	7,898,615.
U.S. TREASURY NOTE 0.750% MAR 31 2026	X		8,831,911.	8,831,911.
U.S. TREASURY NOTE 03.125% AUG 31 2027	X		14,877,513.	14,877,513.
U.S. TREASURY NOTE 03.875% DEC 31 2027	X		15,580,980.	15,580,980.
U.S. TREASURY NOTE 04.625% SEP 30 2028	X		1,513,470.	1,513,470.
U.S. TREASURY NOTE 23.625% MAY 31 2028	X		4,514,708.	4,514,708.
U.S. TREASURY NOTE 24.000% JAN 31 2029	X		16,822,290.	16,822,290.
U.S. TREASURY NOTE 24.250% FEB 28 2029	X		11,131,753.	11,131,753.
U.S. TREASURY NOTE 3.250% JUN 30 2027	X		2,258,194.	2,258,194.
U.S. TREASURY NOTE 33.750% DEC 31 2028	X		6,853,969.	6,853,969.
U.S. TREASURY NOTE 43.625% MAR 31 2028	X		19,676,109.	19,676,109.
U.S. TREASURY NOTE 74.500% MAY 31 2029	X		1,183,719.	1,183,719.
U.S. TREASURY NOTE 94.875% OCT 31 2028	X		5,488,069.	5,488,069.
TOTAL U.S. GOVERNMENT OBLIGATIONS			131,128,702.	131,128,702.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			131,128,702.	131,128,702.

## FORM 990-PF

## CORPORATE BONDS

## STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AERCAP IRELAND CAP 02.450% OCT 29 2026	4,100,138.	4,100,138.
AMERICAN EXPRES 03.390%MAY15 27	4,360,523.	4,360,523.
AMERICAN EXPRES 0.900%NOV15 26	3,610,592.	3,610,592.
AMERICAN TOWER 03.550% JUL 15 2027	3,454,069.	3,454,069.
AMGEN INC 05.150% MAR 02 2028	3,245,617.	3,245,617.
AT&T INC 05.539% FEB 20 2026	3,244,805.	3,244,805.
BANK OF MONTREAL 02.500% JUN 28 2024	3,210,000.	3,210,000.
BANK OF NOVA 01.350% JUN 24 2026	4,566,454.	4,566,454.
CAPITAL ONE MUL 03.490%MAY15 27	4,152,874.	4,152,874.
CATERPILLAR FINL 04.350% MAY 15 2026	4,547,765.	4,547,765.
CITIGROUP OCT 30 2024	3,040,000.	3,040,000.
CITIGROUP COMME 03.616%FEB10 49	4,443,762.	4,443,762.
CSX CORP 03.800% MAR 01 2028	3,141,877.	3,141,877.
FISERV INC 02.750% JUL 01 2024	3,595,000.	3,595,000.
FRESB 2016-SB19 CMO VAR%JAN25 46	111,374.	111,374.
GOLDMAN SACHS GROUP GYM0GLB VAR%OCT 21 2027	3,680,068.	3,680,068.
HCA 05.375% FEB 01 2025	3,458,133.	3,458,133.
HOME DEPOT INC 04.875% JUN 25 2027	938,261.	938,261.
HYUNDAI AUTO 00.740%MAY15 26	1,364,548.	1,364,548.
JOHN DEERE CAPITAL 04.750% JAN 20 2028	4,462,931.	4,462,931.
KEY BANK 04.150% AUG 08 2025	661,932.	661,932.
LOWE'S COS INC 03.350% APR 01 2027	3,396,988.	3,396,988.
MORGAN STANLEY- 03.625% JAN 20 2027	785,888.	785,888.
NEXTERA ENERGY 01.875% JAN 15 2027	2,833,705.	2,833,705.
ORACLE 05.800% NOV 10 2025	2,017,277.	2,017,277.
PIONEER NATURAL - 01.125% JAN 15 2026	3,258,786.	3,258,786.
PNC BANK 03.250% JAN 22 2028	4,476,661.	4,476,661.
REPUBLIC SERVICES INC 03.950% MAY 15 2028	3,423,652.	3,423,652.
RYDER SYSTEM INC 02.850% MAR 01 2027	3,100,134.	3,100,134.
TORONTO-DOMINION 01.250% SEP 10 2026	4,883,132.	4,883,132.
USD ROYAL BK CANAD 5.200% JUL 20 2026	4,678,769.	4,678,769.
WELLS FARGO COM 01.856%FEB15 53	417,466.	417,466.
TOTAL TO FORM 990-PF, PART II, LINE 10C	100,663,181.	100,663,181.

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BLCKRCK HI YLD BND FUND-K	FMV	346,504.	346,504.
COMM SERV SELECT SECTOR SPDR	FMV	150,676.	150,676.
CONSUMER DISCRETIONARY SELT	FMV	147,014.	147,014.
CONSUMER STAPLES SPDR	FMV	63,102.	63,102.
ENERGY SELECT SECTOR SPDR	FMV	60,432.	60,432.
FINANCIAL SELECT SECTOR SPDR	FMV	213,402.	213,402.
HEALTH CARE SELECT SECTOR	FMV	164,843.	164,843.
INDUSTRIAL SELECT SECT SPDR	FMV	95,059.	95,059.
ISHARES 7-10 YEAR TREASURY B	FMV	407,471.	407,471.
PIMCO INCOME FUND-INS	FMV	108,827.	108,827.
VANGUARD EMERG MKTS GOV BND	FMV	108,142.	108,142.
VANGUARD INFO TECH ETF	FMV	519,508.	519,508.
VANGUARD INT-TERM CORPORATE	FMV	758,456.	758,456.
VANGUARD LONG-TERM TREASURY ETF	FMV	371,344.	371,344.
VANGUARD MORTGAGE-BACKED SEC	FMV	1,019,820.	1,019,820.
VANGUARD S&P 500 ETF	FMV	1,175,306.	1,175,306.
VANGUARD TOTAL BOND MARKET	FMV	4,029,684.	4,029,684.
VANGUARD TTL BD MKT IDX-ADM	FMV	1,172,806.	1,172,806.
TOTAL TO FORM 990-PF, PART II, LINE 13		10,912,396.	10,912,396.

## FORM 990-PF

## OTHER ASSETS

## STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
TRADE AND OTHER RECEIVABLES	0.	9,644.	9,644.
INTEREST RECEIVABLE	0.	2,413,068.	2,413,068.
TO FORM 990-PF, PART II, LINE 15	0.	2,422,712.	2,422,712.

## FORM 990-PF

## OTHER LIABILITIES

## STATEMENT 12

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
SPONSORSHIPS PAYABLE	32,443.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	32,443.	0.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHARLES GOODYEAR (THRU 12/21/23) 1455 PENNSYLVANIA AVE, NW WASHINGTON, DC 20004	CHAIRMAN 5.00	50,000.	0.	0.
VANDITA PANT 1455 PENNSYLVANIA AVE, NW WASHINGTON, DC 20004	CHAIR 4.00	0.	0.	0.
KRISTEN RAY (BEGAN 7/1/2023) 1455 PENNSYLVANIA AVE, NW WASHINGTON, DC 20004	PRESIDENT/EXECUTIVE OFFICER 40.00	0.	0.	0.
NATALIE EASTON 1455 PENNSYLVANIA AVE, NW WASHINGTON, DC 20004	TREASURER 7.00	0.	0.	0.
HELEN DRANSFIELD 1455 PENNSYLVANIA AVE, NW WASHINGTON, DC 20004	SECRETARY 24.00	0.	0.	0.
CARLOS AVILA 1455 PENNSYLVANIA AVE, NW WASHINGTON, DC 20004	DIRECTOR 2.50	0.	0.	0.
JAMES WILLIAM AGAR (BEGAN 11/27/23) 1455 PENNSYLVANIA AVE, NW WASHINGTON, DC 20004	DIRECTOR 2.50	0.	0.	0.
HEATHER ANNE BROWN (BEGAN 11/27/23) 1455 PENNSYLVANIA AVE, NW WASHINGTON, DC 20004	DIRECTOR 2.50	0.	0.	0.
LUIS FELIPE DUCHICELA (THRU 11/24/23) 1455 PENNSYLVANIA AVE, NW WASHINGTON, DC 20004	DIRECTOR 2.50	0.	0.	0.
MAURO NEVES (THRU 9/1/23) 1455 PENNSYLVANIA AVE, NW WASHINGTON, DC 20004	DIRECTOR 2.50	0.	0.	0.



GERALDINE SLATTERY (THRU 6/22/24) DIRECTOR  
1455 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20004

2.50

0.

0.

0.

J.P. MORGAN TRUST COMPANY OF  
DELAWARE  
1455 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20004

TRUSTEE OF VALDIVIAN TRUST

1.00

36,815.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII

86,815.

0.

0.

GRANTEE'S NAME

ABORIGINAL AND TORRES STRAIT ISLANDER MATHEMATICS ALLIANCE (ATSIMA)

GRANTEE'S ADDRESS

67 FLINDERS DRIVE  
VALLEY VIEW , SOUTH AUSTRALIA, AUSTRALIA, 5093

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
33,325.	09/03/24	33,325.

PURPOSE OF GRANT

2024 NATIONAL SUMMIT: INDIGENOUS STUDENTS AND MATHEMATICS EDUCATION EVENT

DATES OF REPORTS BY GRANTEE

2/9/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

AUSTRALIAN INDIGENOUS GOVERNANCE INSTITUTE (AIGI)

GRANTEE'S ADDRESS

5 SULLIVANS CREEK ROAD  
CANBERRA, AUSTRALIAN CAPITAL TERRITORY, AUSTRALIA, 2601

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,274,984.	02/23/23	786,204.

PURPOSE OF GRANT

SUPPORTING SELF-DETERMINED GOVERNANCE FOR INDIGENOUS DEVELOPMENT OUTCOMES THROUGH A NEW PRACTICE SET THAT BUILDS AND DISSEMINATES BEST PRACTICE TOOLS, RESEARCH AND TRAINING, AND DISRUPTS SYSTEMS TO ESTABLISH A STRENGTH-BASED POLICY FRAMEWORK FOR INDIGENOUS LED NATION BUILDING.

DATES OF REPORTS BY GRANTEE

8/26/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

AUSTRALIAN LAND CONSERVATION ALLIANCE

GRANTEE'S ADDRESS

LEVEL 3, 349 COLLINS STREET  
MELBOURNE, VICTORIA, AUSTRALIA, 3000

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
204,159.	06/11/24	0.

PURPOSE OF GRANT

DEVELOPMENT AND IMPLEMENTATION OF A LONGER TERM STRATEGY AND VISION FOR SUSTAINABLE DELIVERY OF ALCAS PRIVATE LANDS CONSERVATION CONFERENCES IN A WAY THAT INCREASES REACH AND EMPHASIZES INDIGENOUS LEADERSHIP

DATES OF REPORTS BY GRANTEE

REPORT PENDING

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

AUSTRALIAN RED CROSS

GRANTEE'S ADDRESS

23-47 VILLIERS ST.  
VICTORIA, NORTH MELBOURNE, AUSTRALIA, 3051

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,414,600.	04/28/22	965,600.

PURPOSE OF GRANT

FLOOD RELIEF

DATES OF REPORTS BY GRANTEE

7/31/2023 AND 8/7/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

CENTRE FOR INDIGENOUS ENVIRONMENTAL RESOURCES (CIER)

GRANTEE'S ADDRESS

P.O. BOX 26092 PRO MARYLAND  
WINNIPEG, MANITOBA, CANADA, R3G 3R3

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
938,325.	09/20/21	874,251.

PURPOSE OF GRANT

SUPPORTING CONSENT BASED WATER GOVERNANCE FOR LOCAL AND INDIGENOUS COMMUNITIES

DATES OF REPORTS BY GRANTEE

3/15/24

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

REPORTING SATISFIED AS EQUIVALENCY DETERMINATION WAS PUT IN PLACE 8/21/2024 AND WILL REMAIN LISTED UNTIL FULLY EXPENDED.

GRANTEE'S NAME

CENTRE FOR INDIGENOUS ENVIRONMENTAL RESOURCES (CIER)

GRANTEE'S ADDRESS

P.O. BOX 26092 PRO MARYLAND  
WINNIPEG, MANITOBA, CANADA, MB R3G 3R3

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
830,361.	09/20/21	830,361.

PURPOSE OF GRANT

SUPPORTING CONSENT BASED WATER GOVERNANCE FOR LOCAL AND INDIGENOUS  
COMMUNITIES

DATES OF REPORTS BY GRANTEE

12/31/2021, 3/31/2022, 6/30/2022, 2/21/23 AND 8/25/23

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

CENTRE FOR INDIGENOUS ENVIRONMENTAL RESOURCES (CIER)

GRANTEE'S ADDRESSP.O. BOX 26092 PRO MARYLAND  
WINNIPEG, MANITOBA, CANADA, MB R3G 3R3GRANT AMOUNT

782,978.

DATE OF GRANT

09/20/21

AMOUNT EXPENDED

782,978.

PURPOSE OF GRANTSUPPORTING CONSENT BASED WATER GOVERNANCE FOR LOCAL AND INDIGENOUS  
COMMUNITIESDATES OF REPORTS BY GRANTEE

9/30/2022, 2/21/2023 AND 8/31/2023

ANY DIVERSION BY GRANTEE

NONE



GRANTEE'S NAME

CENTRO DE INVESTIGACION DE FAUNA MARINA Y AVISTAMIENTO DE CETACEOS

GRANTEE'S ADDRESS

JESUS TEJADA 621  
MEJILLONES, ANTOFAGASTA, CHILE, 1310000

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
47,606.	08/01/22	47,606.

PURPOSE OF GRANT

IMPROVING FISHING RESOURCE CONDITIONS IN MEJILLONES CHILE, AND THE FISHING COMMUNITIES WELL-BEING BY DIVERSIFYING INCOME-PRODUCING ACTIVITIES INCLUDING RESTORING KELP ALGAE FORESTS.

DATES OF REPORTS BY GRANTEE

9/5/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

EDUCATION ENDOWMENT FOUNDATION

GRANTEE'S ADDRESS

17TH FLOOR, MILLBANK TOWER 21-24  
MILLBANK, LONDON, UNITED KINGDOM, SW1P4QP

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
2,265,862.	06/13/22	972,643.

PURPOSE OF GRANT

DEVELOPING THE TEACHING AND LEARNING TOOLKIT. WHICH IDENTIFIES ACROSS COUNTRIES WHAT WORKS, FOR WHICH STUDENTS, IN WHICH CIRCUMSTANCES. BUILDING EVIDENCE HUBS WITH LOCAL EDUCATION JURISDICTIONS TO SUPPORT INNOVATION IN FUTURE TEACHING AND LEARNING.

DATES OF REPORTS BY GRANTEE

3/6/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

EDUCATION ENDOWMENT FOUNDATION

GRANTEE'S ADDRESSMILLBANK TOWER, 21-24 MILLBANK  
, LONDON, UNITED KINGDOM, SW1P4QPGRANT AMOUNT

2,817,788.

DATE OF GRANT

06/13/22

AMOUNT EXPENDED

2,817,788.

PURPOSE OF GRANT

DEVELOPING THE TEACHING AND LEARNING TOOLKIT. WHICH IDENTIFIES ACROSS COUNTRIES WHAT WORKS, FOR WHICH STUDENTS, IN WHICH CIRCUMSTANCES. BUILDING EVIDENCE HUBS WITH LOCAL EDUCATION JURISDICTIONS TO SUPPORT INNOVATION IN FUTURE TEACHING AND LEARNING.

DATES OF REPORTS BY GRANTEE

9/30/2021, 12/31/2021, 3/31/2022, 6/30/2022 AND 8/31/2023

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

EXTRACTIVE INDUSTRIES TRANSPARENCY INITIATIVE

GRANTEE'S ADDRESS

RADHUSGATA 26, 3RD FLOOR  
, OLSO, NORWAY, 0151

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,847,209.	01/01/21	1,847,209.

PURPOSE OF GRANT

ADDRESS GAP BETWEEN EITI STANDARD REQUIREMENTS AND COUNTRIES CAPACITY TO IMPLEMENT. BUILD EVIDENCE BASE TO DEMONSTRATE EFFECTIVE PUBLISHING AND USE OF BENEFICIAL OWNERSHIP DATA - PROVIDE TECHNICAL SUPPORT TO THOSE IMPLEMENTING THE DATA STANDARD.

DATES OF REPORTS BY GRANTEE

12/31/2022, 6/30/2023, 2/15/2024 AND 8/24/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

EXTRACTIVE INDUSTRIES TRANSPARENCY INITIATIVE (EITI)

GRANTEE'S ADDRESS

RADHUSGATA 26, 3RD FLOOR  
, OLSO, NORWAY, 151

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
926,909.	01/01/21	383,760.

PURPOSE OF GRANT

ADDRESS GAP BETWEEN EITI STANDARD REQUIREMENTS AND COUNTRIES CAPACITY TO IMPLEMENT. BUILD EVIDENCE BASE TO DEMONSTRATE EFFECTIVE PUBLISHING AND USE OF BENEFICIAL OWNERSHIP DATA - PROVIDE TECHNICAL SUPPORT TO THOSE IMPLEMENTING THE DATA STANDARD.

DATES OF REPORTS BY GRANTEE

8/24/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

FUNDACION ENCUNTROS DEL FUTURO

GRANTEE'S ADDRESS

SANTA LUCIA 110, DP 68  
REGION METROPOLITANA, SANTIAGO , CHILE, 8320222

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
140,000.	01/16/24	

PURPOSE OF GRANT

2024 FUNDACION ENCUNTROS DEL FUTURO SUMMIT SUPPORTING THE FREE  
DISSEMINATION OF KNOWLEDGE IN SCIENCE, TECHNOLOGY AND ART.

DATES OF REPORTS BY GRANTEE

REPORT PENDING

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

FUNDACION PARA LA INCLUSION TECNOLGICA KODEA

GRANTEE'S ADDRESS

EVARISTO LILLO 178, OFICINA 25  
LAS CONDES, SANTIAGO, CHILE, 7850110

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,970,577.	08/03/21	1,970,577.

PURPOSE OF GRANT

TO INTEGRATE COMPUTATIONAL THINKING AND PROGRAMMING SKILLS INTO CHILE'S SCHOOL CURRICULUM AS A NECESSARY TOOL FOR THE DEVELOPMENT OF 21ST CENTURY SKILLS.

DATES OF REPORTS BY GRANTEE

9/31/2021, 12/31/2021, 3/31/2022, 6/30/2022, 6/30/2023 AND 7/31/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

FUNDACION PARA LA INCLUSION TECNOLGICA KODEA

GRANTEE'S ADDRESSEVARISTO LILLO 178, OFICINA 25  
LAS CONDES, SANTIAGO, CHILE, 7850110GRANT AMOUNT

1,595,722.

DATE OF GRANT

01/01/21

AMOUNT EXPENDED

1,595,722.

PURPOSE OF GRANTTO INTEGRATE COMPUTATIONAL THINKING AND PROGRAMMING SKILLS INTO CHILE'S  
SCHOOL CURRICULUM AS A NECESSARY TOOL FOR THE DEVELOPMENT OF 21ST CENTURY  
SKILLS.DATES OF REPORTS BY GRANTEE

12/31/2021, 3/31/2022, 6/30/2022, 6/30/2023 AND 7/31/2024

ANY DIVERSION BY GRANTEE

NONE



GRANTEE'S NAME

FUNDACION PARA LA INCLUSION TECNOLGICA KODEA

GRANTEE'S ADDRESSEVARISTO LILLO 178, OFICINA 25  
LAS CONDES, SANTIAGO, CHILE, 7850110GRANT AMOUNT

1,461,265.

DATE OF GRANT

01/01/21

AMOUNT EXPENDED

1,158,601.

PURPOSE OF GRANTTO INTEGRATE COMPUTATIONAL THINKING AND PROGRAMMING SKILLS INTO CHILE'S  
SCHOOL CURRICULUM AS A NECESSARY TOOL FOR THE DEVELOPMENT OF 21ST CENTURY  
SKILLS.DATES OF REPORTS BY GRANTEE

11/30/2022, 8/31/2023 AND 7/31/2024

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATIONREPORTING SATISFIED AS EQUIVALENCY DETERMINATION WAS PUT IN PLACE 10/29/2022  
AND WILL REMAIN LISTED UNTIL FULLY EXPENDED.

GRANTEE'S NAME

FUNDACION PUERTO DE IDEAS

GRANTEE'S ADDRESS

AV PROVIDENCIA 1208 OF 1407  
, SANTIAGO , CHILE, 7550232

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
160,000.	05/24/24	0.

PURPOSE OF GRANT

SUPPORT 2024 FESTIVAL, A SUMIT OF NATIONAL AND INTERNATIONAL VOICES OF THINKERS, SCIENTISTS, AUTHORS AND ARTISTS, THAT WILL ADDRESS, IN A MULTIDISCIPLINARY LANGUAGE, INVESTIGATIONS, IDEAS, INITIATIVES AND PROJECTS TO ALLOW THE PUBLIC A BETTER COMPREHENSION OF OUR ENVIRONMENT AND THE SOCIAL AND ENVIRONMENTAL.

DATES OF REPORTS BY GRANTEE

REPORT PENDING

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

FUNDACION TIERRA AUSTRAL (FTA)

GRANTEE'S ADDRESS

AVENIDA VITACURA 3585 DEPTO 702  
, VITACURA, CHILE, 7630532

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,170,000.	12/23/21	0.

PURPOSE OF GRANT

ADVANCE THE TRANSFORMATIONAL LAND CONSERVATION OF THE MEDITERRANEAN  
VEGETATION HABITAT IMPLEMENTING CHILE'S LANDMARK CONSERVATION, THE DERECHO  
REAL DE CONSERVACION AT 5 SITES TO PERMANENTLY PROTECT THEM.

DATES OF REPORTS BY GRANTEE

REPORT PENDING

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

REPORTING SATISFIED AS EQUIVALENCY DETERMINATION WAS PUT IN PLACE 7/19/2024  
AND WILL REMAIN LISTED UNTIL FULLY EXPENDED.

GRANTEE'S NAME

GLOBAL SCHOOLS FORUM

GRANTEE'S ADDRESS

17TH FLOOR, 21-24 MILLBANK  
MILLBANK, LONDON, UNITED KINGDOM, SW1P4QP

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
175,000.	08/23/23	175,000.

PURPOSE OF GRANT

SUPPORT THE FEB 2024 ANNUAL MEETING AND STUDY FORUM - A FLAGSHIP EVENT THE BRINGS TOGETHER RESEARCHERS, NON PROFITS, STUDENTS, FUNDERS TO DISCUSS THE CHALLENGES OF SECONDARY EDUCATION IN THE HOST COUNTRY

DATES OF REPORTS BY GRANTEE

8/7/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

GREAT BARRIER REEF FOUNDATION

GRANTEE'S ADDRESSLEVEL 13,300 ANN STREET  
BRISBANE , QUEENSLAND, AUSTRALIA, 4000

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,153,288.	03/23/22	0.

PURPOSE OF GRANTIMPROVE OUTCOMES FOR THE WORLDS CORAL REEFS DEPENDENT COMMUNITIES BY  
BUILDING RESILIENCE TO CLIMATE CHANGE THROUGH LOCAL ACTION AND CLIMATE  
RESILIENCE PLANS.DATES OF REPORTS BY GRANTEE

11/14/23 AND 4/28/23

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATIONREPORTING SATISFIED AS EQUIVALENCY DETERMINATION WAS PUT IN PLACE 11/15/2023  
AND WILL REMAIN LISTED UNTIL FULLY EXPENDED.

GRANTEE'S NAME

GREAT BARRIER REEF FOUNDATION

GRANTEE'S ADDRESSLEVEL 13,300 ANN STREET  
, BRISBANE, AUSTRALIA, QLD 4000GRANT AMOUNT

1,254,375.

DATE OF GRANT

03/23/22

AMOUNT EXPENDED

0.

PURPOSE OF GRANTIMPROVE OUTCOMES FOR THE WORLDS CORAL REEFS DEPENDENT COMMUNITIES BY  
BUILDING RESILIENCE TO CLIMATE CHANGE THROUGH LOCAL ACTION. ESTABLISH  
DEMONSTRATION SITES (SIGNIFICANT CORAL REEFS) DEVELOP A CLIMATE RESILIENCE  
PLAN, IMPLEMENT PRIORITY ACTIONS.DATES OF REPORTS BY GRANTEE

11/14/23 AND 4/28/23

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATIONREPORTING SATISFIED AS EQUIVALENCY DETERMINATION WAS PUT IN PLACE 11/15/2023  
AND WILL REMAIN LISTED UNTIL FULLY EXPENDED.

GRANTEE'S NAME

INDIGENOUS DESERT ALLIANCE

GRANTEE'S ADDRESS

587 NEWCASTLE STREET, WEST PERTH  
PERTH, EAST PERTH, AUSTRALIA, 6005

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,198,184.	09/22/20	1,198,184.

PURPOSE OF GRANT

PROJECT AIMS TO SUSTAIN THE HEALTH AND RESILIENCE OF AUSTRALIA'S ICONIC  
DESERT COUNTRY AND ITS PEOPLE.

DATES OF REPORTS BY GRANTEE

12/31/2022, 6/30/2023, 8/8/2024 AND 8/13/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

INTERNATIONAL INSTITUTE FOR SUSTAINABLE DEVELOPMENT

GRANTEE'S ADDRESS

111 LOMBARD AVENUE, SUITE 325  
WINNIPEG, MANITOBA, CANADA, R3B 0T4

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,143,487.	01/07/22	1,143,487.

PURPOSE OF GRANT

ENHANCE UNDERSTANDING AND USE OF NATURAL INFRASTRUCTURE IN THE CANADIAN PRAIRIES TO MEET LONG-TERM WATER NEEDS AND BUILD LONG-TERM RESILIENCE BY PILOTING, TESTING AND SCALING (IF SUCCESSFUL) THE MAINSTREAM USE.

DATES OF REPORTS BY GRANTEE

3/30/2022, 6/30/2022, 4/3/2023 AND 4/20/2024

ANY DIVERSION BY GRANTEE

NONE



GRANTEE'S NAME

INTERNATIONAL INSTITUTE FOR SUSTAINABLE DEVELOPMENT

GRANTEE'S ADDRESS111 LOMBARD AVENUE, SUITE 325  
WINNIPEG, MANITOBA, CANADA, R3B 0T4

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
810,721.	01/07/22	381,105.

PURPOSE OF GRANT

ENHANCE UNDERSTANDING AND USE OF NATURAL INFRASTRUCTURE IN THE CANADIAN PRAIRIES TO MEET LONG-TERM WATER NEEDS AND BUILD LONG-TERM RESILIENCE BY PILOTING, TESTING AND SCALING (IF SUCCESSFUL) THE MAINSTREAM USE.

DATES OF REPORTS BY GRANTEE

12/31/2022, 4/3/2023, 6/30/2023, 4/20/2024 AND 8/26/2024

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

REPORTING SATISFIED AS IRS LETTER WAS RECEIVED AND WILL REMAIN LISTED UNTIL FULLY EXPENDED.

GRANTEE'S NAME

NATIONAL ABORIGINAL COMMUNITY CONTROLLED HEALTH ORGANISATION

GRANTEE'S ADDRESS

PO BOX 299  
CANBERRA, AUSTRALIAN CAPITAL TERRITORY, AUSTRALIA, 2601

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
59,462.	10/25/23	59,462.

PURPOSE OF GRANT

2023 YOUTH CONFERENCE BRINGING TOGETHER INDIGENOUS YOUTH LEARN HOW TO INFLUENCING CHANGE.

DATES OF REPORTS BY GRANTEE

4/29/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

POLLINATION FOUNDATION

GRANTEE'S ADDRESS

185 CLARENCE STREET, LEVEL 10  
SYDNEY, NEW SOUTH WALES, AUSTRALIA, 2000

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
105,000.	03/20/24	0.

PURPOSE OF GRANT

SUPPORT INDIGENOUS LEADERS CARBON EXCHANGE ON FPIC AND OTHER MEASURES TO ENSURE FAIR AND EQUITABLE PRACTICES IN CARBON PROJECTS AND EXAMPLE OF BEST PRACTICE.

DATES OF REPORTS BY GRANTEE

REPORT PENDING

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

REPORTING SATISFIED AS EQUIVALENCY DETERMINATION WAS PUT IN PLACE 4/10/2024 AND WILL REMAIN LISTED UNTIL FULLY EXPENDED.

GRANTEE'S NAME

RECONCILIATION AUSTRALIA

GRANTEE'S ADDRESS

KING GEORGE TERRACE  
PARKEST, AUSTRALIAN CAPITAL TERRITORY, AUSTRALIA, 2600

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,739,851.	06/30/22	1,302,496.

PURPOSE OF GRANT

THE NARRAGUNNAWALI PROGRAM SUPPORTS AUSTRALIAN SCHOOLS AND EARLY LEARNING SERVICES TO FOSTER A HIGHER LEVEL OF KNOWLEDGE AND PRIDE IN ABORIGINAL AND TORRES STRAIT ISLANDER HISTORIES, CULTURES AND CONTRIBUTIONS.

DATES OF REPORTS BY GRANTEE

8/23/23, 8/19/24 AND 8/29/24

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

RECONCILIATION AUSTRALIA

GRANTEE'S ADDRESS

KING GEORGE TERRACE  
PARKEST, AUSTRALIAN CAPITAL TERRITORY, AUSTRALIA, 2600

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
480,483.	02/16/23	6,285.

PURPOSE OF GRANT

THE INDIGENOUS GOVERNANCE PROGRAM SUPPORTS A NEW PRACTICE SET THAT BUILDS AND DISSEMINATES BEST PRACTICE TOOLS, RESEARCH AND TRAINING, AND DISRUPTS SYSTEMS TO ESTABLISH A STRENGTH-BASED POLICY FRAMEWORK FOR INDIGENOUS LED NATION BUILDING.

DATES OF REPORTS BY GRANTEE

9/17/23

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

SMARTICE SEA MONITORING & INFORMATION INC.

GRANTEE'S ADDRESS

340 LEMARCHANT ROAD  
ST. JOHNS, NL, CANADA, A1E 1R2

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
184,101.	08/14/23	0.

PURPOSE OF GRANT

ICE NAVIGATION, ECONOMIC SELF DETERMINATION AND CULTURE PRESERVATION FOR  
INUIT YOUTH AND COMMUNITIES

DATES OF REPORTS BY GRANTEE

REPORT PENDING

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

SOCIAL VENTURES AUSTRALIA (SVA)

GRANTEE'S ADDRESSLEVEL 7, 1 CHIFLEY SQUARE  
, SYDNEY, AUSTRALIA, NSW2000

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
390,900.	04/30/21	390,000.

PURPOSE OF GRANT

DEVELOP FUNDAMENTALS FOR SYSTEMS CHANGE IN THE AUSTRALIAN EARLY CHILDHOOD DEVELOPMENT SECTOR BY ACTIVATING A FIELD LED NATIONAL STRATEGY (NATIONAL BLUEPRINT) FOR IMPROVING OUTCOMES AND INNOVATIVE EVIDENCE.

DATES OF REPORTS BY GRANTEE

7/31/2021, 12/31/2021, 3/31/2022, 6/30/2022, 09/30/2022 AND 10/31/2023

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

SOCIAL VENTURES AUSTRALIA (SVA)

GRANTEE'S ADDRESS

LEVEL 7, 1 CHIFLEY SQUARE  
, SYDNEY, AUSTRALIA, NSW2000

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
155,899.	09/05/23	155,899.

PURPOSE OF GRANT

DEVELOP FUNDAMENTALS FOR SYSTEMS CHANGE IN THE AUSTRALIAN EARLY CHILDHOOD DEVELOPMENT SECTOR BY ACTIVATING A FIELD LED NATIONAL STRATEGY (NATIONAL BLUEPRINT) FOR IMPROVING OUTCOMES AND INNOVATIVE EVIDENCE.

DATES OF REPORTS BY GRANTEE

9/30/2022 AND 8/1/2024

ANY DIVERSION BY GRANTEE

NONE



GRANTEE'S NAME

SOUTH AFRICA CENTER FOR EVIDENCE

GRANTEE'S ADDRESS16 BAKER STREET  
ROSEBANK, JOHANNESBURK, SOUTH AFRICA, 2196

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
186,615.	06/16/23	156,924.

PURPOSE OF GRANTSUPPORT THE AFRICA EVIDENCE YOUTH LEAGUE AS A PILOT TO ESTABLISH THE  
VIABILITY OF CONVENING SUCH YOUTH LEAGUES AS AN APPROACH TO TRANSFORMING  
THE PRACTICE OF USING EVIDENCE FOR EDUCATION DECISION MAKING.DATES OF REPORTS BY GRANTEE

1/31/24

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

THE MELBOURNE UNIVERSITY

GRANTEE'S ADDRESSBUILDING 161, THE UNIVERSITY OF MELBOURNE  
, VICTORIA, AUSTRALIA, 3010GRANT AMOUNT

1,590,157.

DATE OF GRANT

07/16/20

AMOUNT EXPENDED

1,413,429.

PURPOSE OF GRANTAMSI "CHOOSE MATHS" PROGRAM TO INCREASE THE NUMBER OF GIRLS STUDYING MATHS;  
IMPROVE ACHIEVEMENT IN SCIENCE, TECHNOLOGY, ENGINEERING AND MATHS (STEM)  
EDUCATION; AND INCREASE FEMALE REPRESENTATION IN STEM-RELATED PROFESSIONS.DATES OF REPORTS BY GRANTEE

7/31/2021, 6/30/2022 AND 6/30/2023

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

TRANSPARENCY INTERNATIONAL

GRANTEE'S ADDRESS

ALT-MOABIT 96  
, BERLIN, GERMANY, 10559

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
678,000.	07/01/22	211,242.

PURPOSE OF GRANT

RISE UKRAINE SUPPORTS UKRAINE'S LEADING GOOD GOVERNANCE AND OPEN PUBLIC DATA CIVIC, GOVERNMENT AND BUSINESS INSTITUTIONS TO EMBED GOOD GOVERNANCE AND OPEN DATA PRINCIPLES INTO UKRAINE'S RECONSTRUCTION

DATES OF REPORTS BY GRANTEE

12/31/2022 AND 1/31/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

UNIVERSITY OF ALBERTA CILLDI

GRANTEE'S ADDRESS2-40 SOUTH ACADEMIC BUILDING  
EDMONTON, ALBERTA, CANADA, T6G 2G7

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,934,888.	03/25/21	1,934,888.

PURPOSE OF GRANT

TO STRENGTHEN THE VITALITY OF INDIGENOUS LANGUAGES THROUGH GREATER PARTICIPATION AND SAFEKEEPING: (1) INCREASING NO F SPEAKERS, LEARNERS, QUALIFIED TEACHERS, COMMUNITY LANGUAGE INFLUENCERS; AND (2) BUILDING CAPACITY OF INDIVIDUALS, COMMUNITIES AND INSTITUTIONS TO ENSURE THE LONG-TERM HEALTH AND SUSTAINABILITY OF INDIGENOUS LANGUAGES.

DATES OF REPORTS BY GRANTEE

9/31/2021, 12/31/2021, 2/4/2022, 4/3/2023 AND 1/31/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

UNIVERSITY OF SYDNEY (THE MATILDA CENTRE)

GRANTEE'S ADDRESS

F23 ADM BLDG. LEVEL 3, CORNER OF EASTERN AVE & CITY ROAD  
NSW, CAMPERDOWN , AUSTRALIA, 2006

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
788,385.	08/17/20	788,385.

PURPOSE OF GRANT

TO BRING TOGETHER AUSTRALIA'S LEADING MENTAL HEALTH EXPERTS AND OTHERS TO  
DEVELOP SOUND RESEARCH AND GENERATE AN EVIDENCE BASE THAT ADVISES, INFORMS  
AND INFLUENCES DEVELOPMENT OF NATIONAL POLICY ON MENTAL HEALTH.

DATES OF REPORTS BY GRANTEE

3/31/2022, 6/30/2023 AND 1/31/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

UNIVERSITY OF SYDNEY (THE MATILDA CENTRE)

GRANTEE'S ADDRESS

F23 ADM BLDG. LEVEL 3, CORNER OF EASTERN AVE & CITY ROAD  
NSW, CAMPERDOWN , AUSTRALIA, 2006

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
72,023.	05/31/23	72,023.

PURPOSE OF GRANT

TO BRING TOGETHER AUSTRALIA'S LEADING MENTAL HEALTH EXPERTS AND OTHERS TO  
DEVELOP SOUND RESEARCH AND GENERATE AN EVIDENCE BASE THAT ADVISES, INFORMS  
AND INFLUENCES DEVELOPMENT OF NATIONAL POLICY ON MENTAL HEALTH.

DATES OF REPORTS BY GRANTEE

6/30/2024

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

UNIVERSITY OF SYDNEY BRAIN AND MIND CENTRE (BMC)

GRANTEE'S ADDRESSF23 ADM BLDG. LEVEL 3, CORNER OF EASTERN AVE & CITY ROAD  
NSW, CAMPERDOWN , AUSTRALIA, 2006GRANT AMOUNT

2,096,600.

DATE OF GRANT

01/18/21

AMOUNT EXPENDED

852,138.

PURPOSE OF GRANTTO ESTABLISH A NOVEL YOUTH MENTAL HEALTH DECISION-SUPPORT ECOSYSTEM BY  
STRENGTHENING AND COORDINATING DELIVERY OF MENTAL HEALTH CARE THROUGH TOOLS  
AND TECHNOLOGY.DATES OF REPORTS BY GRANTEE

9/30/2021, 12/31/2021, 3/31/2022, 6/30/2022, 12/31/2022 AND 1/31/2024

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATIONREPORTING SATISFIED AS EQUIVALENCY DETERMINATION WAS PUT IN PLACE 2/28/2023  
AND WILL REMAIN LISTED UNTIL FULLY EXPENDED.

GRANTEE'S NAME

UNIVERSITY OF SYDNEY BRAIN AND MIND CENTRE (BMC)

GRANTEE'S ADDRESSF23 ADM BLDG. LEVEL 3, CORNER OF EASTERN AVE & CITY ROAD  
NSW, CAMPERDOWN , AUSTRALIA, 2006GRANT AMOUNT

741,118.

DATE OF GRANT

02/17/21

AMOUNT EXPENDED

741,118.

PURPOSE OF GRANTTO ESTABLISH A NOVEL YOUTH MENTAL HEALTH DECISION-SUPPORT ECOSYSTEM BY  
STRENGTHENING AND COORDINATING DELIVERY OF MENTAL HEALTH CARE THROUGH TOOLS  
AND TECHNOLOGY.DATES OF REPORTS BY GRANTEE

9/31/2021, 12/31/2021, 3/31/2022, 6/30/2022 AND 2/20/2023

ANY DIVERSION BY GRANTEE

NONE



## GENERAL EXPLANATION

STATEMENT 15

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PART VIII-A, LINE 1 - DIRECT CHARITABLE ACTIVITIES

## EXPLANATION:

## ENVIRONMENTAL RESILIENCE

THE ENVIRONMENT RESILIENCE PROGRAM AIMS TO SUPPORT NEW WAYS OF CONSERVING AND SUSTAINABLY MANAGING LARGE-SCALE, GLOBALLY SIGNIFICANT NATURAL ENVIRONMENTS FOR THE BENEFIT OF FUTURE GENERATIONS. WE TAKE A RIGHTS-BASED HUMAN CENTERED APPROACH TO BUILDING ENVIRONMENTAL RESILIENCE. FOR INDIGENOUS PEOPLES WITH A PROFOUND CONNECTION TO AND DEPENDENCE ON TRADITIONAL LANDS, NATURAL ECOSYSTEMS ALSO SUPPORT THEIR LIVELIHOODS AND CULTURES AND MUST BE CONSERVED FOR THE BENEFIT OF FUTURE GENERATIONS. SUPPORT COSTS FOR THE PROGRAM INCLUDE, GROWTH PROGRAM EVALUATION AND STRATEGIC ENVIRONMENTAL CONSULTING PARTNERS.

## GENERAL EXPLANATION

STATEMENT 16

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PART VIII-A, LINE 2 - DIRECT CHARITABLE ACTIVITIES

## EXPLANATION:

## US &amp; CANADA COUNTRY PROGRAM

THE US AND CANADA COUNTRY PROGRAMS AIM TO HARNESS THE POTENTIAL OF YOUNG INDIGENOUS PEOPLE THROUGH IMPROVED EDUCATION AND CAREER PATHWAYS, AND SUPPORTING SELF-DETERMINATION INITIATIVES. WATER PROJECTS SUPPORT IMPROVED GOVERNANCE AND MANAGEMENT OF WATER RESOURCES TO MEET THE NEEDS OF LOCAL COMMUNITIES. SUPPORT COSTS FOR THE PROGRAM RELATE PRIMARILY TO PROGRAM EVALUATION, STRATEGIC WATER PARTNER LEARNING NETWORKS.

## GENERAL EXPLANATION

STATEMENT 17

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PART VIII-A, LINE 3 - DIRECT CHARITABLE ACTIVITIES

## EXPLANATION:

## EDUCATION EQUITY PROGRAM

THE EDUCATION EQUITY PROGRAM AIMS TO ENHANCE OPPORTUNITIES FOR DISADVANTAGED YOUNG PEOPLE TO ACCESS, PARTICIPATE IN AND ACHIEVE A QUALITY EDUCATION. INEQUALITY AND DISADVANTAGE LIE AT THE HEART OF THE GLOBAL EDUCATION CHALLENGE. DESPITE GLOBAL PROGRESS IN ACCESS TO EDUCATION IN RECENT YEARS, MORE THAN A QUARTER OF A BILLION CHILDREN REMAIN OUT OF SCHOOL TODAY. HUNDREDS OF MILLIONS MORE ARE NOT LEARNING WHEN THEY ARE IN SCHOOL. QUALITY EDUCATION AND LEARNING IS THE PATHWAY TO BUILDING THE SKILLS AND KNOWLEDGE PEOPLE NEED TO SEIZE OPPORTUNITIES TO ENHANCE THEIR LIVES AND THEIR CONTRIBUTION TO COMMUNITIES AND SOCIETIES. SUPPORT COSTS FOR THE PROGRAM RELATE PRIMARILY TO PROGRAM EVALUATION.

## GENERAL EXPLANATION

STATEMENT 18

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PART VIII-A, LINE 4 - DIRECT CHARITABLE ACTIVITIES

## EXPLANATION:

## AUSTRALIA COUNTRY PROGRAM

THE AUSTRALIA COUNTRY PROGRAM AIMS TO SHAPE A MORE EQUITABLE AND SUSTAINABLE AUSTRALIA THROUGH A FOCUS ON INDIGENOUS SELF-DETERMINATION, AND THE WELLBEING OF CHILDREN AND YOUNG PEOPLE. SUPPORT COST FOR THE PROGRAM PRIMARILY RELATE TO PROGRAM REVIEW AND EVALUATION.