

Morningstar Indexes

September 24, 2023

Cirrus is Live!

Morningstar Indexes is pleased to announce that we have successfully migrated all equity indexes previously calculated by S&P Dow Jones Indices (“SPDJI”) to the Morningstar calculation platform (program name: “Cirrus”). From September 25, 2023 onwards, Morningstar Indexes is the official calculator for all Morningstar equity indexes.

Clients will start to receive equity index data files produced by Cirrus, approximately 2-3 hours after market close. Please find below our final methodology documents, that can also be found on our [website](#) and updated in the [Cirrus FAQ](#).

- [Morningstar Indexes Corporate Actions Methodology](#)
- [Morningstar Indexes Free Float Methodology](#)
- [Morningstar Indexes Price Methodology](#)
- [Morningstar Indexes Withholding Tax Rates](#)
- [Morningstar Indexes Calculation Methodology](#)

We thank you once again for working with us over the last few months throughout this migration. We look forward to better serving you with our modernized infrastructure.

Going forward, please include our service email Indexes@morningstar.com for all data, file and service queries. For Cirrus-related questions, please do not hesitate to reach out to the Morningstar Indexes Cirrus Migration team at CirrusMigration@morningstar.com.

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing