

February 12, 2026

### 1 Day Reminder: Index Name Change Notice

Dear Client,

Morningstar Indexes will update the legal name of the index listed below to align with standard Morningstar index naming conventions. The changes will take effect on February 13, 2026.

| Current Index Name  | Updated Index Name  |
|---|---|
| Morningstar PitchBook US Modern Market 100 GR (Index ID: 3460189) | Morningstar PitchBook US Modern Market 100 TR (Index ID: 3460189) |

As a result, the file names for these indexes will be updated. The list of updated file names for the impacted indexes is [here](#). Please notify all relevant technical departments in your organization about the changes, as there may be an impact on your existing parser or other systems and processes.

### About Morningstar Indexes

Morningstar Indexes was built to keep up with the evolving needs of investors—and to be a leading-edge advocate for them. Our rich heritage as a transparent, investor-focused leader in data and research uniquely equips us to support individuals, institutions, wealth managers and advisors in navigating investment opportunities across major asset classes, styles and strategies. From traditional benchmarks and unique IP-driven indexes, to index design, calculation and distribution services, our solutions span an investment landscape as diverse as investors themselves.

**Contact Us**

morningstar-indexes@alerts-morningstar.com is a no-reply email address. For questions concerning this notification, please contact us at [indexes@morningstar.com](mailto:indexes@morningstar.com).

The logo for Morningstar Indexes, featuring the word "MORNINGSTAR" in a bold, red, sans-serif font, followed by the word "Indexes" in a red, sans-serif font. The "O" in "MORNINGSTAR" is stylized as a circle with a horizontal line through it.