

Morningstar Indexes

May 22, 2024

Index Cessation 1 Month Reminder: Morningstar 529 College Savings 2013 Indexes

As previously [mentioned](#), Morningstar Indexes will retire the following Morningstar 529 College Savings 2013 Indexes in accordance with their [index methodology](#), which states that the indexes will be retired 10 years past the year of maturity for each respective vintage.

- Morningstar 529 College Savings Aggressive 2013
- Morningstar 529 College Savings Moderate 2013
- Morningstar 529 College Savings Conservative 2013

The final date of calculation will be **Friday, June 21, 2024**. After this date, the indexes will be permanently retired.

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

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May 21, 2024

Reminder: Retirement of the Morningstar 529 College Savings 2013 Indexes

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