

Morningstar Indexes

March 3, 2025

Product Update: Morningstar Leveraged Loan Indexes - Base Rates Now Available in Index Files

Morningstar Indexes is pleased to announce additional data availability for the Morningstar Leveraged loan indexes. The index base rate is now populating in daily index levels (IDX) and constituent (CON) files on a go-forward basis for the Morningstar LSTA US Leveraged Loan, Morningstar LSTA US Leveraged Loan 100, Morningstar Global Leveraged Loan indexes and all related subindexes. Additional details on the available indexes and file names are below.

As a [reminder](#), we recently updated our methodology for US base rates.

Impacted Indexes

- Morningstar LSTA US Leveraged Loan (Portfolio key: 2931083, Primary index code: SPBDAL)
- Morningstar LSTA US Leveraged Loan 100 (Portfolio key: 2931856, Primary index code: SPBDLL)
- Morningstar Global Leveraged Loan (Portfolio key: 2928560, Primary index code: SPLGAL)

All related subindexes are also impacted.

Impacted Files

The file names for the indexes referenced in this notification are as follows:

- MSTAR_LSTA_US_LEVERAGED_LOAN_2931083_IDX_YYYYMMDD.csv
- MSTAR_LSTA_US_LEVERAGED_LOAN_2931083_CON_YYYYMMDD.csv
- MSTAR_LSTA_US_LEVERAGED_LOAN_100_2931856_IDX_YYYYMMDD.csv
- MSTAR_LSTA_US_LEVERAGED_LOAN_100_2931856_CON_YYYYMMDD.csv
- MSTAR_GLOBAL_LEVERAGED_LOAN_2928560_IDX_YYYYMMDD.csv
- MSTAR_GLOBAL_LEVERAGED_LOAN_2928560_CON_YYYYMMDD.csv

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

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