

# Morningstar Indexes

June 3, 2025

## Index Name Change Notice

Morningstar Indexes will update the legal names of the indexes listed below to align with standard Morningstar index naming conventions. The changes will take effect on July 2, 2025.

Current Index Name	Updated Index Name
Morningstar US Large Cap 70	Morningstar US Large Cap Focus 70
Morningstar US Small-Mid Cap 150	Morningstar US Small-Mid Cap Focus 150
Morningstar Global Markets ADR Large Cap	Morningstar Global Markets Large Cap ADR

As a result, the file names for these indexes will be updated. The list of updated file names for the impacted indexes is [here](#). Please notify all relevant technical departments in your organization about the changes, as there may be an impact on your existing parser or other systems and processes.

## About Morningstar Indexes

Morningstar Indexes was built to keep up with the evolving needs of investors — and to be a leading-edge advocate for them. Our rich heritage as a transparent, investor-focused leader in data and research uniquely equips us to support individuals, institutions, wealth managers and advisors in navigating investment opportunities across major asset classes, styles and strategies. From traditional benchmarks and unique IP-driven indexes, to index design, calculation and distribution services, our solutions span an investment landscape as diverse as investors themselves.

## Contact Us

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