

Morningstar Indexes

January 7, 2025

Morningstar Indexes Calculation and Publishing Calendar Update

Dear Client,

Morningstar Indexes will be moving the Morningstar Dividend Yield Focus Target Volatility 5 Index from a global calculation and publishing calendar to the US calendar, effective January 7, 2025. After this change, index files will be published on US business days only. There will be no files published on US market holidays.

For the avoidance of doubt, there is no change to the calculation and publishing calendar for the Morningstar Dividend Yield Focus Index. This index continues to follow a global calendar per the previous issued [announcement](#).

There is no impact to the calculation methodology or history, and the change will be applied prospectively.

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

MorningstarIndexesAlerts@morningstar.com is a no-reply email address. For questions concerning this notification, please contact us at Indexes@morningstar.com.

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