

Morningstar Indexes

May 10, 2024

Index Cessation Notice

Morningstar Indexes will cease calculating the decrement return variants of the indexes listed below effective Monday, August 12, 2024, following a previous [consultation](#) on this proposal. After the cessation date, these decrement indexes will no longer be supported and will no longer be available in any ongoing file deliveries.

Index Name	Performance ID
Morningstar Eurozone 50 Equal Weight Decrement 5% ER USD	0P0001DGEA
Morningstar Eurozone 50 Equal Weight Decrement 5% ER JPY	0P0001DGEH
Morningstar Eurozone 50 Equal Weight Decrement 5% ER CAD	0P0001DGED
Morningstar Eurozone 50 Equal Weight Decrement 5% ER GBP	0P0001DGEG
Morningstar Eurozone 50 Equal Weight Decrement 5% ER AUD	0P0001DGEC
Morningstar Eurozone 50 Equal Weight Decrement 5% ER CHF	0P0001DGEF
Morningstar Eurozone 50 Equal Weight Decrement 5% ER EUR	0P0001DGEE
Morningstar Medalist Europe Equity Funds DR EUR	0P0001FT24
Morningstar Medalist Europe Fixed-Income Funds DR EUR	0P0001FT29

The remaining return variants of these portfolios listed here will not be impacted by this termination and will continue to be calculated.

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

MorningstarIndexesAlerts@morningstar.com is a no-reply email address. For questions concerning this notification, please contact us at Indexes@morningstar.com.

MORNINGSTAR Indexes

This email contains privileged and confidential information and is intended only for the use of the person(s) named above. Any dissemination, distribution, or duplication of this communication without prior written consent from Morningstar is strictly prohibited. If you have received this message in error, please contact the sender immediately and delete the materials from any computer.