

Global Infrastructure Indexes



	Morningstar	FTSE	MSCI	S&P	STOXX
Index Name	Morningstar Global Multi-Asset Infrastructure Index	FTSE Global Infrastructure Index	MSCI All Country World Infrastructure Index	S&P Global Infrastructure	STOXX Global Broad Infrastructure Index
Inception Date	Dec. 31, 2003	Dec. 12, 2005	Dec. 31, 1998	Nov. 16, 2001	Mar. 16, 2007
Selection Universe	Morningstar Global Equity Index Morningstar Global Bond Index	FTSE Global Equity Index	MSCI All Country World Index	S&P Indices Equity Database	STOXX Global Total Market Index
Number of Securities*	1,517 Securities 548 Equity Securities 969 Bond Securities	Top 100 Equities by Market Cap	255 Equity Securities	75 Equity Securities	158 Equity Securities
Bond Selection Criteria	Developed & Emerging Markets Corporate or Quasi-Sovn Issuers Fixed Rate Coupon Bonds Investment Grade Credit Quality Minimum Term & Liquidity Rules	None	None	None	None
Currency Denomination					
Equity	All Eligible Securities	All Eligible Securities	All Eligible Securities	All Eligible Securities	All Eligible Securities
Bond	AUD CAN CHF EUR GBP USD	None	None	None	None
Sector Capping	Equal Weight to Equities & Bonds Sector Max: 50%	None	Utilities: 33.3% Telecommunications: 33.3% Energy, Transport & Social: 33.3%	Sector Max: 40% Security Max: 5% Utilities & Transport: 30 Securities Energy: 15 Securities	Sector Max: 30% Security Max: 5%
Reconstitution	Multi-Asset: Rebalancing Quarterly Equities: Quartely Rebalancing Semi-Annual Reconstitution Bonds: Monthly Rebalancing	Semi-Annually	Quarterly	Semi-Annually	Annually

*Latest information available on public sources as of February 1, 2015 on best effort basis

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Sector Coverage					
Communication & Telecom	Communication & Telecom Assets Cell Towers & Satellites	Telecom Equipment	Integrated Telecom Services Wireless Telecom Services	Integrated Telecom Wireless Telecom (LATAM Only)	Wireline Wireless & Wireless Towers Cable & Satellite Data Centers
Social Infrastructure	Educational Institutions Managed & Long Term Care Medical Care Facilities	None	Educational Services Health Care Facilities	None	Correctional facilities Hospitals Postal Services
Energy	Oil & Gas Midstream	Oil & Gas	Oil & Gas Storage & Transportation	Oil & Gas Storage & Transportation	Energy Utilities Midstream Energy
Transportation & Infrastructure	Airports & Air Services Railroads, Highways & Toll Roads Ports and Marine Transport Logistics & Land Transport Integrated Shipping Infrastructure Operations Engineering & Construction: Public/Private Partnership	Transport Services	Airport Services Highways & Rail Tracks Marine Ports & Services	Airport Services Highways & Rail Tracks Marine Ports & Services	Air Rail & Road Water
Utilities	Electric & Diversified Utilities Electric Generation (Bonds Only) Gas Transmission & Distribution Water Waste Management	Electric & Diversified Utilities Gas Distribution Water	Electric & Diversified Utilities Gas Water	Electric & Diversified Utilities Independent Power Producers Gas Water	Water Waste Management
Miscellaneous		Building Materials			