MORNINGSTAR Indexes

November 14, 2025

Index Name Change Notice

Dear Client,

As announced in the <u>thematic consultation results</u> in September, Morningstar Indexes will update the legal names of the indexes listed below to align with recent methodology changes, effective on December 22, 2025.

Current Index Name	Updated Index Name
1	Morningstar US Artificial Intelligence (Index ID: 2642383)
Morningstar US Exponential Technologies Healthcare (Index ID: 2548293)	Morningstar US Healthcare Innovation (Index ID: 2548293)
1	Morningstar Developed Markets Artificial Intelligence & Robotics 50 (Index ID: 2436980)

As a result, the file names for these indexes will be updated. The list of updated file names for the impacted indexes is available <u>here</u>. Please notify all relevant technical departments in your organization about the changes, as there may be an impact on your existing parser or other systems and processes.

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over

time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

<u>MorningstarIndexesAlerts@morningstar.com</u> is a no-reply email address. For questions concerning this notification, please contact us at <u>Indexes@morningstar.com</u>.

