

March 24, 2026

## Index Name Change Notice

Dear Client,

Morningstar Indexes is changing the names of the US indexes in the Morningstar Global Markets Indexes series listed [here](#). These changes are intended to more closely align the individual index names with the series name and allow for clearer differentiation across the broader index offering. We will be implementing the name changes after market close on May 29, effective June 1, 2026.

As a result, the file names for these indexes will be updated. The list of updated file names for the impacted indexes can be found [here](#). Please notify all relevant technical departments in your organization about the changes, as there may be an impact to existing parsers or other systems and processes.

## About Morningstar Indexes

Morningstar Indexes was built to keep up with the evolving needs of investors—and to be a leading-edge advocate for them. Our rich heritage as a transparent, investor-focused leader in data and research uniquely equips us to support individuals, institutions, wealth managers and advisors in navigating investment opportunities across major asset classes, styles and strategies. In February 2026, the acquisition of CRSP brought the CRSP Market Indexes—benchmarks for over \$3 trillion in US equities—into the Morningstar Indexes family. Additionally, CRSP's Research Data Products, renowned for their academic rigor, historical depth and accuracy, will further enhance Morningstar's equity research and data capabilities. This integration unites two trusted sources of market insight, reinforcing a shared commitment to transparency, quality, and investor-focused solutions.

Please visit [indexes.morningstar.com](https://indexes.morningstar.com) for more information.

## Contact Us

[morningstar-indexes@alerts-morningstar.com](mailto:morningstar-indexes@alerts-morningstar.com) is a no-reply email address. For questions concerning this notification, please contact us at [indexes@morningstar.com](mailto:indexes@morningstar.com).