



June 25, 2025

1 Week Reminder: Index Name Change Notice

As [previously announced](#), Morningstar Indexes will update the legal names of the indexes listed below to align with standard Morningstar index naming conventions. The changes will take effect on July 2, 2025.

Current Index Name	Updated Index Name
Morningstar US Large Cap 70	Morningstar US Large Cap Focus 70
Morningstar US Small-Mid Cap 150	Morningstar US Small-Mid Cap Focus 150
Morningstar Global Markets ADR Large Cap	Morningstar Global Markets Large Cap ADR

As a result, the file names for these indexes will be updated. The list of updated file names for the impacted indexes is [here](#). Please notify all relevant technical departments in your organization about the changes, as there may be an impact on your existing parser or other systems and processes.

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

morningstar-indexes@alerts-morningstar.com is a no-reply email address. For questions concerning this notification, please contact us at indexes@morningstar.com.

MORNINGSTAR Indexes