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Notification for Morningstar® US Small Cap Target Market Exposure Extended Index Restatement

Morningstar has restated the Morningstar® US Small Cap Target Market Exposure Extended Index on November 2nd, 2020. Due to a technical error, there were overlaps across mutually exclusive market capitalization based size segment classification for the constituents of the index, in the original implementation.

The entire index series will be restated with no overlaps across size-segments, in accordance with the modified index methodology. These changes are reflected in the updated methodology book for the index.

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