

Morningstar Indexes

December 5, 2023

Announcement: Removal of Sustainalytics Severe Carbon Risk Rating screen from Morningstar Sustainability Indexes

Due to the pending retirement of Sustainalytics Carbon Risk Rating, Morningstar Indexes will remove the Severe Carbon Risk Rating screen from the Morningstar Sustainability Leaders, Sustainable Environment, and iSole 24 Sustainability 24 Indexes listed below. The screen will not be replaced and the change will be implemented during the December 2023 reconstitution. This change does not impact any securities currently in the Morningstar Global Markets Sustainability Leaders Index.

Impacted Indexes:

- Morningstar Asia ex-Japan Sustainability Leaders
- Morningstar Asia ex-Japan Sustainable Environment
- Morningstar Developed Europe Sustainable Environment
- Morningstar Developed Europe Sustainability Leaders
- Morningstar Developed Markets Sustainable Environment
- Morningstar Developed Markets Sustainability Leaders
- Morningstar Developed Markets ex-US Sustainable Environment
- Morningstar Developed Markets ex-US Sustainability Leaders
- Morningstar Emerging Markets Sustainable Environment
- Morningstar Emerging Markets Sustainability Leaders
- Morningstar Global Markets Sustainable Environment
- Morningstar Global Markets Sustainability Leaders
- Morningstar Global Markets ex-US Sustainable Environment
- Morningstar Global Markets ex-US Sustainability Leaders
- Morningstar iSole24Ore Sustainability 24
- Morningstar Japan Sustainable Environment
- Morningstar Japan Sustainability Leaders
- Morningstar Minority Empowerment
- Morningstar Nordic Sustainable Environment
- Morningstar Nordic Sustainability Leaders
- Morningstar US Sustainable Environment
- Morningstar US Sustainability Leaders

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application.

Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

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