

September 29, 2025

### **Product Update: Morningstar Leveraged Loan Indexes - Additional Data Point Availability**

Morningstar Indexes is pleased to announce additional data availability for the Morningstar Leveraged Loan Indexes.

#### **New Data Point Available in Daily Constituent Files**

The following data point will now be available in both our v1 and enhanced v2 files and will now begin populating in the previously blank columns.

- GICS Level I industry description (SectorLevel1)

#### **How to Receive the Additional Data Points**

For clients on both the v1 and v2 file formats, no additional action is required to receive the additional data point and it will now begin populating in the previously blank columns. Please refer to our updated file specifications for additional details on data availability for the [v1 format](#) and [v2 format](#).

As a reminder for clients, our v2 files contain all of the same columns and data points as v1 plus additional columns to accommodate an [expanded set of analytics](#). Receiving our v2 files requires opting in. Upgrading to the v2 files does not require additional licensing.

To upgrade to the v2 files, clients can reach out to [morningstarindexesimplementation@morningstar.com](mailto:morningstarindexesimplementation@morningstar.com). Our implementation managers can provide the methodology document and will assist clients with file parsing, testing, and release planning for the new files.

## About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

## Contact Us

[MorningstarIndexesAlerts@morningstar.com](mailto:MorningstarIndexesAlerts@morningstar.com) is a no-reply email address. For questions concerning this notification, please contact us at [Leveragedloanindexes@morningstar.com](mailto:Leveragedloanindexes@morningstar.com).

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