



Morningstar Market Indexes Updated Index Codes

As part of continued CRSP acquisition integration and as an extension of the real time calculation and dissemination migration, Morningstar will update the Index Codes of the [Morningstar Market Indexes](#).

A complete list of the current and new index codes can be found [here](#).

Important Dates:

Effective January 2027, the new Index Codes will be the official identifiers, and the current Index Codes will be discontinued.

Morningstar will send subsequent notifications specifying the official cutover date in the coming months.

What's Changing?

Index Codes used throughout the Morningstar Market Index distribution will be updated to reflect the new codes.

What does this mean for clients accessing SFTP data files?

The "Index Code" column in the daily files will be updated to reflect the new values.

A sample of the index levels file can be found [here](#). Additional sample files can be provided upon request.

At this time, there are no changes to the file format, file names, or delivery location.

Clients are highly encouraged to review their data parsers and ensure they can ingest the updated Index Codes.

What does this mean for real time dissemination and access?

The new Index Codes will also be used as the real time dissemination symbol, Bloomberg Ticker, and Reuters Investment Code (RIC). The parallel real time dissemination on the Cboe Global Indices Feed (CGIF), MSTAR Channel has begun on the Cert environment. For more information, please review [Morningstar's Market Index Real Time Migration Notification](#).

Who to Contact with Questions?

For questions regarding this notification, please contact indexes@morningstar.com

MORNINGSTAR Indexes