



## ICE Mortgage Technology™ Partnership

Together, AppraisalWorks and Encompass® by ICE Mortgage Technology®, offer a seamless platform for lenders to order, assign, monitor, and review real estate valuations – driving quality and efficiency in the loan origination process and standardizing the vendor and borrower experience.

### Simplify and Automate Appraisals and Valuations

Lenders can easily automate and streamline the process of ordering real estate appraisal and valuation services through AppraisalWorks' robust Encompass integration. You benefit from improved efficiency in mortgage, home equity and refi loan processes, so that you can spend more time focused on borrower satisfaction and business growth.

### Leverage Integrated Communication Features

Communicate with all stakeholders throughout the appraisal order process, including internal loan teams, appraisal desks or the assigned vendors. Messages can be configured to trigger auto-alerts where the recipient receives an email notification – allowing you to spend less time in multiple systems to communicate important messages to key stakeholders.

### Free Up Valuable Time and Resources

Eliminate administrative overhead on valuation orders by leveraging approved vendor panels, customized workflows by leading channel and automated assignment logic that routes orders based on patented business rule logic.

### Easily Store and Review Documents

Throughout the order process, you can easily store documents in your eFolder or computer. Utilizing document delivery business rules, automatically route your documents to pre-defined subfolders within the eFolder. Once the appraisal is complete, all documents are delivered directly into the eFolder, ensuring you have the data elements needed for reporting and auditability.

### Seamlessly Transmit Data

Effortlessly transmit all loan data from the finalized appraisal back to your Encompass loan files – allowing you to populate key fields on loan forms. This enables faster closing times and reduced error and revision rates.

- Support for all appraisal ordering configurations
- Eliminates the need for human intervention on valuation orders
- Reduces administrative overhead and accelerates turn times
- Enables greater transparency and improved collaboration among loan stakeholders
- Appraisal reports delivered directly to the eFolder in Encompass

## Maximize ROI

Access a true, single system of record across the entire buying lifecycle. Manage every workflow, channel, loan transition and client type in one, consolidated platform – ensuring you have access to information how and when it's needed.

The screenshot shows the Encompass AppraisalWorks interface. At the top, there are navigation tabs: PIPELINE, LOAN, OPPORTUNITIES, PROSPECTS, and ADMIN. Below this, the user is logged in as 'ElleMac'. The main header displays the loan ID '170300002' and the borrower 'Andy America & Amy America'. The loan details section includes: 780 Mid-FICO, 4321 Cul de Sac ST Someplace MA, 02723, \$255,000.00 Appraised Value, 4.500% Note Rate, Not Locked Lock Status, Conventional Fixed Fixed Rate, \$214,250.00 Total Loan Amount, 12.053 / 12.053 DTI, and 84.020 / 84.020 LTV / CLTV / HCLTV. The interface also shows a sidebar with 'FORMS', 'DOCUMENTS', and 'SERVICES'. The main content area displays the AppraisalWorks logo and a list of tasks: Order Dash, Order 1047, Borrower America, Status Completed, and ETA 02/08/2021. Below the interface, five icons represent key features: Auto-Assignment, Messaging, Appraisal Review, Document Delivery, and Data Transmission.

## About AppraisalWorks

AppraisalWorks is a cloud-based appraisal management technology platform that enables banks, credit unions, loan servicers and mortgage lenders to order, review, manage, maintain and analyze real estate appraisals and collateral valuations.

The platform improves process efficiency, ensures regulatory compliance and facilitates collaboration between lenders, processors, appraisers and borrowers — significantly improving loan turnaround time, reducing cost per loan and enhancing the borrower experience.

Patented under U.S. Patent 10,635,999, AppraisalWorks has the power to transform your real estate appraisal management function into a competitive advantage – contact us today.

## Contact Us

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