



National team student-athlete resource management information

National team resource-related NCAA bylaw summary

Updated: September 21, 2022

OVERVIEW: To better support the elite student-athletes participating on Team USA, USOPC liaisons are expected work with your national team student-athlete to outline elite training needs/resources and allocation strategies. The following summary of resource bylaws and best practices have been prepared in collaboration with the USOPC Legislative Task Force, National Association for Athletics Compliance and Collegiate Commissioners Association of Compliance Administrators.

RESOURCE CATEGORY	DESCRIPTION	MONITORING BEST PRACTICES
Training expenses [12.1.2.4.7 - old version for PSAs]	Exception for training expenses: Permits an individual to receive actual and necessary training expenses from the USOPC/NGB or international equivalent.	Tracking receipts and/or projected expenses to confirm appropriate use of funds.
Training expenses - Elite [12.1.2.4.7 & Proposal 2019-107]	Exception for training expenses – Elite: Recognized elite national team athletes may have additional access to USOPC/NGB authorized training expenses.	Collaborating with USOPC/NGB to confirm the projected funding appropriately offsets development needs in a documented plan.
Prize money exceptions [12.1.2.4.1 (sports other than tennis), 12.1.2.4.3 (team performance), 12.02.3 (calculation of actual and necessary)]	Exceptions to Amateurism Rules in Sports Other Than Tennis & Exception for Payment based on team performance: Exception to accept payment from amateur team or sponsor of event based on team’s finish or on an incentive basis up to the cost of actual and necessary expenses for the costs to participate on the team. Individual sport calculation: Calculation is based on the actual and necessary expenses incurred on an event-by-event basis during the calendar year (Jan-Dec).	Tracking receipts to confirm appropriate reimbursement: - <i>Teams:</i> Payment in combination with expenses received from the team cannot exceed actual and necessary expenses to participate on team. - <i>Individuals:</i> May aggregate expenses from multiple events during the calendar year and collect a total prize money amount to offset all actual and necessary expenses.
Operation Gold [12.1.2.1.4.1.2 (cash exception), 12.1.2.1.5.1 (payment based on performance), 15.02.5.6 (financial aid)]	Operation Gold Grant: Exception permitting individuals to accept funds administered by the U.S. Olympic Committee pursuant to its Operation Gold program.	Confirming the funds received are related to the USOPC Operation Gold Grant Program. Funds received do not have to be offset against actual and necessary expenses.
Broken time payments [12.4.2.2]	National Team Practice and Competition: Exception that allows a student-athlete to receive reasonable benefits and expenses from a national team during a time period the student-athlete is participating in practice and competition with the team	Collaborate with USOPC/NGB to confirm the amount and purpose of the expenses and associated reasonable benefits.
Educational expenses [12.1.2.1.3.2.1; 12.1.2.1.3.2.2; 15.2.6.5]	Educational expenses: Exception to permit the USOPC and NGBs to provide educational expenses, but the awards are countable against team limits.	Tracking the awards amounts against team limits and documenting compliance with 15.2.6.5.
Elite Insurance [12.1.2.4.6 (amateurism); 12.4.2.2 (employment)]	Exception for USOPC Elite Athlete Health Insurance: Amateurism and employment exception permitting individuals access to USOPC elite athlete insurance.	Confirming the funds are related to the USOPC insurance program.



National team student-athlete resource management tool

NCAA elite developmental training expenses tool

Updated: September 21, 2020

MONITORING TOOL: The tool below can help establish a plan for national team student-athletes to utilize USOPC/NGB funding while maintaining NCAA eligibility for expenses classified as elite training expenses. NOTE: expenses outlined below should only include those incurred directly by the student-athlete unless specifically authorized by NCAA bylaw 12.1.2.4.8.

National team student-athlete: _____ Academic year: _____ Date: _____

A. USOPC/NGB stipend description (annual/monthly projection)

Table with 6 columns: USOPC FUNDING (Athlete stipends, Grants, Other) and NGB FUNDING (Athlete stipends, Grants, Other)

B. Projected resource needs/monthly expense offsets (gaps)

Table with 8 columns: GENERAL, MEDICAL/HEALTH, SPORT/TECHNOLOGY, COMPETITION/CAMP. Rows include categories like Food/supplement, Lodging, Transportation, Insurance, Human utility, and a TOTAL row.

C. Non-recurring expenses/additional development expense

Table with 5 columns: GENERAL, MEDICAL/HEALTH, SPORT /TECHNOLOGY, COMPETITION/CAMP, OTHER. Each column lists expense name, amount, timeframe, and rationale.

D. Forecasted expense totals against projected USOPC/NGB stipend

Table with 13 columns: Category, Quarter 1 Forecast (Monthly, Add, USOPC), Quarter 2 Forecast (Monthly, Add, USOPC), Quarter 3 Forecast (Monthly, Add, USOPC), Quarter 4 Forecast (Monthly, Add, USOPC)

E. Total expense need and allocation total

Table with 3 columns: EXPENSE NEED:, USOPC/NGB ALLOCATION:, DIFFERENCE:

F. Insurance coverage status

Table with 3 columns: USOPC EAHI:, SCHOOL:, OTHER:

G. National team athlete-athlete signature to validate the accuracy of the needs

Table with 2 columns: Signature, Date