

**RAC BOND CO PLC**

(a public limited company incorporated in England and Wales with registered no. 10084638)

(the “Issuer”)

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**NOTICE**

**to the holders of**

**£600,000,000 Fixed Rate Class A2 Senior Secured Notes due 2046**

**(ISIN XS1404981141)**

**and**

**£250,000,000 Fixed Rate Class A3 Senior Secured Notes due 2046**

**(ISIN XS2701595592)**

**and**

**£345,000,000 Fixed Rate Class B2 Senior Secured Notes due 2046**

**XS2401582999 (RegS) / XS2401583021 (144A)**

**(together, the “Notes”)**

19 May 2025

## **Launch of Class A4 Senior Secured Notes and redemption of Class A2 Senior Secured Notes**

The Issuer today announces, subject to market conditions, a potential new issuance of sterling-denominated Class A4 Notes, with proceeds expected to be applied, alongside cash held by the RAC Group, in prepayment, in whole or in part, of the Issuer's existing Class A2 Notes.

“**RAC Group**” means RAC Bidco Limited and each of its subsidiaries (other than the Issuer).

**This announcement has been issued through the Companies Announcement Service of the Irish Stock Exchange**

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