

SEDROERS

JANUARY 2025

Insights to help you take control of your stock

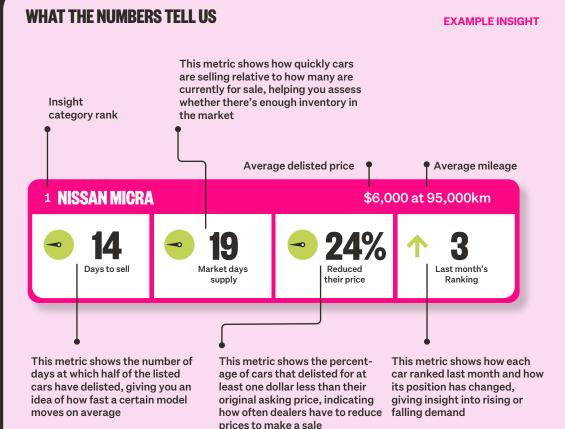
WHAT'S HOT IN THE NZ AUTO MARKET?

Welcome to The Driver's Seat, this is a beta report, and we would like to hear your feedback. We've put significant time and care into crafting this report, and your input will help us make sure it's as relevant, clear, and useful as possible.

We want to help you discover the top vehicles in demand right now—models selling fast, holding value, and those with limited stock. Use these insights to fine-tune your inventory and match the demand trends shaping the used vehicle market in NZ.

To ensure this report gives you relevant insights into the used car market in NZ we have included the following:

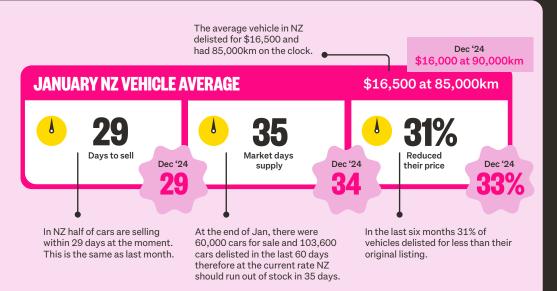
- Used vehicles advertised with greater than 1000kms
- Both Dealer and Private listings for a full market overview
- Excluded commercial vehicles (Trucks, Buses)
- Reports include vehicles newer than 2010
- All data is sourced from the AutoGrab Platform





Disclaimer: Please note that any references to "cars sold" indicate listings that have been delisted, and we have assumed these vehicles have sold offline.

JANUARY SUMMARY



MAKE AND MODEL

Vehicles with lower mileage and priced competitively are selling faster. With the average days to sell remaining at 29 days, dealers can expect a similar level of buyer interest in February. Audi A7 and Jaguar XF continue to be among the hardest to sell, showing that some luxury sedans are struggling in this market.

BODY TYPE

Utes continue to dominate the market with fast turnover. Wagons and hatchbacks also remain steady in demand, making them good stock choices. The market supply for SUVs and Sedans is increasing, suggesting slower demand.

FUEL TYPE

Hybrid petrol cars are still selling in 35 days, the same as in December. Market supply remains stable at 42 days, but sellers reduced their prices less aggressively ($35\% \rightarrow 33\%$). Diesel vehicles remain the fastest-selling fuel type. The days to sell improved slightly in January, suggesting steady demand.

DOES AGE MATTER?

Focus on 2021-2023 vehicles for faster sales and better margins. These vehicles are selling quickly and require the least discounting, making them the best option for high turnover and profitability. The selling time for 2024 models improved from December to January. However, market days supply remains high, meaning there is still a backlog of inventory.

HOT PICKS

Ford Everest Diesel models are in high demand, with both 2022 and 2023 variants selling quickly. Toyota is a clear market leader, dominating 6 of the top 10 spots. Take the time to review these, are they buyable for your stock profile?

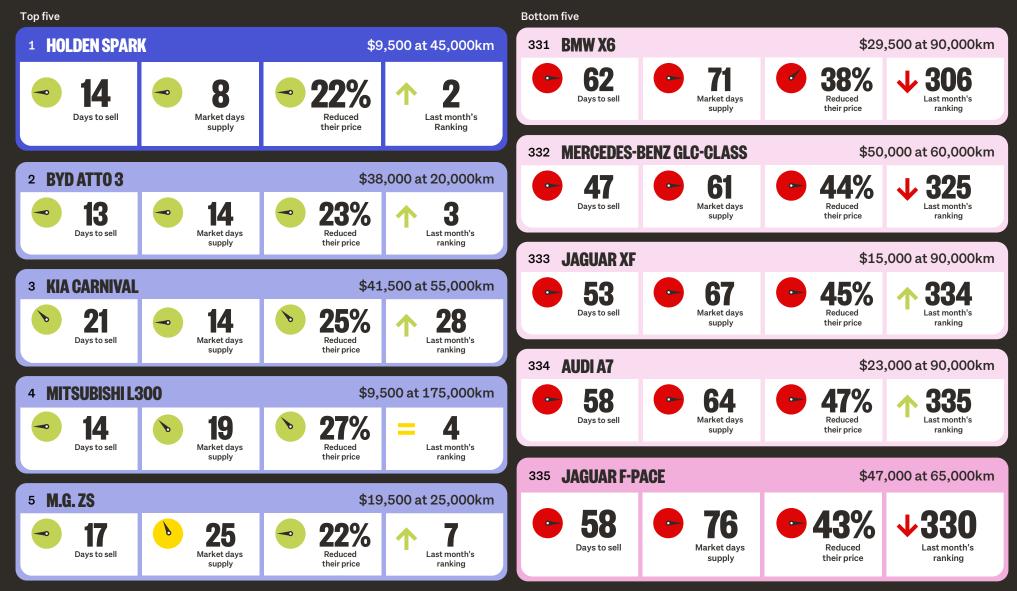
STANDARD ISSUE

Ford Ranger diesel models are the most consistently listed and maintain strong demand. The 2019 and 2021 models have predictable turnover rates, making them a safe bet, but avoid overpricing them. Toyota Aqua models remain heavily listed, but they are taking longer to sell. Watch supply levels carefully, Market Days Supply is rising.

MAKE & MODEL BEST AND WORST PERFORMING CAR MODELS

JANUARY NZ VEHICLE AVERAGE		\$16,500 at 85,000km
• 29 Days to sell	35 Market days supply	• 31% Reduced their price

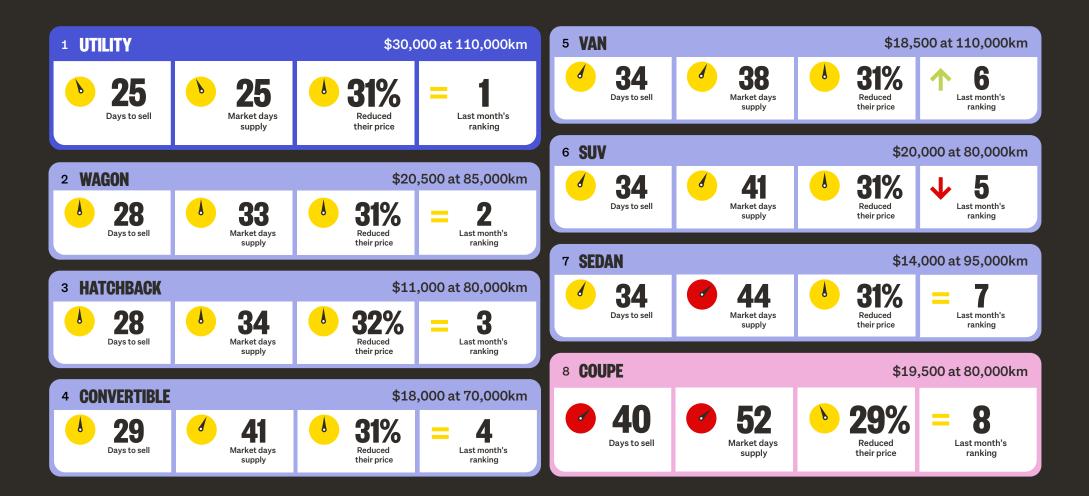
THE TOP FIVE FASTEST-SELLING CARS IN JANUARY HAD AN AVERAGE OF 15 DAYS TO SELL. BUYING IS TOUGH, ARE ANY OF THESE OPTIONS YOU HADN'T CONSIDERED?



BODY TYPE DEMAND BY SHAPE AND SIZE



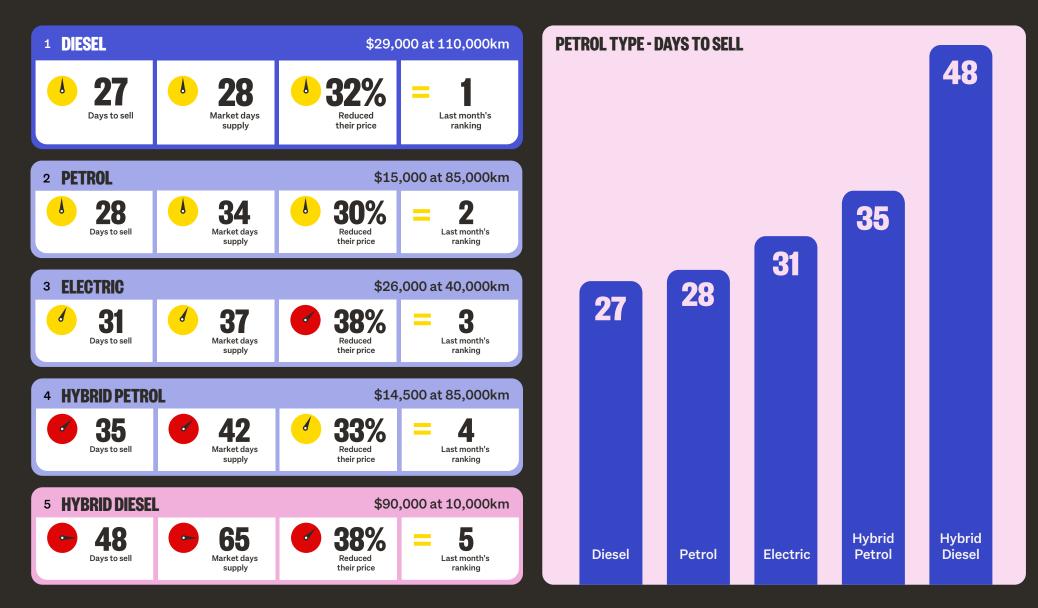
UTES CONTINUE TO DOMINATE THE MARKET WITH FAST TURNOVER. ARE YOURS MOVING AS QUICKLY?



FUEL TYPE DEMAND BY FUEL TYPE



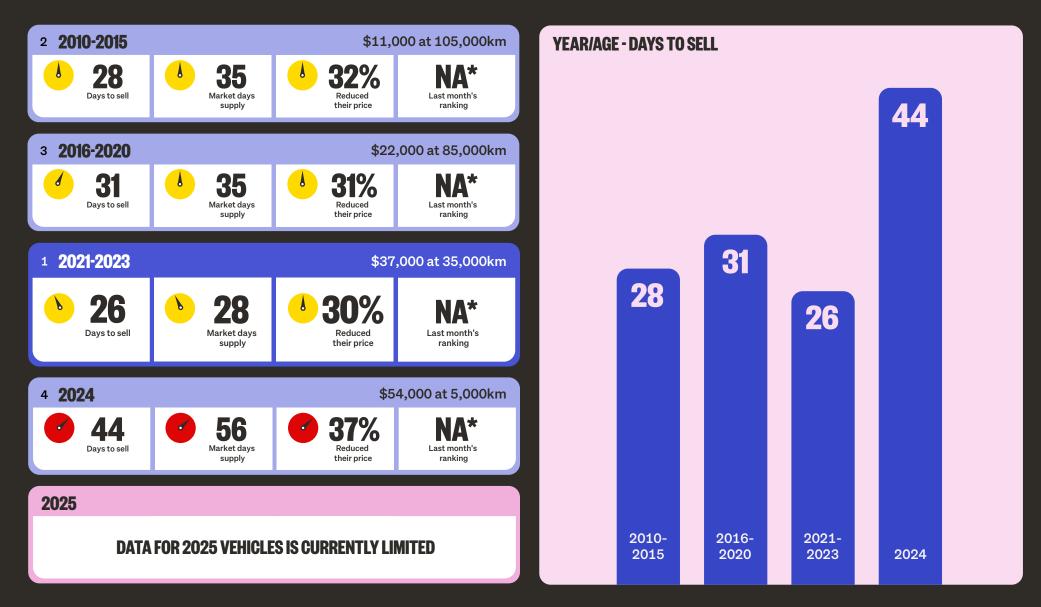
ELECTRIC VEHICLES ARE SELLING FASTER, FUELED BY HIGHER DISCOUNTS, HAVE YOU ADJUSTED YOUR STOCK RECENTLY?



DOES AGE MATTER? DEMAND BY YEAR OF VEHICLE

JANUARY NZ VEHICLE AVERAGE		\$16,500 at 85,000km
♦ 29 Days to sell	35 Market days supply	• 31% Reduced their price

2021-2023 VEHICLES ARE THE BEST-PERFORMING AGE GROUP, WHERE ARE THE OPPORTUNITIES FOR YOUR DEALERSHIP?



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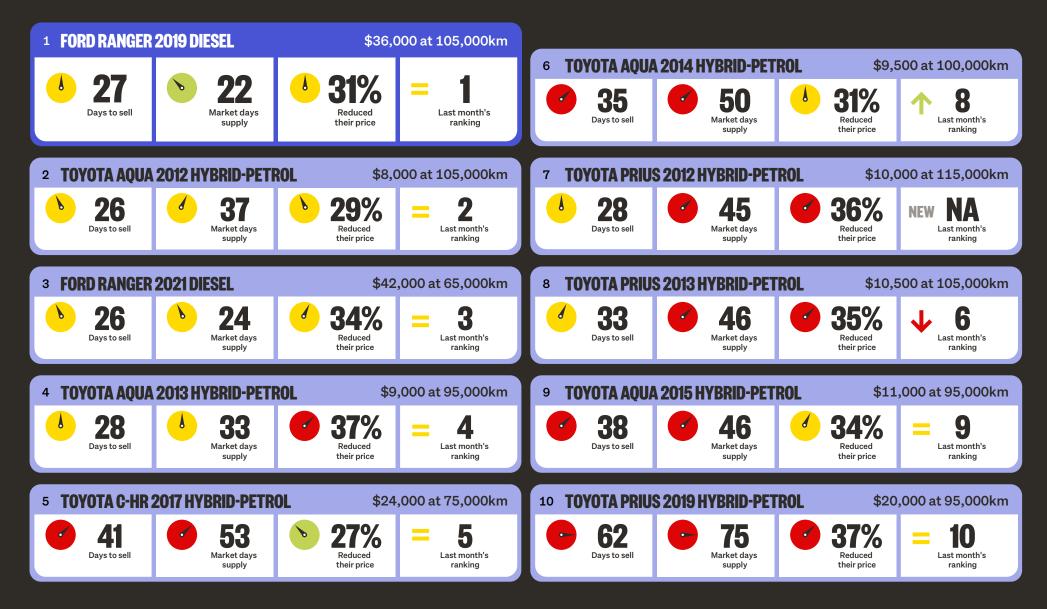
TOYOTA IS A CLEAR MARKET LEADER, DOMINATING 6 OF THE TOP 10 SPOTS. STOCKING TOYOTA RAV4S, HIGHLANDERS, AND COROLLAS COULD BE A STRONG STRATEGY.



STANDARD ISSUE MOST-LISTED VEHICLES: LAST 6 MONTHS

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2019 AND 2021 FORD RANGERS HAVE PREDICTABLE TURNOVER RATES, MAKING THEM A SAFE BET, BUT AVOID OVERPRICING THEM.



This data and insights report is currently in beta and may undergo changes based on user feedback. We are actively seeking input to refine the content, usability, and overall experience of the report. Your feedback is invaluable in helping us deliver a more effective and insightful tool for your needs.

Thank you for being part of this process, you can leave us <u>feedback here.</u>

