

Patient Name

DOB

MRN

Physician

FIN

NOTE: This form is intended to establish a thorough and efficient History/Physical. It is encouraged to dictate this. If not dictated, this form or its equivalent must be used. Any equivalent must be labeled History and Physical at the top.

Patient name		Age	Sex
Date	Time	Floor/Room	
Attending		Advanced Directive? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Resuscitation status		Comfort measures only? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Allergies/Reactions: Latex? <input type="checkbox"/> Yes <input type="checkbox"/> No		Next of kin (print) Relationship to patient	

HISTORY

CHIEF COMPLAINT/HISTORY OF PRESENT ILLNESS (HPI)/PRIOR MANAGEMENT

PAST MEDICAL HISTORY (include duration)	PAST SURGICAL HISTORY (date/complications)	SOCIAL HISTORY
<input type="checkbox"/> No past medical history	<input type="checkbox"/> No past surgical history	Tobacco within past 12 months? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, Cessation advice given? <input type="checkbox"/> Yes <input type="checkbox"/> No Amount: Duration: Last use: Willingness to quit? <input type="checkbox"/> Pre-Cont. <input type="checkbox"/> Contemplate <input type="checkbox"/> Action
		Alcohol (duration)? Last use:
		Illicit drugs (duration)? Last use:
		Occupation:
		Sexually active? <input type="checkbox"/> Yes <input type="checkbox"/> No
		Marital status: <input type="checkbox"/> M <input type="checkbox"/> S <input type="checkbox"/> D <input type="checkbox"/> W
		Other

FAMILY HISTORY

Father	Siblings
Mother	Children

MEDICATIONS: List medication/dose/frequency (include prescription, over-the-counter and alternative medicines)

<input type="checkbox"/> No current prescribed or OTC medications	

CONTINUE TO PAGE 2 →

Confidentiality of this medical record shall be maintained except when use or disclosure is required or permitted by law, regulation, or written authorization by the patient.

DO NOT MARK BELOW THIS LINE BARCODE ZONE DO NOT MARK BELOW THIS LINE

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HISTORY

No significant symptoms

REVIEW OF SYSTEMS:
CHECK WHEN REVIEWED, NOTE ABNORMALITIES

GENERAL

- Fevers _____
- Chills _____
- Night sweats _____
- Fatigue _____
- Sleep Difficulties _____
- Weight +/- _____

CARDIOVASCULAR

- Angina _____
- Palpitations _____
- Dyspnea on exertion _____
- Orthopnea _____
- PND _____
- Edema _____

SKIN

- Rashes _____
- Pruritus _____
- Bruising _____
- Skin cancer _____
- Other lesions _____

PERIPHERAL VASCULATURE

- Claudication _____
- Varicosities _____
- Leg/Foot ulcers _____

GASTROINTESTINAL

- Nausea _____
- Vomiting _____
- Abdominal pain _____
- Indigestion _____
- Diarrhea _____
- Hematochezia _____
- Melena _____
- Constipation _____
- Hemorrhoids _____

HEAD

- Headache _____
- Head trauma _____
- Tenderness _____
- Dizziness _____
- Syncope _____

EYES

- Visual changes _____
- Blurriness _____
- Floaters _____
- Photophobia _____
- Double vision _____
- Dry/Watery eyes _____
- Cataracts _____
- Glaucoma _____

GENITOURINARY

- Frequency _____
- Urgency _____
- Hesitancy _____
- Polyuria _____
- Dysuria _____
- Hematuria _____
- Nocturia _____
- Incontinence _____
- Discharge _____

EARS

- Hearing loss _____
- Tinnitus _____
- Vertigo _____

NOSE

- Rhinorrhea _____
- Bleeding _____
- Congestion _____

ENDOCRINE

- Heat/Cold intolerance _____
- Polyuria _____
- Polydipsia _____
- Polyphagia _____
- LMP _____

THROAT

- Bleeding gums _____
- Sore throat _____
- Dysphagia _____

MUSCULOSKELETAL

- Weakness _____
- Pain _____
- Redness _____
- Swelling _____
- Joint stiffness _____

NECK

- Swelling _____
- Masses _____
- Pain _____
- Stiffness _____

NEUROLOGIC/PSYCHIATRIC

- Sensation loss _____
- Paresthesias _____
- Motor loss _____
- Fainting spells _____
- Dizziness _____
- Seizures _____
- Anxiety _____
- Depression _____

RESPIRATORY

- Shortness of breath _____
- Wheezing _____
- Cough _____
- Sputum/color _____
- Hemoptysis _____

PHYSICAL

GENERAL

VITALS: BP: Lying _____ / _____ Standing _____ / _____ Heart rate _____
 Temperature _____ Respiratory rate _____ O₂ saturation _____
 Weight _____ Height _____

SKIN

LYMPH

HEAD

EYES

EARS

NOSE

THROAT

NECK

CHEST (lungs)

HEART

ABDOMEN

GENITOURINARY

RECTAL

EXTREMITIES

(musculoskeletal)

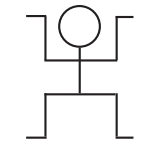
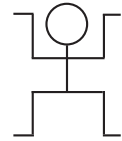
PERIPHERAL

VASCULAR

NEUROLOGIC

MOTOR STRENGTH

DEEP TENDON REFLEXES



LABORATORY STUDIES



STUDIES (Electrocardiogram, X-Rays, CT scans, ultrasound, echo, doppler, etc.)

CONTINUE TO PAGE 3 →

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EVALUATION

- **THIS FORM MUST BE COMPLETED BY THE INDIVIDUAL PERFORMING THE PROCEDURE.**

- I am completing only the "Evaluation" page of this "History/Physical/Evaluation".
The "History/Physical" components of this form (pages 1-3) were completed by an **AUTHORIZED THIRD PARTY.**

Examination date _____

Indications for surgery _____

Prior management: As described in HPI _____

Procedure planned _____

Abnormal laboratory studies _____

Imaging _____

Physical examination (affected area): Included in the general physical examination _____

Primary diagnosis _____

- I have reviewed the comprehensive History and Physical dated _____ and acknowledge the patient's co-morbidities.
Surgeon/Proceduralist initials _____ (required).

Plan _____

Procedure Consent is to read _____

Anticipated length of stay post procedure _____

Was the patient informed of this anticipated length of stay? Yes No

Barriers to discharge plan _____

The benefits and limitations of the proposed procedure, its alternatives, risks and complications were discussed with the patient (or guardian). The patient (or guardian) has voiced understanding and has consented to proceed: Yes No

TIME _____ **DATE** _____

Surgeon/Proceduralist signature _____ Initials _____

Surgeon/Proceduralist printed name _____



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