

AI-Native Enterprise: Orchestrating Spend, Payments, and Reconciliation

How a global fintech replaced manual orchestration with autonomous workflows across spend, payments, and reconciliation.

AT-A-GLANCE

Company: Global Fintech
 Industry: Fintech / Financial Services
 Department: Finance & Procurement
 HQ / Location: London, UK
 Scale: Multi-entity global operations

80%

Reduction in manual processing

50+

Hours saved monthly

Minutes

To execute urgent payments

CHALLENGE

At a global fintech, finance and procurement teams coordinated work across Coupa, NetSuite, Jira, FloQast, and spreadsheets. Purchase requisitions required manual contract checks, deferred expenses demanded repetitive journal entries, and urgent payments involved high-risk, multi-system verification—creating delays, errors, and operational strain at scale.

USE CASES TRANSFORMED INTO AI NATIVE

With UnifyApps, the organization unified finance execution into a reusable, AI-Native orchestration layer:

Purchase Requisition Processing

🕒 BEFORE

Manual PR review and contract cross-checks

💰 COST

Hours of daily manual effort

⚡ AFTER

Automated OCR, validation, and approval routing

✓ BUSINESS IMPACT

80% reduction in manual processing

Deferred Expense Reconciliation

🕒 BEFORE

Manual amortization JEs across entities

💰 COST

Delays in monthly close cycles

⚡ AFTER

Autonomous JE creation with audit support

✓ BUSINESS IMPACT

50+ hours saved per month

Urgent Payments Automation

🕒 BEFORE

Manual verification across six systems

💰 COST

Multi-day payment delays and error risk

⚡ AFTER

Centralized AI-driven validation and execution

✓ BUSINESS IMPACT

Payments executed in minutes

Travel Budget Orchestration

🕒 BEFORE

Spreadsheet-based budget validation

💰 COST

Errors in cumulative spend tracking

⚡ AFTER

Automated eligibility and budget enforcement

✓ BUSINESS IMPACT

Real-time budget visibility

One foundation. Compounding returns.

Shared finance objects and orchestration logic enabled reuse across procurement, payments, reconciliation, and travel workflows.

INTEGRATIONS USED

ERP & Finance:
NetSuite, Coupa,
FloQast, Nostrum,
Scorpius

Collaboration:
Slack, Jira,
Google
Workspace

AI Services:
Vertex AI (for
OCR and
Summarization)

Other:
DocuSign,
HR Portals

Delivery in days

UnifyApps delivered autonomous finance—without platform replacement.

Previously, traditional builds took months.

THE CIO'S PLATFORM

One horizontal standard
across the enterprise



THE ENTERPRISE BRAIN

One truth across every system



ASSEMBLY-FIRST METHODOLOGY

Compose, don't hand code



ADDITIVE

Your CRM stays your CRM



DEPLOY ANYWHERE

Your cloud, network, or on-prem



MODEL AGNOSTIC

Any model, any step, your choice

Master Agents & App Catalog (MAAC)

Explore 295+ Production-Proven AI Agents
Across Finance, HR, Supply Chain, Sales & IT

[Explore Use Cases →](#)



ABOUT UNIFYAPPS

UnifyApps is the Horizontal AI Operating System for the enterprise — the agentic automation platform that does the 80% of Enterprise AI the models can't, unifying every system into one Enterprise Brain and letting teams assemble agents, apps, and workflows to go from pilot to production up to 10x faster, cheaper, and easier to maintain.