

Autonomous Finance: Orchestrating Spend, Payments, and Reconciliation

How a global fintech replaced manual orchestration with autonomous workflows across spend, payments, and reconciliation.

80%

Reduction in manual processing

50+

Hours saved monthly

Minutes

To execute urgent payments

AT-A-GLANCE

Company: Global Fintech

Industry: Fintech / Financial Services

Department: Finance & Procurement

HQ / Location: London, UK

Scale: Multi-entity global operations

Challenge

At a global fintech, finance and procurement teams coordinated work across Coupa, NetSuite, Jira, FloQast, and spreadsheets. Purchase requisitions required manual contract checks, deferred expenses demanded repetitive journal entries, and urgent payments involved high-risk, multi-system verification—creating delays, errors, and operational strain at scale.

Use Cases Transformed Into AI-Native

With UnifyApps, the organization unified finance execution into a reusable, AI-Native orchestration layer:

Purchase Requisition Processing

⌚ BEFORE

Manual PR review and contract cross-checks

\$ COST

Hours of daily manual effort

⚡ AFTER

Automated OCR, validation, and approval routing

✓ BUSINESS IMPACT

80% reduction in manual processing

Deferred Expense Reconciliation

⌚ BEFORE

Manual amortization JEs across entities

\$ COST

Delays in monthly close cycles

⚡ AFTER

Autonomous JE creation with audit support

✓ BUSINESS IMPACT

50+ hours saved per month

Urgent Payments Automation

⌚ BEFORE

Manual verification across six systems

\$ COST

Multi-day payment delays and error risk

⚡ AFTER

Centralized AI-driven validation and execution

✓ BUSINESS IMPACT

Payments executed in minutes

Travel Budget Orchestration

⌚ BEFORE

Spreadsheet-based budget validation

\$ COST

Errors in cumulative spend tracking

⚡ AFTER

Automated eligibility and budget enforcement

✓ BUSINESS IMPACT

Real-time budget visibility

Scalable, Reusable Foundation

Shared finance objects and orchestration logic enabled reuse across procurement, payments, reconciliation, and travel workflows.

Integrations Used

ERP & Finance: NetSuite, Coupa, FloQast, Nostrum, Scorpius

Collaboration: Slack, Jira, Google Workspace

AI Services: Vertex AI (for OCR and Summarization)

Other: DocuSign, HR Portals

Delivery in days

UnifyApps delivered autonomous finance—without platform replacement.

Previously, traditional builds took months.

The core capabilities behind **AI-Native** transformation



Unified AI platform

Integrated data, workflows, and AI in one execution layer



Reusable architecture

Shared integrations that cut the build cost for new use cases



Model-agnostic AI

Embedded AI without locking into a single model



Built-in governance

Auditability and controls included from day one



Low-code delivery

Faster builds with smaller teams—without sacrificing reliability

Master Agents & App Catalog (MAAC)

Explore 200+ Production-Proven AI Agents Across Finance, HR, Supply Chain, Sales & IT

[Explore Use Cases →](#)



About UnifyApps

UnifyApps is the AI Agent and App Builder for the enterprise that empowers organizations to transform into AI-Native enterprises. The AI OS platform connects systems of record, knowledge, and activity, enabling enterprises to turn stalled GenAI pilots into scalable, production-grade solutions.