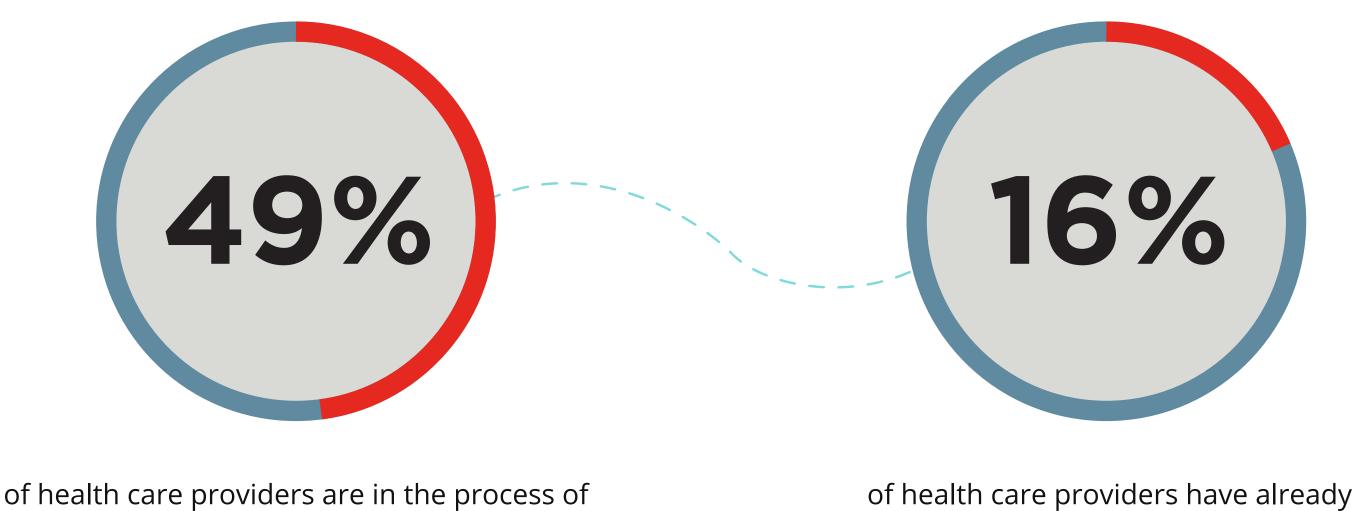
## The Health Care **Experience Transformation**

Creating an exceptional health care journey is more difficult today than ever before. There is a health care transformation going on, and we are all right in the middle of it.



## Consider this:



transforming their practice model over the next 12 months - the highest percentage of any industry!

within the past two years<sup>(1)</sup>

begun the process of transformation

## Providers who are already transforming to better serve their patients have done the research... so what's driving them and how are they doing it?

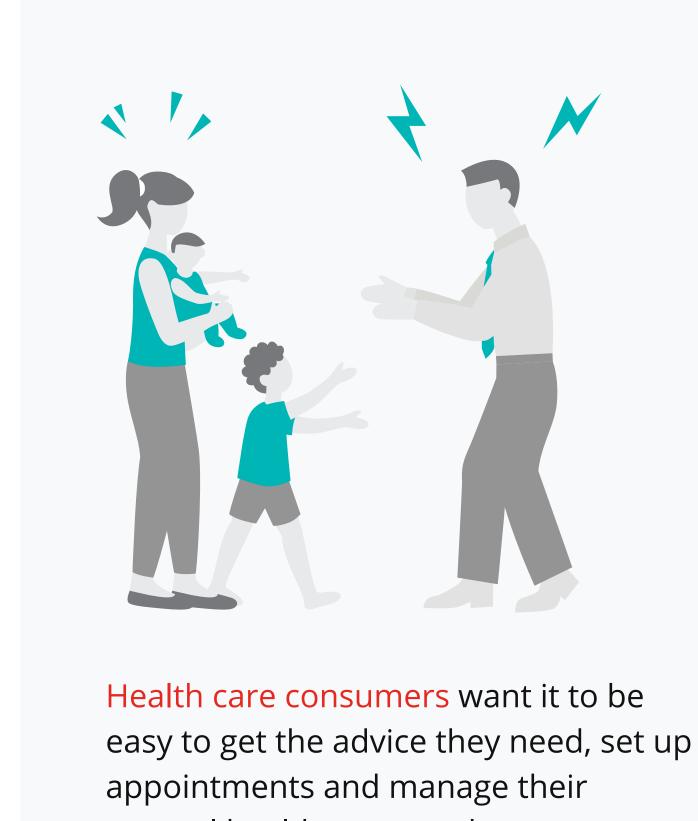
Why the drive for change?

Here's a quick look!

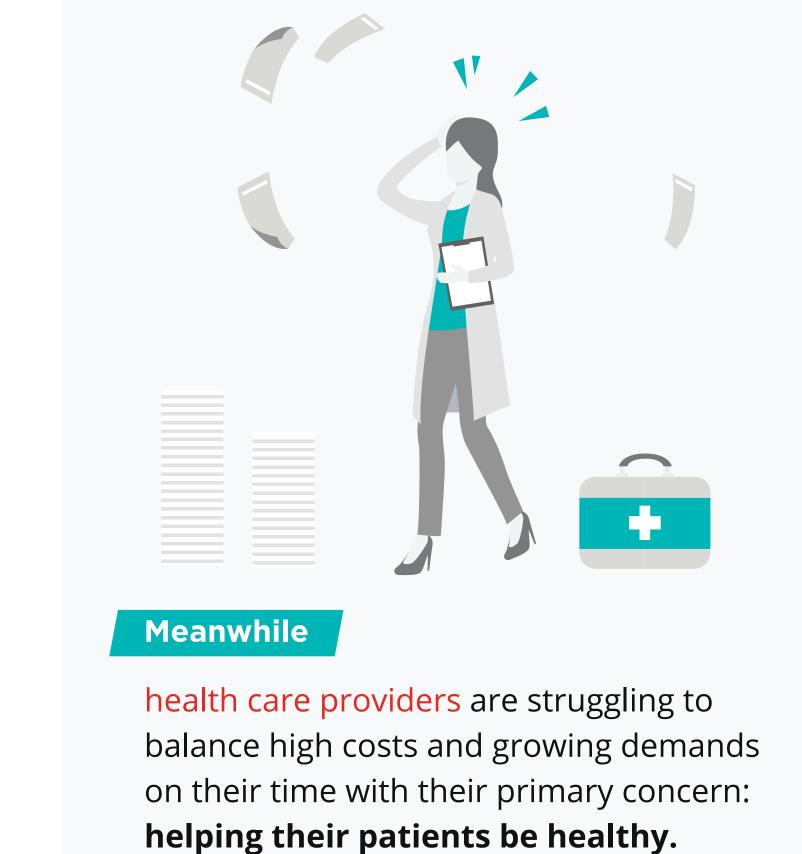


the ever-increasing percentage of global health care spending that will be tied to value-based models within the next year. (2) That's just a fancy way of saying that the overall long-term health care experience is becoming

much more important - on both sides of the stethoscope. Getting paid will be increasingly tied to positive transformation of the health care journey.

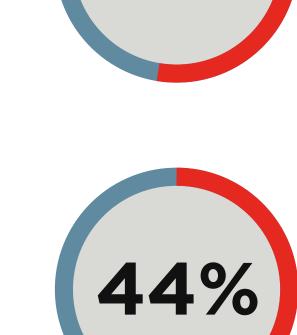


general health care needs.





High-quality health care experiences require modern technology. Out with the old



53%

Up to 44 percent of health care consumers are likely to switch

of health care consumers

interviewed plan to research

specific reputation and quality

ratings when selecting a provider. (3)



primary providers within two years

(to find a better experience).(4)

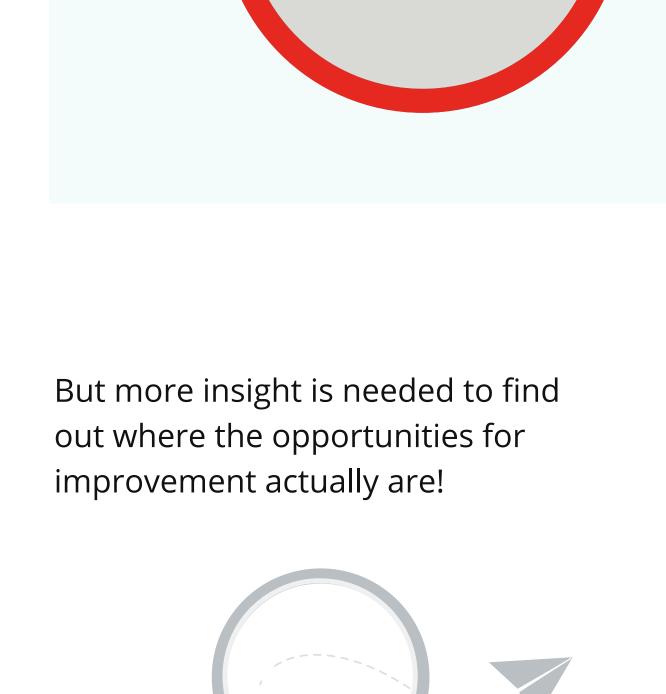
For health care providers that have begun the process of transformation, the road to change is being driven by many factors, but the primary focus is to make communication and collaboration easier.

Why transform?<sup>(5)</sup>

23% 26% 16% to increase growth/capture to counter to meet consumer new market opportunities demands/expectations competitive pressures

to reduce/ to preserve control costs brand/reputation

16%



81%

perceive data analytics to be the 29% top game-changing technology (this rate exceeds all other industries!)

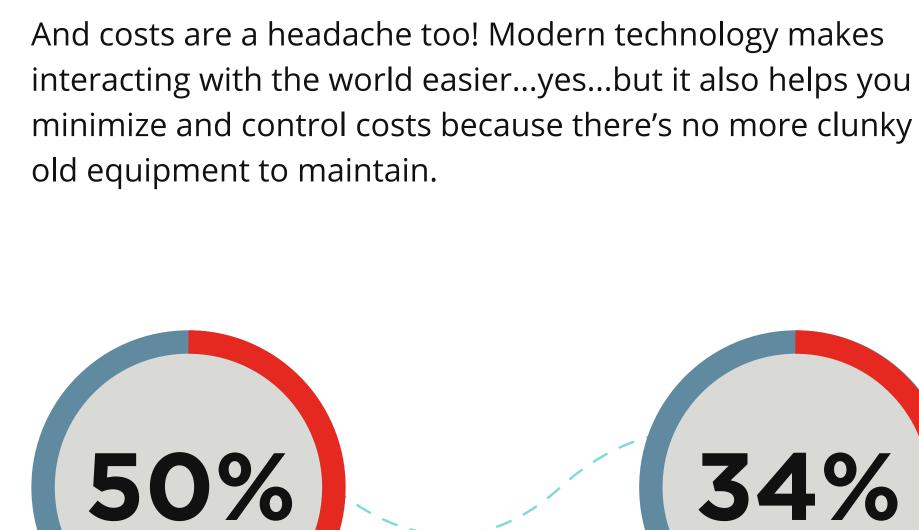
The decision to make changes is overwhelmingly driven by the

desire to improve the overall health care experience, with 81%

of those interviewed focused on making engagement and

collaboration easier in order to reach that goal.<sup>(5)</sup>

16%



are using digitization to reduce the cost of consumer engagement. (5)

are reducing their focus and spend on existing infrastructures and data centers.(6)

26%

are increasing their spend on

business intelligence

and analytics

are increasing their investment in cloud services or solutions that help them provide better service and reduce costs at the same time. (6)

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chat, contact center and Communications Platform as a Service (CPaaS)

Environment enabling maximum security, compliance, reliability and quality

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For better or worse, we are all part of the health care ecosystem and we are all riding the

health care communication transformation wave together. Let 8x8 help you navigate the

waters with a single platform for simple, efficient, communications in the cloud.

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eliminate risk from multiple vendors

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**Footnotes:** 

(1) Gartner, 2019 CIO Agenda - A Health Care Provider's Perspective, April 2019 (2) Forbes, Top 8 Health Care Predictions for 2019, November 2018 (3) Deloitte Insights, Inside the Patient Journey, September 2018 (4) SR/Solution Reach, Patient/Provider Relationship Study 2018 (5) Gartner, 2019 CIO Agenda - A Health care Provider's Perspective, April 2019 (6) Gartner, Business Drivers of Technology Decisions for Health Care Providers 2019

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