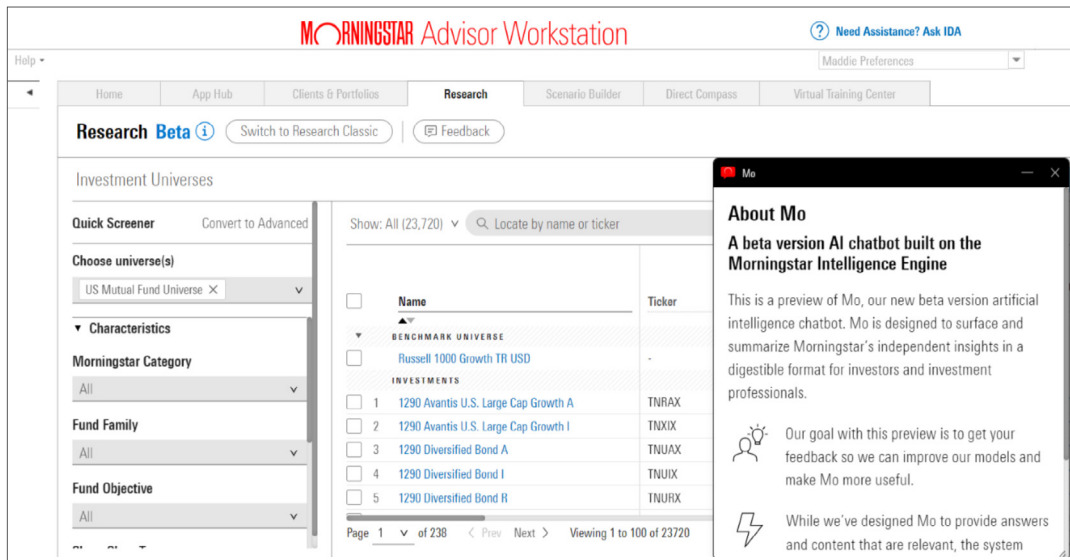


AI within LPL's Advisor Workstation Solutions

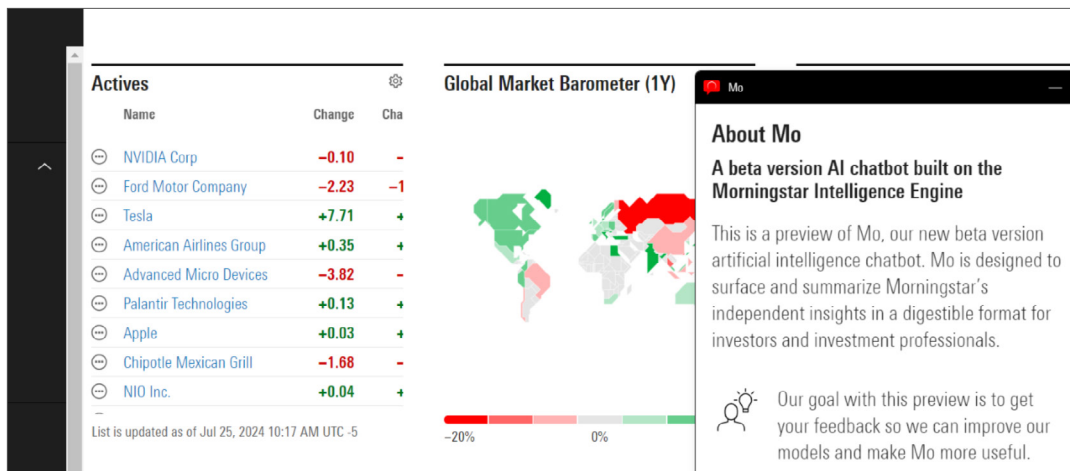
Our AI chatbot Mo is a digital research assistant that uses the power of the Morningstar Intelligence Engine to put Morningstar's equity research, managed investment research, and editorial just a question away.



Launch Mo

Mo's chatbot can be accessed through:

1. Clicking into Research Beta
2. Clicking into Direct Compass



Streamline Research Processes with Mo

Ask the investment questions on your mind and receive a response from Mo, a digital research assistant powered by Morningstar's Intelligence Engine. Mo has access to Morningstar's extensive research library and can provide the latest investment data and ratings, share research-backed responses with sources referenced, initiate a screen using criteria from a question, and much more.

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