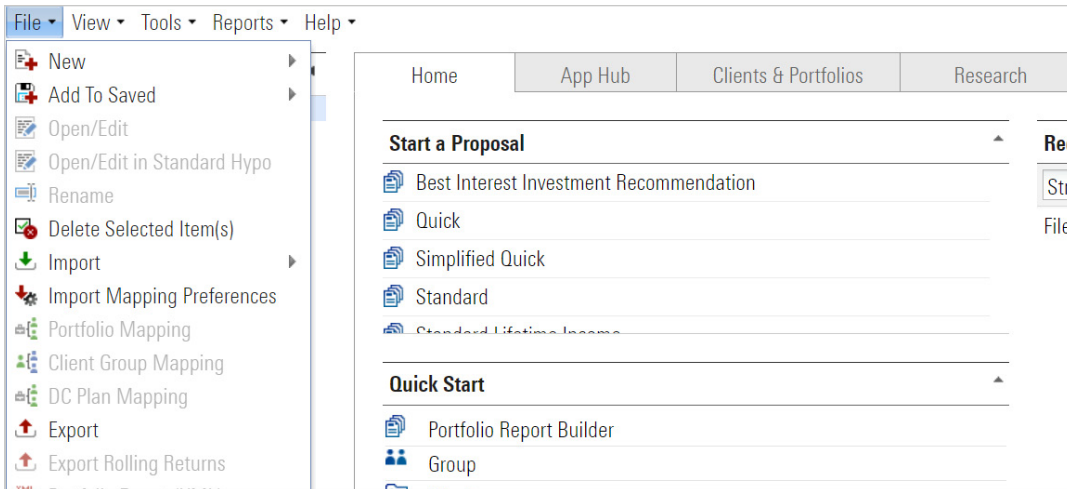
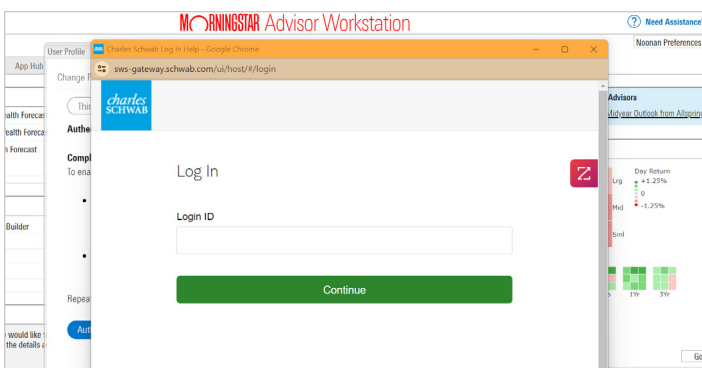
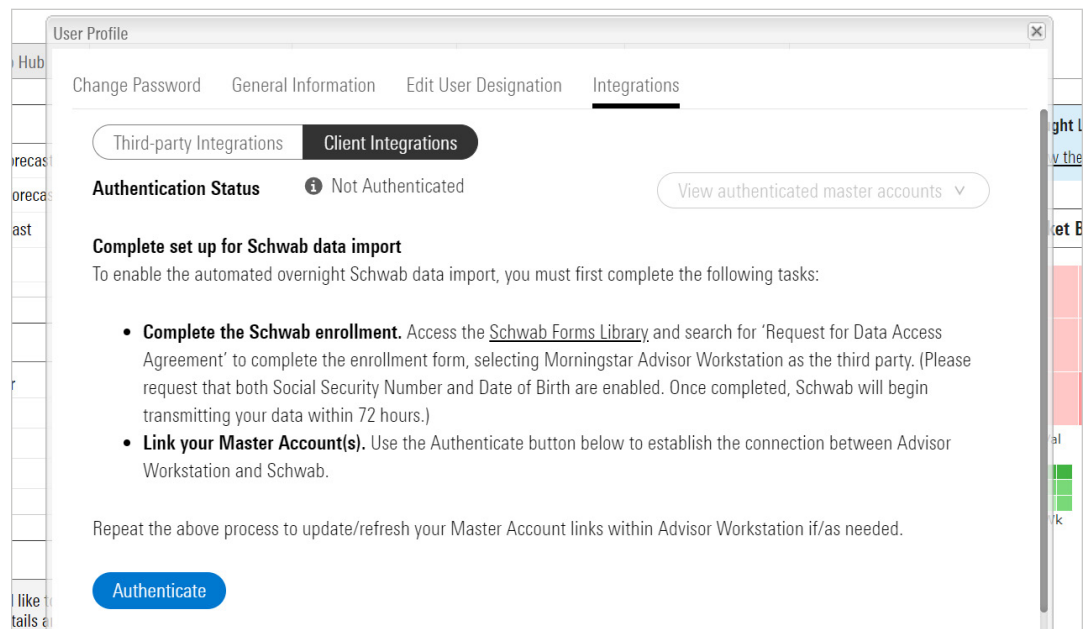


# Schwab Overnight Batch Process Available for Advisor Workstation



The Overnight Batch Integration with Schwab Advisor Services in Morningstar Advisor Workstation allows client data to load automatically into the platform.

Automating the client and portfolio import process will help you work more efficiently and effectively with your entire base of clients.



Save time with Morningstar Advisor Workstation so you can spend more moments engaging prospects.

Want to learn more?  
[Get a free demo today.](#)