

Disseminating Data to Morningstar (US) – Annuity

This content is designed for data providers, fund managers that are, or intending to, disseminate fund data to Morningstar.

Delivering data to Morningstar is free of charge; however, we have certain standards and technical requirements in place, to process your data successfully and display accordingly within our products.

We understand the importance of providing accurate, timely and complete fund data to financial market participants and clients.

If you want to know how to disseminate data to Morningstar or have any data collection related questions, please click the 'Contact Us' icon below to find the contact information.



Policy Data

Contact Us



Subaccount Data

Contact Us



Fixed Crediting Strategy Data

Contact Us

Morningstar

Contact Information

Policy Data

I have a Question.

For any questions related to new annuity policy activation or update operational data of a policy, please contact DataVATeam@morningstar.com or your dedicated Data Consultant.

Automated Email Inbox.

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Morningstar

Contact Information

Subaccount Data

I have a Question.

For any questions related to new subaccount activation or update operational data of Subaccount, please contact AUV@morningstar.com or your dedicated Data Consultant.

Note. Please contact GlobalPerformanceDataSupport@morningstar.com for any performance related query if you have already set up the ongoing AUV feed with Morningstar.

Automated Email Inbox.

Morningstar uses the automated inbox NAV@morningstar.com to fetch data from AUV template. Please note that you will not receive any feedback from these email address.

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Contact Information

Fixed Crediting Strategy Data

I have a Question.

For any questions related to new fixed crediting strategy activation or update operational data of fixed crediting strategy, please contact FixedAnnuities@morningstar.com or your dedicated Data Consultant.

Automated Email Inbox.

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