Morningstar MPS – Active Range

Monthly Factsheets

For Professional Clients only
### Investment Objective
The Cautious Portfolio aims to provide some capital growth whilst focusing on capital preservation over the short to medium term. The portfolio is actively managed and primarily invests in active and passive funds within the core asset classes of equity, fixed income and property, with a notable bias towards more defensive assets. Smaller positions in alternative asset classes may be included for diversification purposes. We set a maximum equity weighting of 30% for this risk profile.

### Portfolio Details
- **Minimum Investment:** Platform dependent
- **Inception/Launch date:** 28 March 2013
- **Investment Manager:** Morningstar Investment Management Europe Ltd
- **Annual Management Charge:** 0.30%

### Investment Growth
**Time Period:** 28/03/2013 to 31/10/2023

### Portfolio Returns
**As of Date:** 31/10/2023

#### Trailing Returns %
- **1 Month:** -1.06
- **3 M:** -1.30
- **YTD:** 1.09
- **2022:** -10.28
- **2021:** 1.45
- **2020:** 6.96
- **Since Inception:** 32.27

#### Year on Year Returns %
- **Cautious Active Portfolio:**
  - **01/11/2012 - 31/10/2023:** 2.87
  - **01/11/2011 - 31/10/2022:** -0.10
  - **01/11/2010 - 31/10/2021:** 1.40
  - **01/11/2009 - 31/10/2020:** 4.40
  - **01/11/2008 - 31/10/2019:** 6.70
  - **01/11/2007 - 31/10/2018:** 6.25
  - **01/11/2006 - 31/10/2017:** 3.50

### Equity Regional Exposure % (Look Through)
- **Africa/Middle East**
  - **Asia dev:** 0%
  - **Asia emrg:** 20%
  - **Australasia:** 40%
  - **Europe dev:**
  - **Europe emrg:**
  - **Japan:**
  - **Latin America**
  - **North America**
  - **United Kingdom**

### Equity Sector Exposure % (Look Through)
- **Healthcare:** 18.59
- **Financial Services:** 15.69
- **Technology:** 13.98
- **Industrials:** 11.89
- **Consumer Cyclical:** 10.55
- **Consumer Defensive:** 9.92
- **Communication Services:** 7.21
- **Energy:** 4.71
- **Basic Materials:** 3.79
- **Utilities:** 1.84
- **Real Estate:** 1.83

### Morningstar Equity Style Box (Look Through)*
- **Large Cap**
  - **Growth:** 21.1
  - **Mid Cap:** 28.6
  - **Small Cap:** 22.0
- **Large Cap Value**
  - **Growth:** 3.4
  - **Mid Cap Value:** 10.8
  - **Small Cap Value:** 3.7
- **Large Cap Blend**
  - **Growth:** 28.6
  - **Mid Cap Blend:** 3.9
  - **Small Cap Blend:** 1.2

*See page 2 for explanation

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### Cautious Active Portfolio
Factsheet 31/10/2023

#### Top Ten Holdings

<table>
<thead>
<tr>
<th>Broad Asset Class</th>
<th>Morningstar Category</th>
<th>Portfolio Weighting %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fixed Income</td>
<td>GBP Corporate Bond</td>
<td>17.80</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>Other Bond</td>
<td>12.00</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>GBP Government Bond</td>
<td>11.50</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>GBP Corporate Bond - Short Term</td>
<td>9.00</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>GBP Corporate Bond</td>
<td>5.50</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>Global Bond - GBP Hedged</td>
<td>5.00</td>
</tr>
<tr>
<td>Cash &amp; Cash Equivalents</td>
<td>GBP Money Market - Short Term</td>
<td>3.50</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>Global Emerging Markets Bond - Local Currency</td>
<td>3.50</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>GBP Inflation-Linked Bond</td>
<td>3.25</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>GBP Corporate Bond - GBP Hedged</td>
<td>3.00</td>
</tr>
</tbody>
</table>

A fund may not be available on all platforms and hence it is not always possible for us to replicate the model portfolio through all platforms. In this case, different funds will be used and weightings may also differ for portfolio construction reasons.

#### Risk Warnings

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There is no guarantee that a diversified portfolio will enhance overall returns or will outperform a non-diversified portfolio. Neither diversification nor asset allocation ensure a profit or guarantee against loss. It is important to note that investments in mutual funds involve risk, including as a result of market and general economic conditions, and will not always be profitable.

#### Morningstar Equity Style Box

The Morningstar Style Box is a nine-square grid that illustrates the investment style of a security. Size (large, mid, or small) is displayed along the vertical axis and style is displayed along the horizontal axis. The “value” and “growth” investment styles are common to both stocks and funds. For stocks, the central column of the Style Box represents the “core” style. Few or no funds contain only stocks with extreme value-growth orientations, and both value and growth managers often hold core stocks for diversification or other reasons. Therefore, for funds, the central column represents the “blend” style (a mixture of growth and value stocks or mostly core stocks).

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**Contact Us**

If you have any queries, or require any further information, please contact your financial adviser.

**Morningstar Investment Management Europe Ltd**

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Moderately Cautious Active Portfolio
Factsheet 31/10/2023

Investment Objective
The Moderately Cautious Portfolio aims to provide a balance between capital growth and capital preservation over the medium term. The portfolio is actively managed and primarily invests in active and passive funds within the core asset classes of equity, fixed income and property, with a balance between equities and defensive investments. Smaller positions in alternative asset classes may be included for diversification purposes. We set a maximum equity weighting of 50% for this risk profile.

Portfolio Details
Minimum Investment Platform dependent
Inception/Launch date 28 March 2013
Investment Manager Morningstar Investment Management Europe Ltd
Annual Management Charge 0.30%

Investment Growth
Time Period: 28/03/2013 to 31/10/2023

Portfolio Returns
As of Date: 31/10/2023

<table>
<thead>
<tr>
<th>Trailing Returns %</th>
<th>1Month</th>
<th>3M</th>
<th>YTD</th>
<th>2022</th>
<th>2023</th>
<th>Since Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mod Cautious Active Portfolio</td>
<td>-1.70</td>
<td>-2.77</td>
<td>0.94</td>
<td>-8.84</td>
<td>5.31</td>
<td>6.36</td>
</tr>
<tr>
<td>Year on Year Returns %</td>
<td>01/11/2022 - 31/10/2023</td>
<td>01/11/2021 - 31/10/2022</td>
<td>01/11/2020 - 31/10/2021</td>
<td>01/11/2019 - 31/10/2020</td>
<td>01/11/2018 - 31/10/2019</td>
<td></td>
</tr>
<tr>
<td>Mod Cautious Active Portfolio</td>
<td>3.20</td>
<td>-9.87</td>
<td>11.32</td>
<td>0.97</td>
<td>6.77</td>
<td></td>
</tr>
</tbody>
</table>

Returns Disclosure
The returns shown may not be the same as the returns of an investor’s actual account and this due to various factors including the investment date by the investor and differences across platforms. The returns are calculated through Morningstar Direct, are provided for illustrative purposes only and should not be viewed as the performance of an actual account. The trailing returns shown are cumulative and year-on-year returns show complete 12-month periods. All performance is shown net of the holdings’ management fees and expenses based on the cheapest share class available; however does not include the 0.30% per annum charged by Morningstar Investment Management Europe Ltd, the advisor fees or the Platform fees, therefore the actual performance experienced will be lower once these charges have been taken into account.

Morningstar Equity Style Box (Look Through)*
Portfolio Date: 31/10/2023

<table>
<thead>
<tr>
<th>Large</th>
<th>Mid</th>
<th>Small</th>
</tr>
</thead>
<tbody>
<tr>
<td>Long</td>
<td>21.8</td>
<td>26.6</td>
</tr>
<tr>
<td>Mid</td>
<td>6.1</td>
<td>11.3</td>
</tr>
<tr>
<td>Short</td>
<td>4.0</td>
<td>4.5</td>
</tr>
</tbody>
</table>

*see page 2 for explanation

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Moderately Cautious Active Portfolio
Factsheet 31/10/2023

Top Ten Holdings

<table>
<thead>
<tr>
<th>Broad Asset Class</th>
<th>Morningstar Category</th>
<th>Portfolio Weighting %</th>
</tr>
</thead>
<tbody>
<tr>
<td>BlackRock Corporate Bond 1-10 Year D</td>
<td>GBP Corporate Bond</td>
<td>13.75</td>
</tr>
<tr>
<td>Allianz Gilt Yield I Inc</td>
<td>GBP Corporate Bond</td>
<td>10.00</td>
</tr>
<tr>
<td>Vanguard U.S. Govt Bd I &amp; H Acc</td>
<td>Other Bond</td>
<td>9.25</td>
</tr>
<tr>
<td>Fidelity Short Dated Corporate Bd W Acc</td>
<td>GBP Corporate Bond - Short Term</td>
<td>5.80</td>
</tr>
<tr>
<td>Royal London Corporate Bond 2 Inc</td>
<td>GBP Corporate Bond</td>
<td>4.50</td>
</tr>
<tr>
<td>Vanguard Em Mkts Stk I &amp; K E Acc</td>
<td>Global Emerging Markets Equity</td>
<td>3.50</td>
</tr>
<tr>
<td>HSBC American Index C Acc</td>
<td>US Large-Cap Blend Equity</td>
<td>3.40</td>
</tr>
<tr>
<td>Dodge &amp; Cox Worldwide US Stock A GBP</td>
<td>US Large-Cap Value Equity</td>
<td>3.30</td>
</tr>
<tr>
<td>Baillie Gifford Japanese Inc Sr B E Acc</td>
<td>Japan Large-Cap Equity</td>
<td>3.15</td>
</tr>
<tr>
<td>Royal London Sustainable Leaders C Acc</td>
<td>UK Large-Cap Equity</td>
<td>3.00</td>
</tr>
</tbody>
</table>

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Risk Warnings
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Morningstar Equity Style Box
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Contact Us
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Telephone: 020 3107 2930
Website: https://mp.morningstar.com
**Moderate Active Portfolio**

**Factsheet 31/10/2023**

**Investment Objective**

The Moderate Portfolio aims to provide capital growth and some capital preservation over the medium to long term. The portfolio is actively managed and primarily invests in active and passive funds within the core asset classes of equity, fixed income and property, with a moderate bias towards equities. Smaller positions in alternative asset classes may be included for diversification purposes. We set a maximum equity weighting of 70% for this risk profile.

**Portfolio Details**

- **Minimum Investment**: Platform dependent
- **Inception/Launch date**: 28 March 2013
- **Investment Manager**: Morningstar Investment Management Europe Ltd
- **Annual Management Charge**: 0.30%

**Investment Growth**

- **Time Period**: 28/03/2013 to 31/10/2023

**Portfolio Returns**

- **As of Date**: 31/10/2023
- **Trailing Returns %**
  - 1Month: -2.34
  - 3M: -3.55
  - YTD: -5.62
  - 2022: -8.96
  - 2021: 5.12
  - Since Inception: 65.66

- **Moderate Active Portfolio**
  - 2013: 2.96
  - 2014: -7.46
  - 2015: 18.28
  - 2016: -2.05
  - 2017: 6.92

**Returns Disclosure**

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**Equity Regional Exposure % (Look Through)**

- **Africa/Middle East**: 0%
- **Asia**: 10%
- **Europe**: 20%
- **Latin America**: 30%
- **North America**: 40%
- **United Kingdom**: 50%

**Equity Sector Exposure % (Look Through)**

- **Financial Services**: 18.10
- **Technology**: 13.34
- **Industrials**: 13.22
- **Healthcare**: 13.21
- **Consumer Cyclical**: 9.77
- **Consumer Defensive**: 9.33
- **Communication Services**: 7.69
- **Utilities**: 4.94
- **Energy**: 4.92
- **Basic Materials**: 3.71
- **Real Estate**: 2.37

**Morningstar Equity Style Box (Look Through)**

- **Large Cap**: 21.7
- **Mid Cap**: 25.9
- **Small Cap**: 20.4
- **Growth**: 6.2
- **Value**: 11.2
- **Blend**: 4.1
- **Long**: 4.0
- **Mid**: 4.8
- **Small**: 1.8

*See page 2 for explanation*

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Top Ten Holdings

| BlackRock Corporate Bond 1-10 Year O Acc | Broad Asset Class | Morningstar Category | Portfolio Weighing % |
| Allianz Gilt Yield I Inc | Fixed Income | GBP Corporate Bond | 8.45 |
| Vanguard U.S. Govt Bd I USD | Fixed Income | GBP Government Bond | 7.40 |
| HSBC American Index C Acc | Equity | US Large-Cap Blend Equity | 5.00 |
| Dodge & Cox Worldwide A O GP | Equity | US Large-Cap Value Equity | 4.70 |
| L & S UK 100 Index I Acc | Equity | UK Large-Cap Equity | 4.60 |
| Baillie Gifford Japanese Inc Br E A Acc | Equity | Japan Large-Cap Equity | 4.50 |
| Royal London Sustainable Leaders C Acc | Equity | UK Large-Cap Equity | 4.40 |
| Jupiter UK Special Situations I Acc | Equity | UK Large-Cap Equity | 4.00 |
| Vanguard Em Mkts Stk Idx £ Acc | Equity | Global Emerging Markets Equity | 3.90 |

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Morningstar Investment Management Europe Ltd

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For more information about Morningstar Wealth please visit: https://mp.morningstar.com/Morningstar-Wealth-EMEA-Disclaimers.
Equity 81.85
Fixed Income 16.15
Cash & Cash Equivalents 2.00
Total 100.00

Asset Class Breakdown

UK Equity 22.50
North American Equity 21.40
Global Equity 18.10
Japan Equity 5.70
GBP Corporate Bond 5.15
UK Gilts 4.80
China Equity 4.60
Emerging Markets Equity 4.35
Other Bond 4.00
European Equity 3.65
Cash & Cash Equivalents 2.00
Asia Dev ex Japan Equity 1.55
Global Bond 1.10
Global Emerging Markets Bond 1.10
Total 100.00

Returns Disclosure

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Equity Regional Exposure % (Look Through)

- Africa/Middle East
- Asia dev
- Asia emrg
- Australasia
- Europe dev
- Europe emrg
- Latin America
- North America
- United Kingdom

0% 20% 40%

Equity Sector Exposure % (Look Through)

- Financial Services 18.68
- Healthcare 13.59
- Technology 13.26
- Industrials 13.15
- Consumer Cyclical 9.65
- Consumer Defensive 9.23
- Communication Services 6.07
- Energy 4.73
- Utilities 4.71
- Basic Materials 3.73
- Real Estate 2.30

Morningstar Equity Style Box (Look Through)*

- Large Cap
- Mid Cap
- Small Cap
- Blend
- Growth

Portfolio Date: 31/10/2023

<table>
<thead>
<tr>
<th>Large Cap</th>
<th>Mid Cap</th>
<th>Small Cap</th>
</tr>
</thead>
<tbody>
<tr>
<td>22.1</td>
<td>25.4</td>
<td>20.7</td>
</tr>
<tr>
<td>6.0</td>
<td>11.3</td>
<td>4.3</td>
</tr>
<tr>
<td>3.9</td>
<td>4.5</td>
<td>1.8</td>
</tr>
<tr>
<td>Value</td>
<td>Blend</td>
<td>Growth</td>
</tr>
</tbody>
</table>

* (see page 2 for explanation)
Top Ten Holdings

<table>
<thead>
<tr>
<th>Broad Asset Class</th>
<th>Morningstar Category</th>
<th>Portfolio Weighting %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Equity</td>
<td>US Large-Cap Blend Equity</td>
<td>6.60</td>
</tr>
<tr>
<td>Equity</td>
<td>US Large-Cap Value Equity</td>
<td>6.00</td>
</tr>
<tr>
<td>Equity</td>
<td>UK Large-Cap Equity</td>
<td>5.70</td>
</tr>
<tr>
<td>Equity</td>
<td>UK Large-Cap Equity</td>
<td>5.70</td>
</tr>
<tr>
<td>Equity</td>
<td>Japan Large-Cap Equity</td>
<td>5.70</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>GBP Government Bond</td>
<td>4.80</td>
</tr>
<tr>
<td>Equity</td>
<td>US Large-Cap Growth Equity</td>
<td>4.60</td>
</tr>
<tr>
<td>Equity</td>
<td>Global Equity Income</td>
<td>4.45</td>
</tr>
<tr>
<td>Equity</td>
<td>Global Large-Cap Blend Equity</td>
<td>4.45</td>
</tr>
</tbody>
</table>

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Morningstar Investment Management Europe Ltd

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Look-through charts are calculated by aggregating the underlying fund holdings. For data integrity purposes, any underlying holdings that have not been reported in the past 184 days are excluded from the look-through calculations. Therefore, actual exposures may differ from what is presented.

The allocations shown within this report are subject to change without notice. A Portfolio Rationale document will be issued to the adviser in any instance where a change has been made to the portfolio.

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Adventurous Active Portfolio
Factsheet 31/10/2023

Investment Objective
The Adventurous Portfolio aims to provide capital growth over the long term. The portfolio is actively managed and invests predominantly in equities via active and passive funds, to a maximum of 100%. Smaller positions in fixed income, property and alternative asset classes may also be included.

Portfolio Details
Minimum Investment  Platform dependent
Inception/Launch date  28th March 2013
Investment Manager  Morningstar Investment Management Europe Ltd
Annual Management Charge  0.30%

Investment Growth
Time Period: 27/04/2013 to 31/10/2023

Portfolio Returns
As Of Date: 31/10/2023
Trailing Returns %  1Month  3M  YTD  2012  2021  2020  Since Inception
Adventurous Active Portfolio  -3.67%  -5.26%  0.56%  -3.04%  15.55%  3.46%  102.64%

Year on Year Returns %
Adventurous Active Portfolio  3.07%  -3.49%  30.64%  -6.58%  7.41%

Equity Regional Exposure % (Look Through)

<table>
<thead>
<tr>
<th>Region</th>
<th>UK Equity</th>
<th>North America</th>
<th>Latin America</th>
<th>Asia</th>
<th>Emerging Markets</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>27.40%</td>
<td>25.20%</td>
<td>4.00%</td>
<td>5.30%</td>
<td>4.85%</td>
</tr>
<tr>
<td>Africa/Middle East</td>
<td>20%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>Asia dev</td>
<td>40%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>Latin America</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>North America</td>
<td>20%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>United Kingdom</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>Europe dev</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>Europe</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
</tr>
</tbody>
</table>

Equity Sector Exposure % (Look Through)

<table>
<thead>
<tr>
<th>Sector</th>
<th>Financial Services</th>
<th>Healthcare</th>
<th>Industrials</th>
<th>Technology</th>
<th>Consumer Cyclical</th>
<th>Consumer Defensive</th>
<th>Communication Services</th>
<th>Utilities</th>
<th>Energy</th>
<th>Basic Materials</th>
<th>RealEstate</th>
</tr>
</thead>
</table>

Morningstar Equity Style Box (Look Through)*
Portfolio Date: 31/10/2023

<table>
<thead>
<tr>
<th>Large Cap</th>
<th>Mid Cap</th>
<th>Small Cap</th>
</tr>
</thead>
<tbody>
<tr>
<td>Market Cap</td>
<td>22.1</td>
<td>24.9</td>
</tr>
<tr>
<td>Market Cap Giant</td>
<td>6.2</td>
<td>11.4</td>
</tr>
<tr>
<td>Market Cap Large</td>
<td>4.0</td>
<td>4.6</td>
</tr>
<tr>
<td>Market Cap Small</td>
<td>8.45</td>
<td>2.05</td>
</tr>
</tbody>
</table>

Market Cap Giant | 33.01 |
Market Cap Large | 34.53 |
Market Cap Small | 21.96 |
Market Cap Micro | 8.85 |

Returns Disclosure
The returns shown may not be the same as the returns of an investor’s actual account and this due to various factors including the investment date by the investor and differences across platforms. The returns are calculated through Morningstar Direct, are provided for illustrative purposes only and should not be viewed as the performance of an actual account. The trailing returns shown are cumulative and year-on-year returns show complete 12-month periods. All performance is shown net of the holdings’ management fees and expenses based on the cheapest share class available; however does not include the 0.30% per annum charged by Morningstar Investment Management Europe Ltd, the advisor fees or the Platform fees, therefore the actual performance experienced will be lower once these charges have been taken into account.

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Adventurous Active Portfolio
Factsheet 31/10/2023

Top Ten Holdings

<table>
<thead>
<tr>
<th>Broad Asset Class</th>
<th>Morningstar Category</th>
<th>Portfolio Weighting %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Equity</td>
<td>US Large-Cap Blend Equity</td>
<td>7.40</td>
</tr>
<tr>
<td>Equity</td>
<td>US Large-Cap Value Equity</td>
<td>7.20</td>
</tr>
<tr>
<td>Equity</td>
<td>UK Large-Cap Equity</td>
<td>7.00</td>
</tr>
<tr>
<td>Equity</td>
<td>Japan Large-Cap Equity</td>
<td>6.65</td>
</tr>
<tr>
<td>Equity</td>
<td>UK Large-Cap Equity</td>
<td>6.60</td>
</tr>
<tr>
<td>Equity</td>
<td>UK Large-Cap Equity</td>
<td>6.40</td>
</tr>
<tr>
<td>Equity</td>
<td>US Large-Cap Growth Equity</td>
<td>5.80</td>
</tr>
<tr>
<td>Equity</td>
<td>US Small-Cap Equity</td>
<td>4.80</td>
</tr>
<tr>
<td>Equity</td>
<td>Global Equity Income</td>
<td>4.70</td>
</tr>
<tr>
<td>Equity</td>
<td>Global Large-Cap Blend Equity</td>
<td>4.70</td>
</tr>
</tbody>
</table>

A fund may not be available on all platforms and hence it is not always possible for us to replicate the model portfolio through all platforms. In this case, different funds will be used and weightings may also differ for portfolio construction reasons.

Risk Warnings

Unless stated otherwise, all data and information is presented as of 31/10/2023. Past performance is not a guide to future returns. The value of investments may go down as well as up and investors may not get back the amount invested. The portfolio shown has similar investment objectives and strategies as the portfolio recommended to individual clients by their financial advisor, however, may not contain the same securities that are currently underlying the portfolio provided to individual clients. Specific securities mentioned should not be viewed as a recommendation to buy or sell such securities. Due to platform requirements, cash allocations may differ per platform.

There is no guarantee that a diversified portfolio will enhance overall returns or will outperform a non-diversified portfolio. Neither diversification nor asset allocation ensure a profit or guarantee against loss. It is important to note that investments in mutual funds involve risk, including as a result of market and general economic conditions, and will not always be profitable.

Morningstar Equity Style Box

The Morningstar Style Box is a nine-square grid that illustrates the investment style of a security. Size (large, mid, or small) is displayed along the vertical axis and style is displayed along the horizontal axis. The “value” and “growth” investment styles are common to both stocks and funds. For stocks, the central column of the Style Box represents the “core” style. Few or no funds contain only stocks with extreme value-growth orientations, and both value and growth managers often hold core stocks for diversification or other reasons. Therefore, for funds, the central column represents the “blend” style (a mixture of growth and value stocks or mostly core stocks).

Contact Us

If you have any queries, or require any further information, please contact your financial adviser.

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