



Generate Pipeline

Outcomes

Schedule Meeting
Lead Qualification
Speed to Lead

Stakeholders

Training
Marketing
Sales
Development

Tools

Marketing Automation
Social Media
CRM
Sales Acceleration

Drivers

Team Cadences
Marketing Content
Automated Emails
Lead Prioritization Tool

Manage Deals

Initiate Contracts
Negotiations
Deal close

Account Executive
Sales Engineer
Product Specialists

Sales Analytics
Forecasting
Opp. Management
Sales Intelligence

Deal Dashboard
Value Selling
Templates
Draft on Behalf

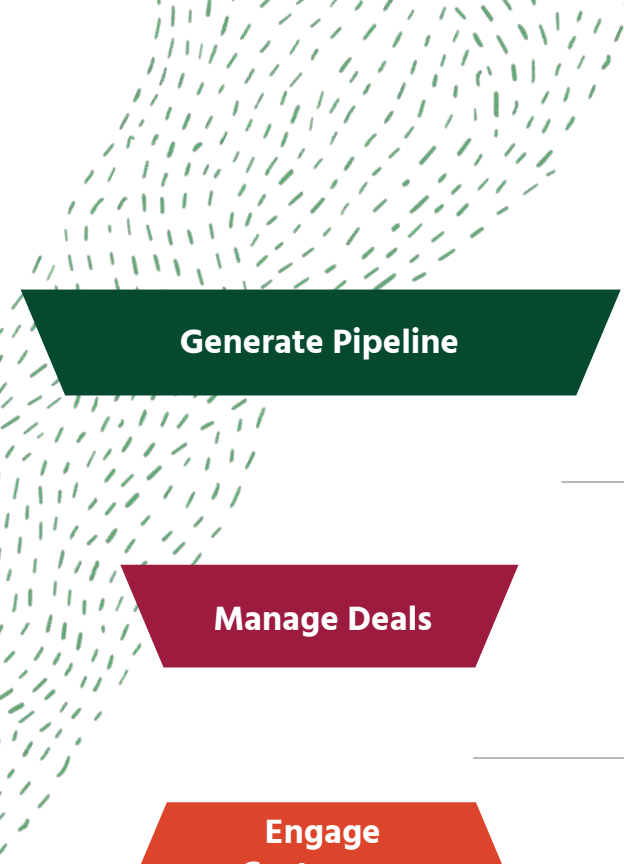
Engage Customers

Successful Implementation
Renewal
Upsells
Cross-sells

Account Manager
Customer Success
Sales Managers
Marketing

Marketing Automation
Health Scoring
CSAT Collection
Webinar Platform

Conversation Intelligence
Time-Based Cadences
Cross-sell Templates



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Manage Deals

Engage Customers