

Completing the New URLA

Course Syllabus

Course Overview

Description

Walk through the new Uniform Residential Loan Application (URLA) by section for a step-by-step explanation of the fields. The walk-through is a learner driven menu that allows participants to visit sections of interest.

Duration: Approximately 40 minutes.

Objectives

Review each section of the URLA to effectively and accurately complete the form.

Required Materials

The course contains all required materials. No additional materials are necessary.

Course Outline

Module 1: Overview

- What is the URLA
- When and Why It's Needed
- Dynamic Form
- Forms

Module 2: Section 1

- Header
- Personal Information
- Current Employment and Income
- Additional Employment and Income
- Previous Employment and Income
- Income from Other Sources

Module 3: Section 2

- Assets
- Liabilities

Module 4: Section 3

- Keep in Mind
- Property You Own
- Additional Property

Module 5: Section 4

- Loan and Property Information
- Other New Mortgage Loans on the Property
- Rental Income on the Property
- Gifts and Grants You Have Been Given

Module 6: Section 5

- About this Property and Your Money for this Loan
- About Your Finances

Module 7: Section 6

- Acknowledgements and Agreements

Module 8: Section 7

- Demographic Information of Borrower

Module 9: Section 8

- Loan Originator Information

Module 10: Additional Borrower

- Additional Borrower Form

Module 11: Unmarried Addendum

- Impact Unmarried Borrower
- Title

Module 12: Lender Loan Information

- Property and Loan Information
- Title Information
- Mortgage Loan Information
- Qualifying the Borrower
- Homeownership Education and Housing Counseling

Module 13: Continuation Sheet

- Continuation Sheet

Course Administration

Earning Your Certificate

The course provides you with multiple attempts to pass the final assessment. You must receive a score of 70% or better to receive your Certificate of Completion. If you do not pass the assessment, it is recommended that you review the course and accompanying materials before you retake the assessment.

Completion Deadline

You have 12 months from the subscription date to complete the course. You may complete the course at any time during this period.

Policies

All learners must be honest and forthright in their professional development activities. Learners are expected to complete their own coursework.

Course Evaluation

After you earn your certificate, you will have an opportunity to provide feedback that assists the design and development team with course improvement.

Technical Requirements and Support

You must have an Internet connection and an Internet browser that supports the course files. Refer to the Ellie Mae Academy FAQs to ensure your browser supports our courseware, and to address any additional questions you may have.

Course Help

For additional assistance, email learning@elliemae.com. Please provide the following details:

- Course title
- Related screen number(s)
- Browser and version
- Your contact information