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<p>M&A</p> <p>Deal struck to acquire Terna Energy with equity valuation of €2.4 bn and enterprise value of €3.2bn</p> <p></p> <p></p>	<p>ECM</p> <p>\$500m move from AIM to main market</p> <p></p> <p></p>	<p>Fundraising</p> <p>Amoraq Minerals' fundraise</p> <p></p> <p></p>	<p>M&A</p> <p>Proposed £150m all cash takeover by Deterra</p> <p></p> <p></p>
<p>Fundraising</p> <p>Fundraise for hydrogen fuel cell developer AFC Energy'</p> <p></p> <p></p>	<p>Financing</p> <p>Project development and financing of a 1.5GW CCGT power plant</p> <p></p> <p></p>	<p>Financing</p> <p>Mezzanine financing for Suncatcher's 82 MW solar project</p> <p></p> <p></p>	<p>Reorganisation</p> <p>Radiation Sciences Group transfer to Atomic Weapons Establishment plc</p> <p></p> <p></p>
<p>Financing</p> <p>Financing for Bushveld Minerals</p> <p></p> <p></p>	<p>M&A</p> <p>Acquisition by Norin Mining Limited</p> <p></p> <p></p>	<p>Financing</p> <p>Tank 4 Expansion financing</p> <p></p> <p></p>	<p>Financing</p> <p>Bridge financing for two major photovoltaic portfolios</p> <p></p> <p></p>

'A team of brilliant experts, who are very efficient and act as a constant backup in all critical situations for their clients.'








Energy, Natural Resources and Infrastructure: 2023 highlights

<p>JV</p> <p>JV with Iberdrola to invest €1 billion in electric charging infrastructure across Spain and Portugal</p> <p></p> <p></p>	<p>Financing</p> <p>£150 million forward funding scheme</p> <p></p> <p></p>	<p>M&A</p> <p>Mainstream's disposal of interest in Lekela Power</p> <p></p> <p></p>	<p>M&A</p> <p>20% subscription in the Keliber Project</p> <p></p> <p></p>
<p>JV</p> <p>Partial divestiture of Cargo Business and the establishment of a Cargo JV with Swissport</p> <p></p> <p></p>	<p>Financing</p> <p>Procurement of a technology manufacturing facility in King Salman Energy Park</p> <p></p> <p></p>	<p>M&A</p> <p>Acquisition and disposal of UK solar assets with an aggregate capacity more than 250 MWp</p> <p></p> <p></p>	<p>Fundraising</p> <p>Strategic investment by Rio Tinto Mining and Exploration Limited</p> <p></p> <p></p>
<p>Financing</p> <p>Mezzanine financing for Münch Energie Group's solar portfolio</p> <p></p> <p></p>	<p>Financing</p> <p>€600 million co-financing for Eurogrid GmbH</p> <p></p> <p></p>	<p>Fundraising</p> <p>USD\$100 million Financing of Euro Manganese's project in Czech Republic</p> <p></p> <p></p>	<p>M&A</p> <p>Sale of IFE Eriksen AG to ENGIE</p> <p></p> <p></p>

'The firm has a unique combination of skills, effectiveness and global coverage.'

Legal 500, Mining & Minerals, 2023

Energy, Natural Resources and Infrastructure: 2023 highlights

<p>JV</p> <p>JV with Imerys in relation to lithium extraction and carbonate production in the UK</p> <p></p> <p></p>	<p>Fundraising</p> <p>USD\$50 million fundraising on AIM</p> <p></p> <p></p>	<p>Financing</p> <p>Sale of a majority stake in several special purpose entities of Enpal B.V</p> <p></p> <p></p>	<p>Financing</p> <p>Andrada Mining's tin and lithium projects in Namibia</p> <p></p> <p></p>
<p>Financing</p> <p>Mezzanine financing for SUNfarming Group's 185 MW photovoltaic portfolio</p> <p></p> <p></p>	<p>M&A</p> <p>Acquisition of several photovoltaic plants in Rhineland-Palatinate</p> <p></p> <p></p>	<p>Financing</p> <p>Financing of wind farm in Sweden</p> <p></p> <p></p>	<p>Investment</p> <p>Investment in the development of a cobalt refinery in Southern Africa</p> <p></p> <p></p>
<p>Financing</p> <p>AIM fundraising and subscription</p> <p></p> <p></p>	<p>Financing</p> <p>Financing for Nordic Mining's garnet and rutile operations in Norway</p> <p></p> <p></p>	<p>M&A</p> <p>Acquisition of DMS Group</p> <p></p> <p></p>	<p>M&A</p> <p>Acquisition of Data4 for approximately \$4bn</p> <p></p> <p></p>