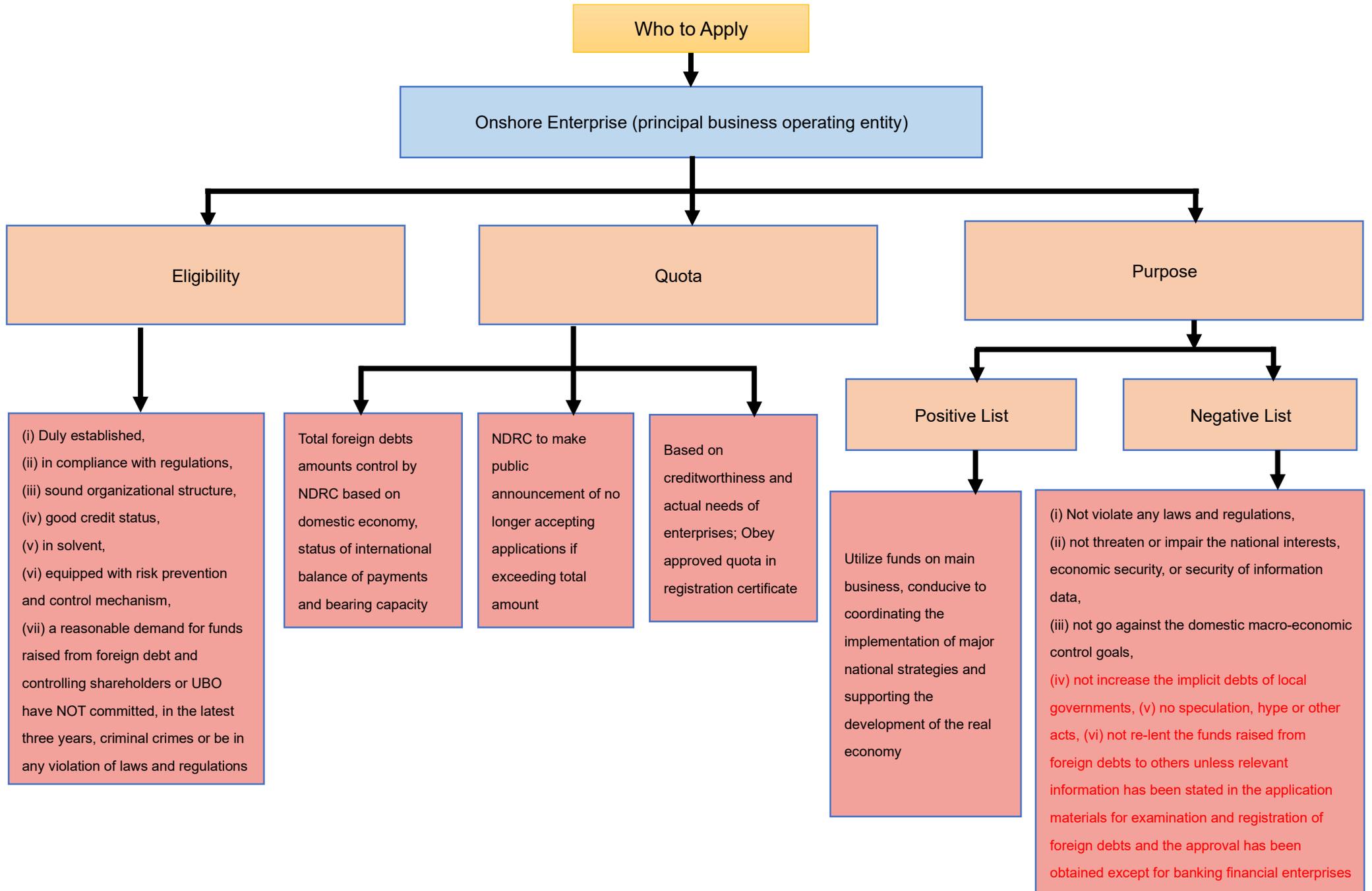


*Notes:

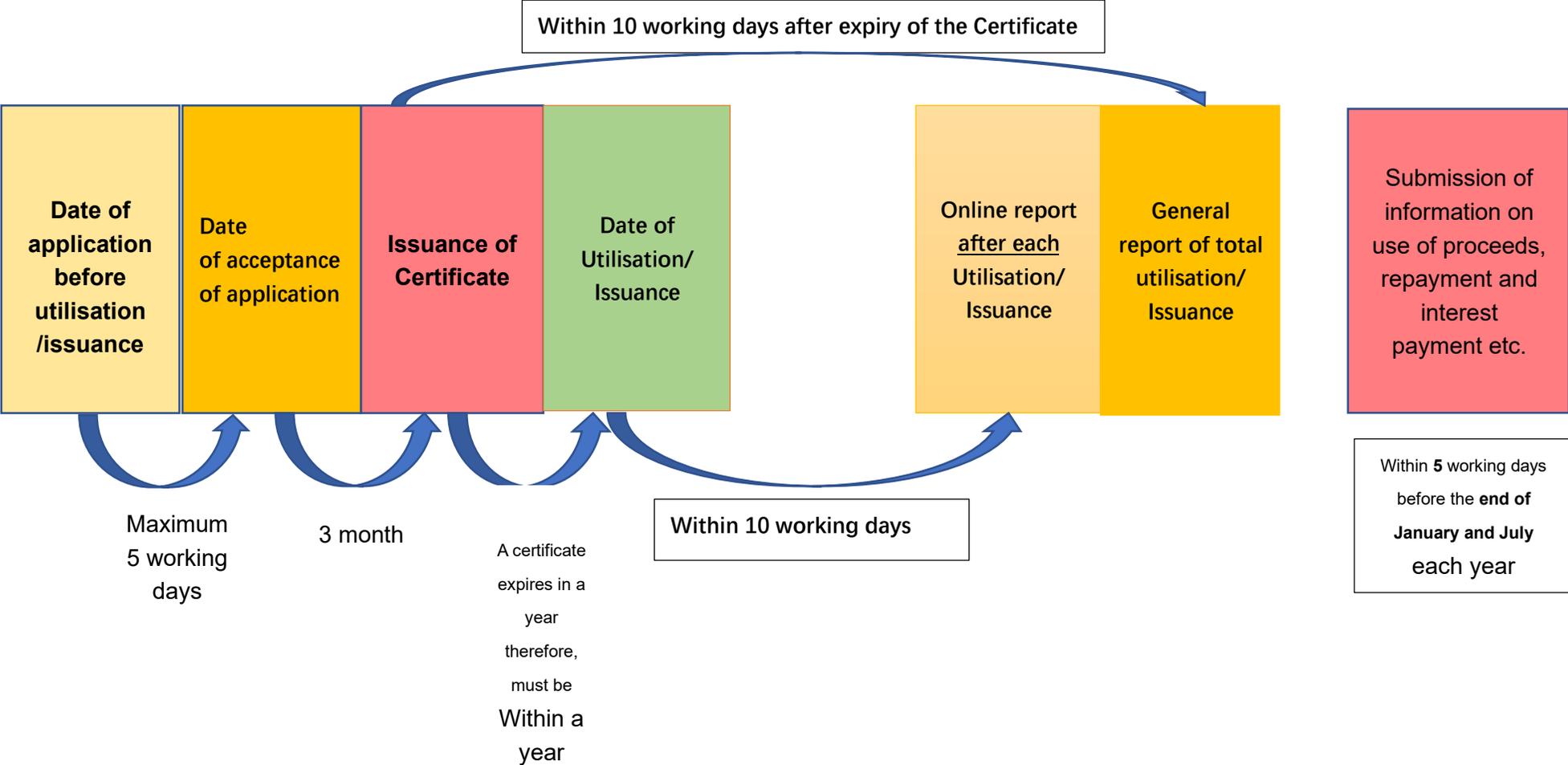
1. Debt Instruments including but not limited to senior bonds, perpetual bonds, capital bonds, medium-term notes, convertible bonds, exchangeable bonds, finance leases and commercial loans, etc.
2. For foreign debts with maturity \leq 1 year, please observe possible foreign exchange procedures.
3. Neibaowaidai means an onshore company providing guarantee or security in favour of an offshore credit covering an offshore debt to an offshore borrower.
4. Principal Business Activities conducted in the territory of the PRC means:
 - any of the revenue, net profit, net assets, total assets accounts for more than 50% of the same in the consolidated financial statement of the Borrower; and
 - the main process of business activities or main premise of business is within the PRC, or majority of senior management members in charge of business management are PRC citizen or reside in the PRC.



Timeline and Dates of Events

Pre-Utilisation/Issuance

Post Utilisation/Issuance



| Timing | Obligation |
|---|--|
| within 10 working days after each borrowing of foreign debts | submit the information on borrowing of foreign debts to the examination and registration authorities through the Network System, including their major business indicators and information on borrowing of foreign debts. |
| within 10 working days after the expiration of the Certificate of Examination and Registration | submit the corresponding information on borrowing of foreign debts |
| within the first five working days of the end of January and July each year | submit to the examination and registration authorities through the Network System the information on utilization of funds raised from foreign debts, repayment of principal and interest, planned arrangements and major business indicators |
| for any major event that may affect the normal performance of debt obligations, such as overseas and domestic debt repayment risk or significant assets restructuring | timely submit relevant information and take measures for isolation of risks to prevent spill over of default risks and cross default risks of domestic bonds |
| if the enterprise or relevant intermediary needs to cooperate with an overseas regulatory authority in an inspection or investigation due to its borrowing of foreign debts, or if national security or public interests are involved | report to the relevant domestic authorities in advance |

throughout and after the application process

establish and improve a confidentiality system, and take necessary measures to implement confidentiality responsibility. It shall not disclose State secrets, nor shall it harm national security and public interests; keep trade secrets pertaining to the materials submitted by enterprises