

Update on latest developments in debt capital markets

Financial Markets Legal
Update – the webinar series

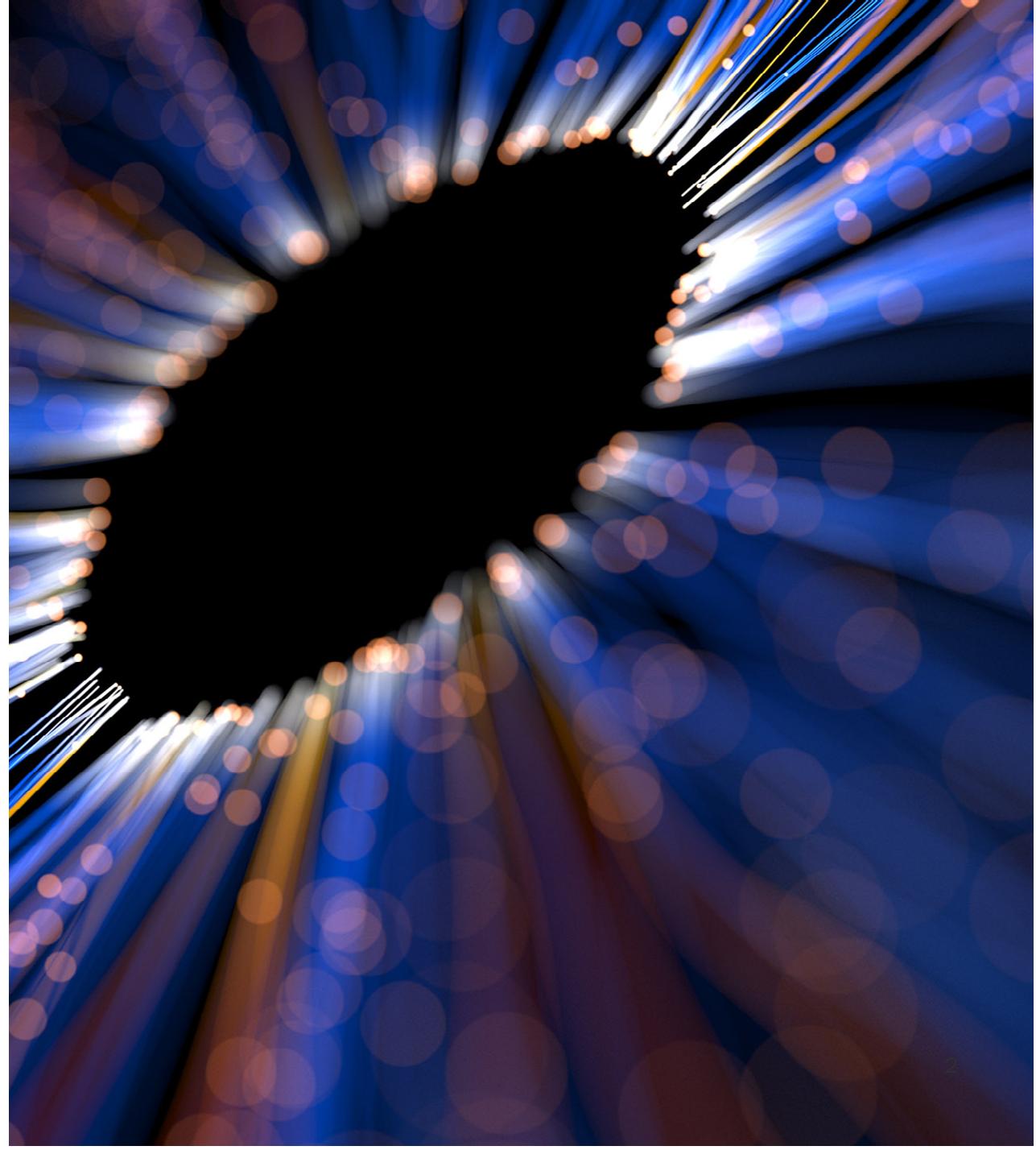
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Agenda

DCM Update

- 1** **COVID-19 disclosure** key point of attention for treasury and disclosure teams.
- 2** **Auditor comfort packages** subject to new COVID-19 qualifications.
- 3** **Prospectus Regulation** application becoming established.
- 4** **ESG finance** continues to evolve and attract investor demand.
- 5** **BoE Covid Corporate Financing Facility (CCFF)** provides liquidity support.





COVID-19 Disclosure

- Trading updates
- Risk factors
- Recent developments
- MAC statements

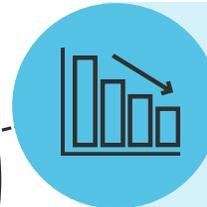


Auditor Comfort Package

- Arrangement letter disclaimers
- Line item coverage
- Findings qualifications

Prospectus Regulation

- Risk factors
- Retail programmes
- Approach by jurisdiction / competent authority



BoE Covid Corporate Financing Facility (CCFF)

- Liquidity support
- Criteria applied
- Level and type of take up

ESG Finance

- Increased issuance volumes
- New focus on social and sustainability bonds
- COVID-19 bonds
- Green/Whitewashing concerns





Thank you for joining

For further information, please contact us or visit our website simmons-simmons.com.



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