

Planned Giving

Creating impact for the benefit of future generations

Deciding how to divide your assets among family, friends, and charity is a matter of the heart. A planned gift requires careful thought and long-term planning and is a very personal expression of giving. Through these special gifts, we are able to develop and sustain vital services and programs to meet current and future health care needs, creating a lasting impact on our patients, families, staff, and communities, and providing a foundation for excellence for generations to come.

Gifts through your estate

Adding a planned gift to your estate plan allows you to make a meaningful gift, while still retaining control and use of your assets during your lifetime. Two of the easiest planned giving strategies are a bequest in your will/trust or naming the foundation as a beneficiary of your retirement plans (IRA, 401(k), 403(b), etc.), life insurance, donor advised funds, bank/brokerage accounts, mutual funds, savings bonds, etc.

Gifts you can make today

If you prefer to put your philanthropy to work immediately, and potentially receive tax benefits, consider planned gift strategies such as:

- Gifts of cash
- Gifts of stock/appreciated securities
- IRA gifts that meet the Qualified Charitable Distribution
- Donor advised funds
- Foundation giving
- Charitable lead trust

Gifts that pay income for life

Gifts made through a charitable gift annuity or charitable remainder trust will allow you to make an immediate impact while receiving guaranteed fixed payments for the rest of your lifetime. Foundation staff are happy to connect with you, in partnership with your charitable planning advisors, to explore these more complex options.



Our goal is to align your charitable intentions with the areas that are most meaningful to you. Foundation staff are available to work alongside you and your advising team, in confidence and without obligation, to help you explore the appropriate charitable strategy to suit your unique circumstances.

If you have already remembered the foundation in your plans, or would like to learn more, please contact:



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To learn more about planned giving opportunities, please scan the QR code or visit Corewellhealth.org/planned-giving.



Corewell Health Foundation West Michigan, including Corewell Health Helen DeVos Children's Hospital Foundation, has 501(c)(3) non-profit tax-exempt status. Our federal Tax ID number is #38-2752328. You are encouraged to seek the advice of your financial planner, attorney, tax advisor, etc. to make certain a contemplated gift aligns with your overall circumstances and planning. All conversations are confidential; no obligations are associated with these conversations.