

We value and appreciate the wealth of expertise that you bring to your clients and want to support your efforts in providing them resources and counsel when it comes to their philanthropic planning. Our goal is to help keep you – for the benefit of your clients – informed of and inspired by the work happening at Corewell Health Foundation Southeast Michigan.

We believe that charitable planning is a process that ideally involves the donor, professional advisors, and our planned giving staff. We look forward to partnering with you in a way that ensures your clients find the most meaningful gift that meets their charitable goals. Please be assured that discussions are strictly confidential and there is no obligation associated with these conversations.

Feel free to contact us for more information or assistance:

Lawrence Ghannam, JD Lawrence.Ghannam@corewellhealth.org 947-522-0112

**Legal Name:** The legal name to use in the creation of estate planning documents to provide for Corewell Health East is **Corewell Health Foundation Southeast Michigan**.

**Federal Tax ID#:** The federal tax identification number for Beaumont Health Foundation dba Corewell Health Foundation Southeast Michigan is #36-4852171.

\*Beaumont Health Foundation dba Corewell Health Foundation Southeast Michigan is a qualified charity with I.R.S. code 501(c)(3) status. Proof of status will be furnished upon request.

Location: 26901 Beaumont Blvd., Floor 5D, Southfield, MI 48033

## Bank Wire Instructions and Stock & Securities Transfer Instructions:

\*Please email Alvina.Rhodes@corewellhealth.org or call 248.851.0384 to request Bank Wire instructions and/or to notify her of the date of transfer, stock name, and number of shares.

**Broker:** UBS Financial Services

**DTC#:** 0221

Account: DE08059

**Account Name:** Corewell Health Foundation Southeast Michigan (formerly

Beaumont Health Foundation)