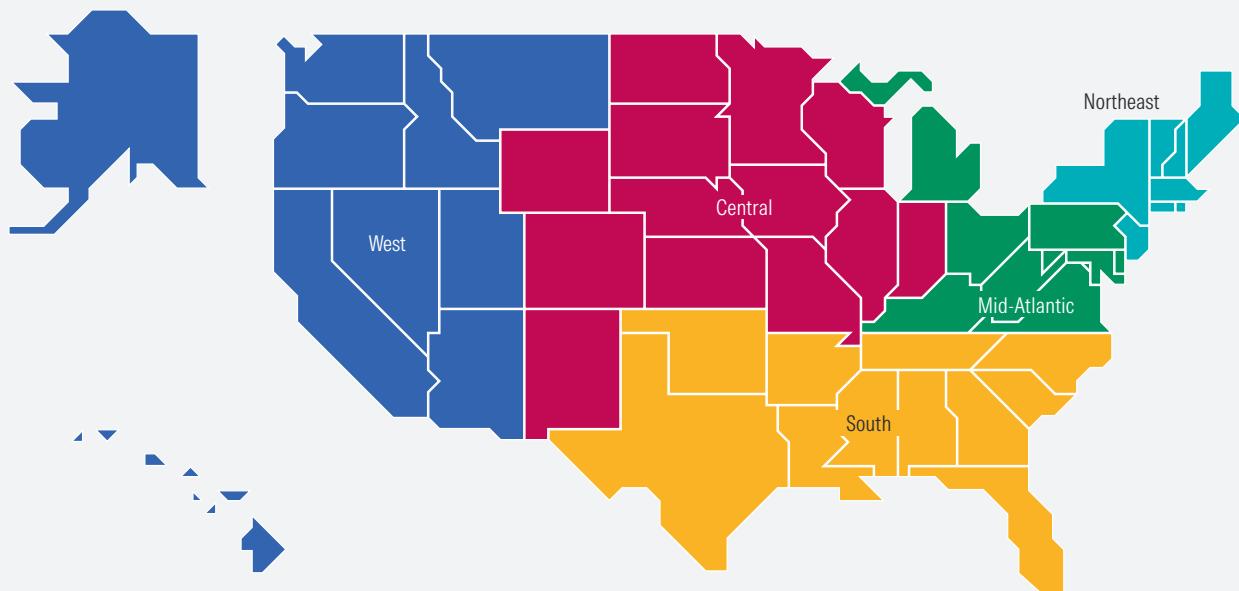


Morningstar Wealth Sales Team



Jonathan Linstra
Managing Director



Sara Buffington
Head of Internal Sales
+1 (312) 244-7135
sara.buffington@morningstar.com

West: AK, AZ, CA, HI, ID, MT, NV, OR, UT, WA



Ken Chambers, CIMA, CPWA
Regional Sales Director
+1 (719) 661-3198
kenneth.chambers@morningstar.com



Maria Blanas
Senior Internal Sales Consultant
+1 (312) 244-7161
maria.blanas@morningstar.com



Daveon Walker
Sales Development Representative
+1 (312) 244-8975
daveon.walker@morningstar.com

Central: CO, IA, IL, IN, KS, MN, MO, ND, NE, NM, SD, WI, WY



Adam Herakovich
Regional Sales Director
+1 (877) 626-3224 ext. 9
adam.herakovich@morningstar.com



Shalem Avitan
Senior Internal Sales Consultant
+1 (312) 244-7665
shalem.avitan@morningstar.com



Daveon Walker
Sales Development Representative
+1 (312) 244-8975
daveon.walker@morningstar.com

■ **South:** AL, AR, FL, GA, LA, MS, NC, OK, PR, SC, TN, TX, VI



Max Schankerman, RICP®
Regional Sales Director
+1 (872) 371-4294
max.schankerman@morningstar.com



EJ Reynolds
Internal Sales Consultant
+1 (312) 244-8032
ej.reynolds@morningstar.com



Daveon Walker
Sales Development Representative
+1 (312) 244-8975
daveon.walker@morningstar.com

■ **Mid-Atlantic:** DC, DE, KY, MD, MI, OH, PA, VA, WV



Brittany Golato
Regional Sales Director
+1 (872) 371-4171
brittany.golato@morningstar.com



Sara Buffington
Head of Internal Sales
+1 (312) 244-7135
sara.buffington@morningstar.com



Daveon Walker
Sales Development Representative
+1 (312) 244-8975
daveon.walker@morningstar.com

■ **Northeast:** CT, MA, ME, NH, NJ, NY, RI, VT



Tim Bottomly
Regional Sales Director
+1 (872) 371-4135
timothy.bottomly@morningstar.com



Ryan Walker
Internal Sales Consultant
+1 (312) 244-7175
ryan.walker@morningstar.com



Daveon Walker
Sales Development Representative
+1 (312) 244-8975
daveon.walker@morningstar.com



22 West Washington Street
Chicago IL 60602 USA

For Additional Information

📞 +1 (800) 886-1749

✉️ mp.morningstar.com

✉️ wealth.us@morningstar.com