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PRACTICE MANAGEMENT BY PRACTICE AREA

BUYER'S GUIDE: 2022 EDITION

Neos, the Preeminent Case Management Software for Family Law Firms

Put Families First with Neos Powering Your Firm

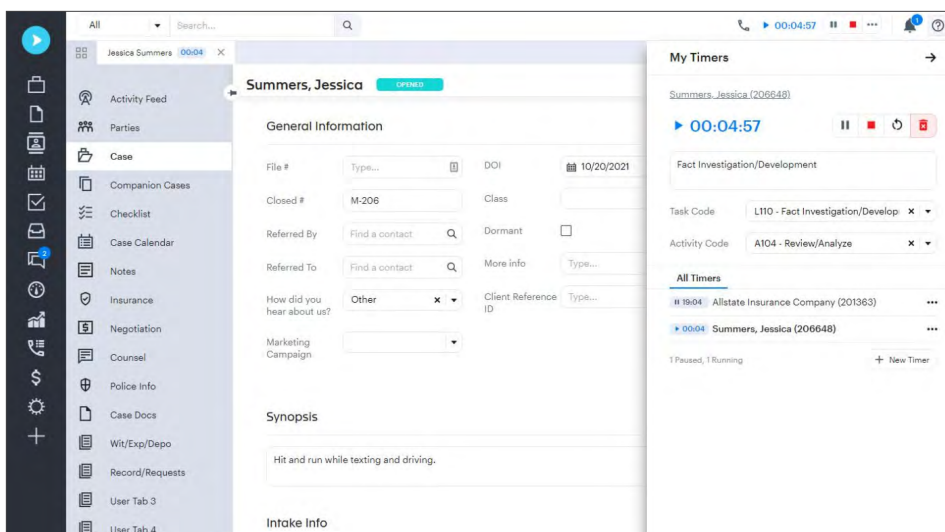
As a family lawyer, you're guiding your clients through some of the most challenging times of their lives. You want to spend your time helping them achieve the best possible outcome, not fruitlessly searching for files, performing repetitive mundane tasks, or switching between applications that disrupt your flow.

Assembly's cloud-based case management platform, Neos, will boost your productivity and efficiency so you can get more done in less time. It's a one-stop shop for all your needs, including document and contact management, automated communication, time tracking and invoicing, intake, and more.

Track details like net worth for division of assets, alimony, and more. Securely manage your address book of clients and their relevant cases and take that with you anywhere. Use the LawPay and QuickBooks integrations to accept payments and generate billing invoices without leaving Neos. Mass-generate documents from templates in seconds and automatically file them to multiple cases. Thanks to Neos' powerful OCR capabilities, searching for files (even in images) is a breeze. Even decrease your intake time and boost accuracy with dynamic forms and automated intake capabilities. Send mass and individual SMS texts and emails automatically by setting up triggers tied to tasks in your workflows.

With Neos as your silent partner, you'll be able to exceed client expectations and reach new heights of success.

For more information, please visit assemblysoftware.com



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Assembly Software Review

Click here for the [Assembly Software](#) review on page 36 of the 2022 Practice Management Buyer's Guide



About



Assembly Software blends decades of history and industry experience with next-generation, customer-focused innovation. It brings together two of the legal profession's pioneering case management brands, Needles and Trialworks, both of which have contributed to Neos, Assembly's reimaged cloud-based solution. Neos has evolved and will continue to disrupt and transform the legal sector to meet the changing needs of modern law firms.

In 2019, Trialworks and Needles, two leading case management software companies, joined forces to create Assembly. Combining resources and experience allowed for more meaningful investments, robust product development, and improved management strength.

Company History



Pioneering case management platforms Needles and Trialworks were the precursors to Neos. Burt Bank designed the first case management platform, PINS, which evolved into the robust software now known as Needles. Attorney Robb Steinberg created Trialworks. As a lawyer, Robb knew there had to be a better way to search, categorize, and file documents, so he coded and built a database that could store and manage legal documents automatically; this resulted in Trialworks.

Together, Needles and Trialworks have leveraged their legal expertise and technological innovation to create Neos, a cloud-based case management platform that can handle even the most complex firm needs.

Neos, the Preeminent Case Management Software for Insurance Defense Law Firms

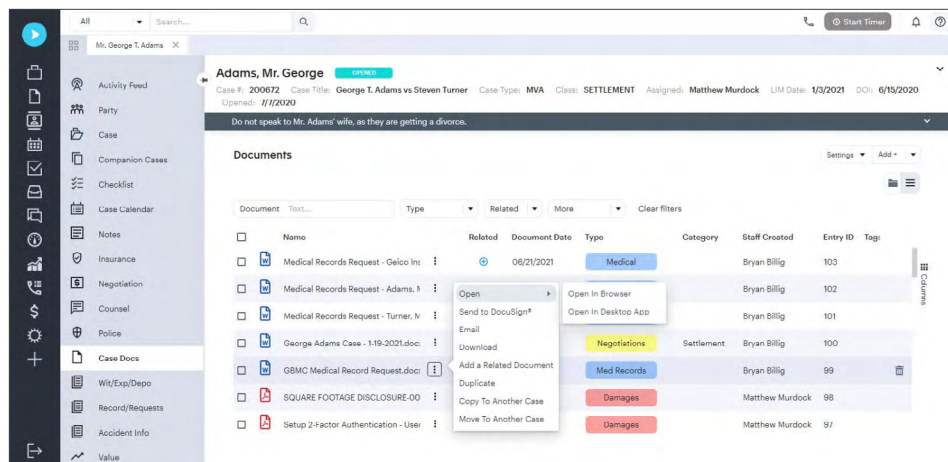
Supercharge Your Productivity with Neos Powering Your Firm

Insurance defense firms have specialized procedures that are unique to their firm. With Assembly's cloud-based case management platform, Neos, you'll be able to customize your workflows to suit your needs, not the other way around. When you have access to features like time and expense tracking, invoicing and billing, document management, online payment, and more in Neos, you'll wonder how you ever ran your firm without it.

Automated time tracking that prompts timing for each billable task ensures you'll get paid for every minute of your time and allows you to focus on your clients — not administrative tasks. Use LEDES98B billing files to upload to your clients' accounts payable system, get paid faster, and automatically generate invoices to save time. Even override existing individual billing rates for specific clients. Neos' seamless integration with hundreds of applications (including Outlook) means you never have to leave the platform to send meeting invites, check your calendar, send emails and SMS, accept payment, and more. You even have the option to remediate and annotate PDFs, saving your firm thousands in costs for Adobe licensing in most instances. Moreover, Neos' document management capabilities are second to none. Leverage advanced search, OCR technology, related document filing, case-specific document tagging, and dozens of other features that will keep your firm organized and running like a well-oiled machine.

Isn't it time you started winning with Neos as your silent partner?

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Neos, the Preeminent Case Management Software for Mass Tort Firms

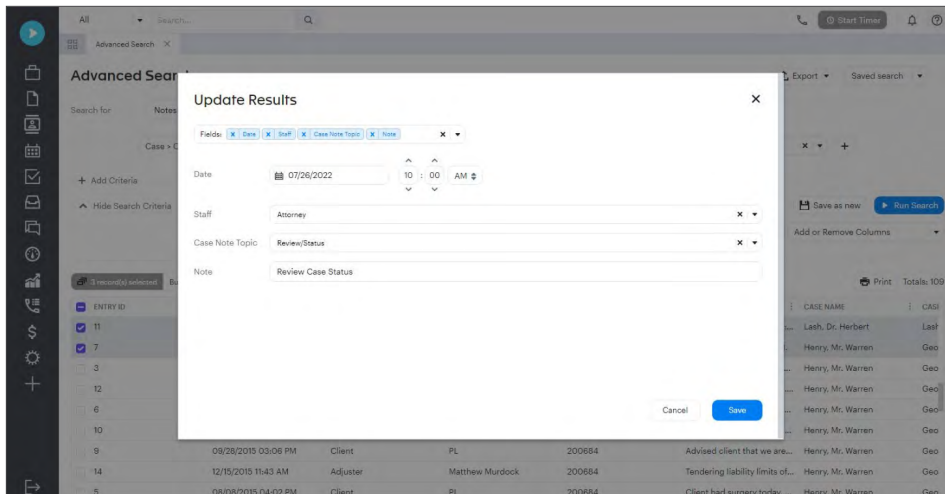
Get the Settlements Your Clients Deserve with Neos as Your Silent Partner

Neos is the only case management platform that scales with your client base and offers superb customization options that accommodate your unique workflows. With mass torts, you never know when your next multi-million-dollar case is around the corner, and they develop fast. You need software that supports all your needs, including mass communication, document management, workflow automation, robust intake, and more.

Assembly's cloud-based case management platform, Neos, delivers all those features and more at your fingertips. Its OCR technology and advanced search capabilities make organization easy, even with millions of files. Customize your case structure, document storage, and workflows so Neos fits your firm like a glove. You'll no longer need a third-party vendor to capture plaintiffs because you can rely on Neos' automated intake abilities. Leverage dynamic intake fields to acquire all the necessary client information without wasting a second. You can mass-generate documents and file them to multiple cases in a few clicks. Enjoy timesaving features like the ability to share case notes, bulk update notes across all cases, and send an email or SMS message to thousands of recipients at the drop of a hat.

The impossible is now within reach with Neos as your silent partner.

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Neos, the Preeminent Case Management Platform for Personal Injury Lawyers

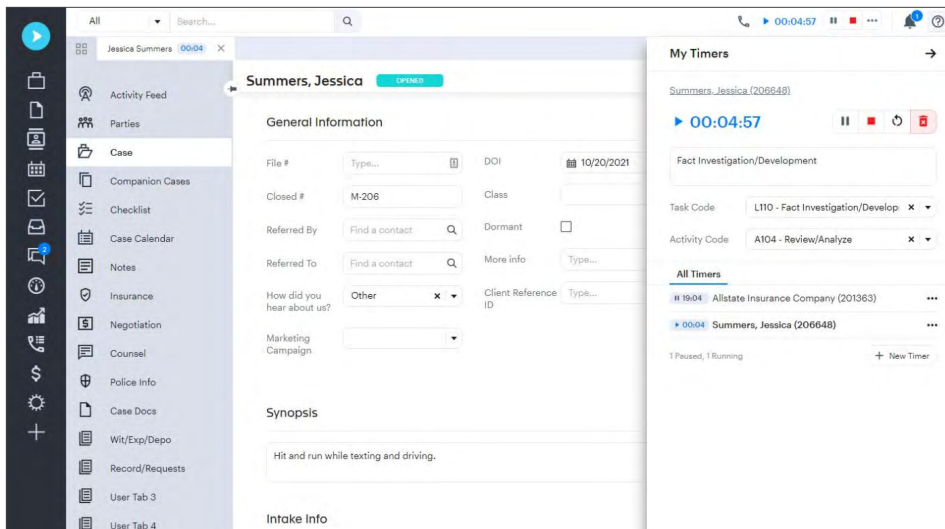
Unlock the Power of the Original Personal Injury Case Management Software

Assembly's cloud-based case management platform, Neos, is the brainchild of the teams behind the trailblazing case management applications Trialworks and Needles. Built by lawyers, for lawyers, it's the case management software that thousands of personal injury lawyers rely upon to support all their unique workflows.

You may be competing with dozens of other law firms for cases, but with Neos' cutting-edge automated intake that immediately processes, adds, and sends automated follow-ups to clients 24/7, your prospect list will grow without you lifting a finger. Even better, thanks to features like OCR technology, document merging, advanced search, case-specific document tagging, and more, Neos' superlative document management capabilities will boost your firm's productivity right out of the gate. Review data-driven reports that allow you to optimize the ROI on your marketing spend and stay organized with Neos' intuitive folder structures and related document tagging. No need to keep switching between programs for all your needs – Neos' robust integrations include Outlook, DocuSign, Copitrak, Equitrac, Lexitas, Zapier, QuickBooks, and more, all accessible from right inside Neos.

With Neos as your silent partner, you can focus all your attention on getting the settlements for your clients that they deserve.

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