





Team Germany & Switzerland



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Travel trade distribution landscape

Characteristics

- Travel trade is vitally important in Germany and Switzerland for reasons of safety, comfort, personalized service and financial protection for unforeseen incidents or cancellations
- As a result of the pandemic, the share of long-haul holiday bookings via retail travel
 agents has increased at least in the short run
 - **High-volume producing wholesalers** who sell their products through travel agencies (mainly chains, franchise systems, co-operations and independents)
 - Smaller, yield producing direct sellers who use their own retail offices and partner agencies
 - Retail travel agencies selling through wholesalers



Germany - Travel trade distribution landscape

Key Distribution Partners

Airlines



• ITO's

















































eDreams ODIGEO







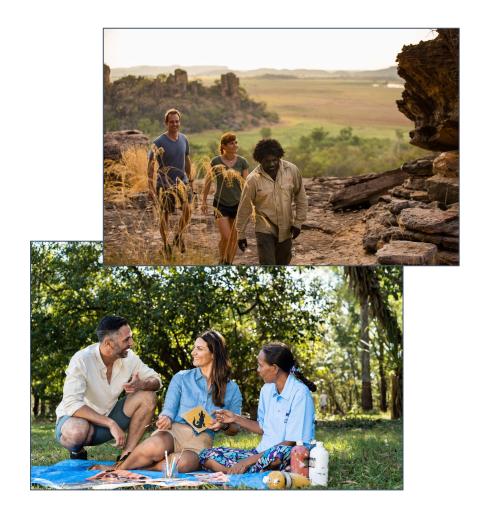






Target demographics

- High Value Traveller (aged 40-59)
 - High disposable income, experienced travellers without dependent children. Desire to travel long-haul and immerse themselves in natural and culturally different landscapes
- Young Professionals (aged 18-30)
 - Travelling for life experience and improvement of language skills







Target goals – Press Office

4Press
trips



25
pieces of
earned
coverage



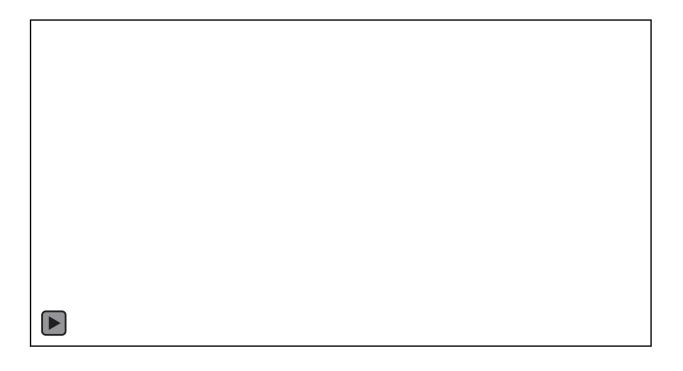
influencer visits





Target goals – Digital Always On

- 20% growth on nt.com to 180,500
- 20% growth deal banner clicks to 1,248
- 15% growth Facebook followers to 72,450
- First-party data strategy with a goal of 10,000 sign ups





Target goals – Trade marketing & engagement

- 1,200 trade trained online and face to face
- Increase sign ups for DE trade newsletter (through Trade Shows, Roadshow, Trainings/Webinars)
- Launch NT trade website (in German)
- 2 trade famils
- 10% increase of NT product in KDP in Australia programs
- ROI of \$1:\$5 for all KDP Cooperative Campaigns (measured by IVS average spend per visitor)

Campaign activity 2023-24

- Working Holiday Backpacking Academy Campaign Phase 2, Germany
- Singapore Airlines Partnership Campaign, Germany
- KDP Cooperative Campaign in partnership with SATC, Germany
- KDP Cooperative Campaign in partnership with FTI Touristik, Germany
- KDP Cooperative Campaign in partnership with Australia Unlimited, Germany
- KDP Cooperative Campaign, Switzerland
- One Voice KDP Campaign with DER Touristik, Germany



Other activity 2023-24

- Aussie Specialist Program Spotlight of the Month, Germany
- Attendance and trade & media events e.g., ITB 2024, IMM Berlin 2024, BOTG Anniversary
- FTI Touristik Academy Trade Campaign
- Media visits, Germany
- Media Partnership Campaign with Reisen Exclusiv, Germany
- Television Broadcast Activity 'Tim Raue travels and tastes the NT' Production, Germany







